

End of Day Summary – 6/9/2025

Intraday News • June 9, 2025

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US Treasuries

- **Monday's range for UST 10y:** 4.465% - 4.515%, closing at 4.48%
- **Monday's range for UST 30y:** 4.94% - 4.99%, closing at 4.95%

Highlights this Week:

- **\$58 billion UST 3y Note Auction tomorrow (Tues, 6/10)**
- \$39 billion UST 10y Note Auction [Reopening] (Wed, 6/11)
- \$22 billion UST 30y Bond Auction [Reopening] (Thurs, 6/12)
- CPI (Wed, 6/11) and PPI (Thurs, 6/12)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Thurs 6/05	\$58 billion	Tues 6/10	Mon 6/16	\$58 billion (5/05/2025)
10-Year Note	R	Thurs 6/05	\$39 billion	Wed 6/11	Mon 6/16	\$42 billion (5/06/2025)
30-Year Bond	R	Thurs 6/05	\$22 billion	Thurs 6/12	Mon 6/16	\$25 billion (5/08/2025)
20-Year Bond	R	Thurs 6/12		Mon 6/16	Mon 6/30	\$16 billion (5/21/2025)
5-Year TIPS	R T	Thurs 6/12		Tues 6/17	Mon 6/30	\$25 billion (4/17/2025)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 1 Mo to 2Y		6/9/2025	\$10 billion	6/10/2025	6/11/2025
Nominal Coupons 2Y to 3Y		6/11/2025	\$4 billion	6/12/2025	6/13/2025
Nominal Coupons 7Y to 10Y		6/16/2025	\$4 billion	6/17/2025	6/18/2025
TIPS 7.5Y to 30Y		6/24/2025	\$500 million	6/25/2025	6/26/2025
Nominal Coupons 20Y to 30Y		7/1/2025	\$2 billion	7/2/2025	7/3/2025
Nominal Coupons 5Y to 7Y		7/9/2025	\$4 billion	7/10/2025	7/11/2025
TIPS 1Y to 7.5Y		7/15/2025	\$500 million	7/16/2025	7/17/2025
Nominal Coupons 3Y to 5Y		7/22/2025	\$4 billion	7/23/2025	7/24/2025
Nominal Coupons 10Y to 20Y		7/30/2025	\$2 billion	7/31/2025	8/1/2025
TIPS 7.5Y to 30Y		8/5/2025	\$500 million	8/6/2025	8/7/2025

In the News

Bloomberg: [Fed Interest Payments Are Likely Here to Stay, JPMorgan Says](#)

Bloomberg: [Ontario Drops American Banks From US-Dollar Bond Sales in First Since 2011](#)

Realtor.com: [Home Equity Bonds Are Surging: Here's Why](#)

OilPrice: [Amazon Targets Nuclear Energy in \\$20B Pennsylvania AI Bet](#)

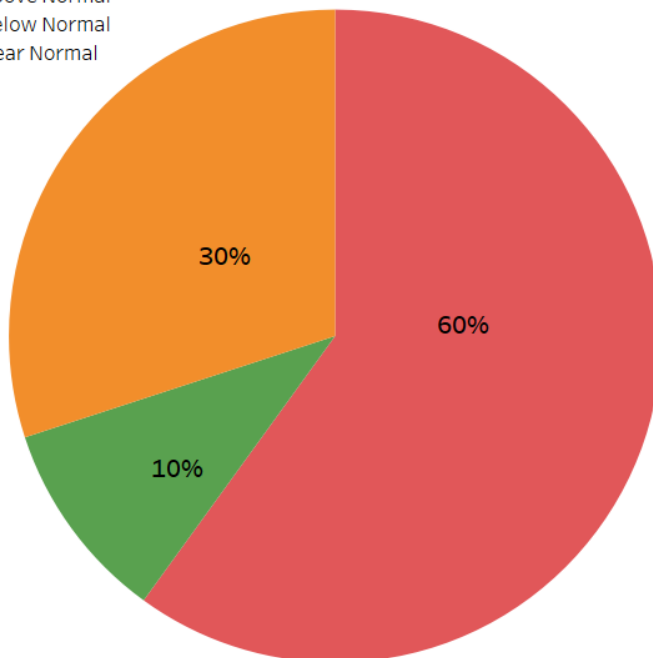
Newsweek: [Maps Show Homes Most At Risk of Damage As Hurricane Season Starts](#)

Arbor Data Science: [Natural Disasters - The Housing Equalizer by Sam Rines](#)

2025 Hurricane Season Probability Overview *For the Atlantic Ocean*



- Above Normal
- Below Normal
- Near Normal



Predicted Number of Named Storms
13-19

Predicted Number of Hurricanes
6-10

Predicted Number of Major Hurricanes
3-5

Data Source: NOAA

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Upcoming Economic Releases & Fed Speak

- 6/07/2025 - 6/19/2025: **Fed's External Communications Blackout**
- 6/10/2025 at 06:00am EST: NFIB Small Business Optimism
- 6/11/2025 at 07:00am EST: MBA Mortgage Applications
- 6/11/2025 at 08:30am EST: CPI MoM; CPI Ex Food and Energy MoM; CPI YoY
- 6/11/2025 at 08:30am EST: CPI Ex Food and Energy YoY / CPI Index NSA/ CPI Core Index SA
- 6/11/2025 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY
- 6/11/2025 at 08:30am EST: Federal Budget Balance
- 6/12/2025 at 08:30am EST: PPI Final Demand MoM / PPI Ex Food and Energy MoM
- 6/12/2025 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / PPI Final Demand YoY
- 6/12/2025 at 08:30am EST: PPI Ex Food and Energy YoY / PPI Ex Food, Energy, Trade YoY
- 6/12/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 6/12/2025 at 12:00pm EST: Household Change in Net Worth
- 6/13/2025 at 10:00am EST: U. of Mich. Sentiment / U. of Mich. Current Conditions
- 6/13/2025 at 10:00am EST: U. of Mich. Expectations / U. of Mich. 1 Yr Inflation / U. of Mich. 5-10 Yr Inflation
- 6/16/2025 at 08:30am EST: Empire Manufacturing