

End of Day Summary – 6/10/2025

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US Treasuries

- **Tuesday's range for UST 10y:** 4.44% - 4.48%, closing at 4.47%
- **Tuesday's range for UST 30y:** 4.90% - 4.95%, closing at 4.935%

Highlights this Week:

- **\$39 billion UST 10y Note Auction [Reopening] tomorrow (Wed, 6/11)**
- \$22 billion UST 30y Bond Auction [Reopening] on Thurs, 6/12
- **CPI tomorrow (Wed, 6/11)**, followed by PPI on Thurs, 6/12

Bloomberg: [Bessent Emerging as a Contender to Succeed Fed's Powell](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
10-Year Note	R	Thurs 6/05	\$39 billion	Wed 6/11	Mon 6/16	\$42 billion (5/06/2025)
30-Year Bond	R	Thurs 6/05	\$22 billion	Thurs 6/12	Mon 6/16	\$25 billion (5/08/2025)
20-Year Bond	R	Thurs 6/12		Mon 6/16	Mon 6/30	\$16 billion (5/21/2025)
5-Year TIPS	R T	Thurs 6/12		Tues 6/17	Mon 6/30	\$25 billion (4/17/2025)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 2Y to 3Y		6/11/2025	\$4 billion	6/12/2025	6/13/2025
Nominal Coupons 7Y to 10Y		6/16/2025	\$4 billion	6/17/2025	6/18/2025
TIPS 7.5Y to 30Y		6/24/2025	\$500 million	6/25/2025	6/26/2025
Nominal Coupons 20Y to 30Y		7/1/2025	\$2 billion	7/2/2025	7/3/2025
Nominal Coupons 5Y to 7Y		7/9/2025	\$4 billion	7/10/2025	7/11/2025
TIPS 1Y to 7.5Y		7/15/2025	\$500 million	7/16/2025	7/17/2025
Nominal Coupons 3Y to 5Y		7/22/2025	\$4 billion	7/23/2025	7/24/2025
Nominal Coupons 10Y to 20Y		7/30/2025	\$2 billion	7/31/2025	8/1/2025
TIPS 7.5Y to 30Y		8/5/2025	\$500 million	8/6/2025	8/7/2025

In the News

Glassdoor: [Glassdoor Employee Confidence Index: A record low in May](#)

Newsweek: [California City's Housing Market 'Exploding'](#)

OilPrice: [Permian Oil Producers Face Higher Costs With New Saltwater Rules](#)

The Telegraph: [H5N1 bird flu 'capable of airborne transmission'](#)

Upcoming Economic Releases & Fed Speak

- 6/07/2025 - 6/19/2025: **Fed's External Communications Blackout**
- 6/11/2025 at 07:00am EST: MBA Mortgage Applications
- 6/11/2025 at 08:30am EST: CPI MoM; CPI Ex Food and Energy MoM; CPI YoY
- 6/11/2025 at 08:30am EST: CPI Ex Food and Energy YoY / CPI Index NSA/ CPI Core Index SA
- 6/11/2025 at 08:30am EST: Real Avg Hourly Earnings YoY / REal Avg Weekly Earnings YoY
- 6/11/2025 at 08:30am EST: Federal Budget Balance
- 6/12/2025 at 08:30am EST: PPI Final Demand MoM / PPI Ex Food and Energy MoM
- 6/12/2025 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / PPI Final Demand YoY
- 6/12/2025 at 08:30am EST: PPI Ex Food and Energy YoY / PPI Ex Food, Energy, Trade YoY
- 6/12/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 6/12/2025 at 12:00pm EST: Household Change in Net Worth
- 6/13/2025 at 10:00am EST: U. of Mich. Sentiment / U. of Mich. Current Conditions
- 6/13/2025 at 10:00am EST: U. of Mich. Expectations / U. of Mich. 1 Yr Inflation / U. of Mich. 5-10 Yr Inflation
- 6/16/2025 at 08:30am EST: Empire Manufacturing
- 6/17/2025 at 08:30am EST: Retail Sales Advance MoM & Retail Sales Ex Auto and Gas &
- 6/17/2025 at 08:30am EST: Retail Sales Ex Auto MoM & Import Price Index MoM
- 6/17/2025 at 08:30am EST: Retail Sales Control Group & Import Price Index ex Petroleum MoM

- 6/17/2025 at 08:30am EST: Import Price Index YoY / Export Price Index MoM / Export Price Index YoY
- 6/17/2025 at 08:30am EST: New York Fed Services Business Activity
- 6/17/2025 at 09:15am EST: Industrial Production MoM & Capacity Utilization & Manufacturing (SIC) Production
- 6/17/2025 at 10:00am EST: Business Inventories & NAHB Housing Market Index