



End of Day Summary – 7/22/2025

Intraday News • July 22, 2025

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

- **Tuesday's range for UST 10y:** 4.32% - 4.395%, closing at 4.335%
- **Tuesday's range for UST 30y:** 4.89% - 4.965%, closing at 4.90%

US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
20-Year Bond	R	Thurs 7/17	\$13 billion	Wed 7/23	Thurs 7/31	\$13 billion (6/16/2025)
10-Year TIPS	T	Thurs 7/17	\$21 billion	Thurs 7/24	Thurs 7/31	\$18 billion (5/22/2025)
2-Year Note		Thurs 7/24		Mon 7/28	Thurs 7/31	\$69 billion (6/24/2025)
5-Year Note		Thurs 7/24		Mon 7/28	Thurs 7/31	\$70 billion (6/25/2025)
7-Year Note		Thurs 7/24		Tues 7/29	Thurs 7/31	\$44 billion (6/26/2025)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 3Y to 5Y		7/22/2025	\$4 billion	7/23/2025	7/24/2025
Nominal Coupons 10Y to 20Y		7/30/2025	\$2 billion	7/31/2025	8/1/2025
TIPS 7.5Y to 30Y		8/5/2025	\$500 million	8/6/2025	8/7/2025

In Other News

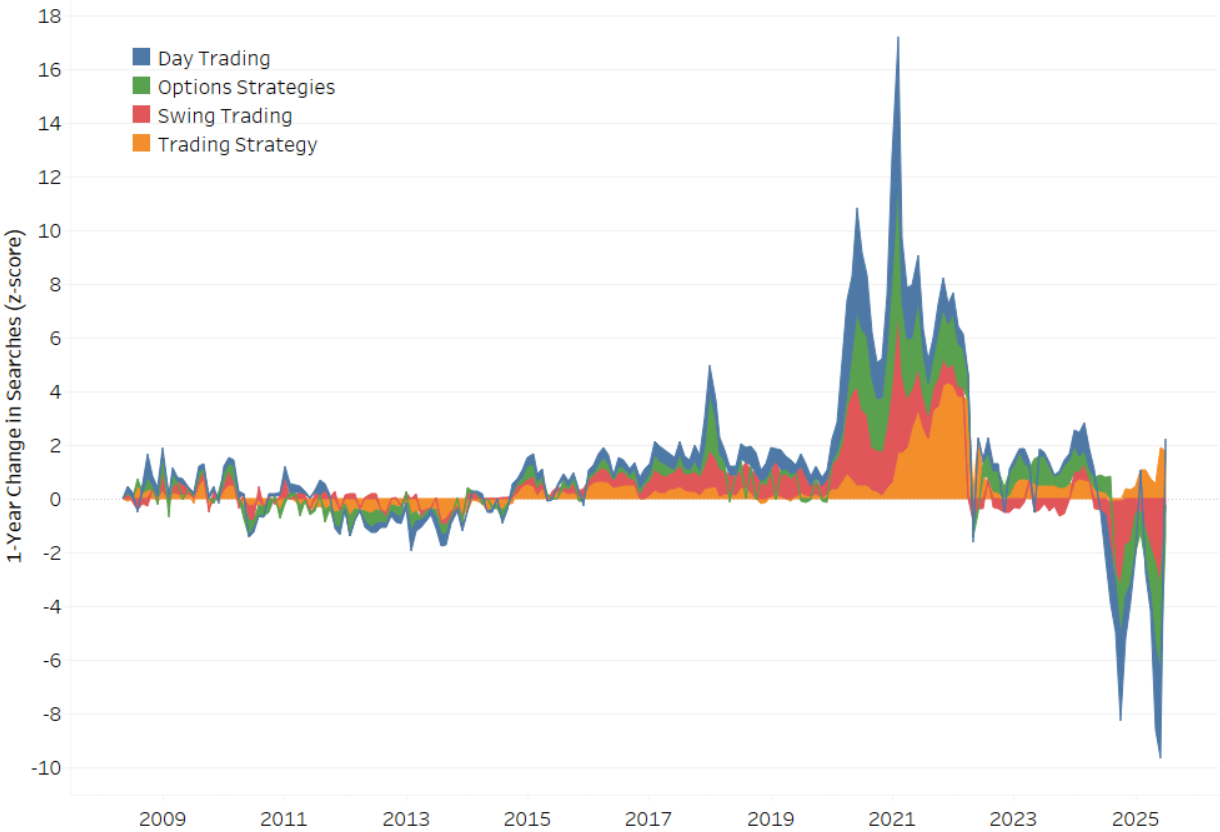
Bloomberg: [Oracle to Supply OpenAI With 2 Million AI Chips for Data Centers](#)

SupplyChainBrain: [U.S. Container Volumes Set for Sharp Reversal on Tariff Disruption](#)

Stay tuned for tomorrow's Arbor Data Science: The Retail Trader is in With Both Feet. Are We in the 7th Inning?

Retail Trader Search Terms

One-year changes in Google search terms



Data Source: Google Search Trends

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One of the tallest skyscrapers in Chicago recently sold for \$45 million, or ~\$35 per SF... it last sold for \$302m in 2014

That's a \$250+ million 'haircut'

ONE OF THE TALLEST SKYSCRAPERS IN CHICAGO SELLS AT AN 85% 'DISCOUNT'



Upcoming Economic Releases & Fed Speak

- 7/19/2025 - 7/31/2025: **Fed's External Communications Blackout**
 - 7/23/2025 at 07:00am EST: MBA Mortgage Applications
 - 7/23/2025 at 10:00am EST: Existing Home Sales / Existing Home Sales MoM
 - 7/24/2025 at 08:30am EST: Chicago Fed Nat Activity Index
 - 7/24/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
 - 7/24/2025 at 09:45am EST: S&P Global US Manufacturing PMI / Global US Services PMI / Composite PMI
 - 7/24/2025 at 10:00am EST: New Home Sales / New Home Sales MoM
 - 7/24/2025 at 11:00am EST: Kansas City Fed Manf. Activity
 - 7/24/2025: Building Permits / Building Permits MoM
 - 7/25/2025 at 08:30am EST: Durable Goods Orders / Durables Ex Transportation
 - 7/25/2025 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
 - 7/25/2025 at 11:00am EST: Kansas City Fed Services Activity
 - 7/25/2025 at 11:00am EST: Bloomberg July United States Economic Survey
 - 7/28/2025 at 10:30am EST: Dallas Fed Manf. Activity
 - 7/29/2025 at 08:30am EST: Advance Goods Trade Balance
 - 7/29/2025 at 08:30am EST: Advance Goods Imports MoM SA / Exports MoM SA
 - 7/29/2025 at 08:30am EST: Wholesale Inventories MoM
 - 7/29/2025 at 08:30am EST: Retail Inventories MoM
 - 7/29/2025 at 09:00am EST: FHFA House Price Index MoM
 - 7/29/2025 at 09:00am EST: S&P CoreLogic CS 20-City MoM SA / YoY NSA
 - 7/29/2025 at 09:00am EST: S&P CoreLogic CS US HPI YoY NSA
 - 7/29/2025 at 10:00am EST: JOLTS Job Openings / JOLTS Job Openings Rate
 - 7/29/2025 at 10:00am EST: JOLTS Quits Level / JOLTS Quits Rate
 - 7/29/2025 at 10:00am EST: JOLTS Layoffs Level / JOLTS Layoffs Rate
 - 7/29/2025 at 10:00am EST: Conf. Board Consumer Confidence / Conf. Board Present Situation
 - 7/29/2025 at 10:00am EST: Conf. Board Expectations
 - 7/29/2025 at 10:00am EST: Dallas Fed Services Activity
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Notable Earnings Releases *Tomorrow, Wednesday, July 23rd*

Before the Open:

Company	Symbol	Earnings estimate
Amphenol	APH	\$0.66 per share
AT&T	T	\$0.53
BankUnited	BKU	\$0.79
Boston Scientific	BSX	\$0.73
CME Group	CME	\$2.91
Fiserv	FI	\$2.43
Freeport-McMoRan	FCX	\$0.45
GE Vernova	GEV	\$1.51
General Dynamics	GD	\$3.55
Hasbro	HAS	\$0.78
Healthcare Services Group	HCSG	\$0.20
Hilton	HLT	\$2.04
Lamb Weston	LW	\$0.63
Lennox International	LII	\$6.86
M/I Homes	MHO	\$4.43
Moody's	MCO	\$3.38

Mr. Cooper Group	COOP	\$3.24
NextEra Energy	NEE	\$0.98
Northern Trust	NTRS	\$2.06
NVR	NVR	\$107.35
Otis Worldwide	OTIS	\$1.03
Popular	BPOP	\$2.54
PROG Holdings	PRG	\$0.80
Prosperity Bancshares	PB	\$1.41
Rogers Communications	RCI	\$0.81
Taylor Morrison Home	TMHC	\$1.95
TE Connectivity	TEL	\$2.07
Teledyne Technologies	TDY	\$5.05
Travel + Leisure Co	TNL	\$1.65
United Community Banks	UCB	\$0.61

After the Close:

Company	Symbol	Earnings estimate
Alaska Air Group	ALK	\$1.54 per share
ASGN Incorporated	ASGN	\$1.08
Banc of California	BANC	\$0.26
Cadence Bank	CADE	\$0.68
Century Communities	CCS	\$1.12
Chipotle Mexican Grill	CMG	\$0.32
Churchill Downs	CHDN	\$2.96
Community Health	CYH	-\$0.10
Core Labs	CLB	\$0.19
Crown Castle	CCI	\$0.99
CSX	CSX	\$0.42
EastGroup	EGP	\$2.20
Essential Properties Realty Trust	EPRT	\$0.49
First American Financial	FAF	\$1.34
Globe Life	GL	\$3.25

Goosehead Insurance	GSHD	\$0.50
Graco	GGG	\$0.79
International Business Machines	IBM	\$2.65
ICON	ICLR	\$3.19
Kaiser Aluminum	KALU	\$0.77
Knight-Swift Transportation Holdings	KNX	\$0.33
Las Vegas Sands	LVS	\$0.53
Mattel	MAT	\$0.16
MaxLinear	MXL	\$0.02
Meritage Homes	MTH	\$1.98
Molina Healthcare	MOH	\$5.70
O'Reilly Automotive	ORLY	\$0.78
Oceaneering International	OII	\$0.40
Packaging Corporation of America	PKG	\$2.44
Plexus	PLXS	\$1.71
QuantumScape	QS	-\$0.21

Raymond James	RJF	\$2.37
Reliance	RS	\$4.63
RenaissanceRe	RNR	\$9.90
Ribbon Communications	RBBN	\$0.05
Robert Half	RHI	\$0.40
Rollins	ROL	\$0.30
SEI Investments	SEIC	\$1.19
Selective Insurance	SIGI	\$1.51
ServiceNow	NOW	\$3.57
Sonoco Products	SON	\$1.45
SS&C Technologies Holdings	SSNC	\$1.39
Stewart Information Services	STC	\$1.19
T-Mobile US	TMUS	\$2.68
United Rentals	URI	\$10.50
Viking Therapeutics	VKTX	-\$0.45
Waste Connections	WCN	\$1.25
WEX	WEX	\$3.71

Wyndham Hotels & Resorts	WH	\$1.16
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