



## End of Day Summary – 7/07/2025

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### US Treasuries

- **Monday's range for UST 10y:** 4.32% - 4.395%, closing at 4.39%
- **Monday's range for UST 30y:** 4.845% - 4.935%, closing at 4.93%
- **Wednesday (7/9/25): FOMC Meeting Minutes**

Bloomberg: [Weaker Banks Won't Stabilize the Treasury Market](#)

Bloomberg: [Treasury's Cash Rebuild After Debt-Ceiling Hike Will be Different Than 2023](#)

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Join us for our next Conference Call, Thursday, July 10th, Featuring Jim Bianco

## BIANCO RESEARCH, LLC

AN ARBOR RESEARCH & TRADING, LLC AFFILIATE

### Rate Cuts, the Politicization of the Fed, and Population Growth

**Thursday, July 10, at 9:00 AM CT (10:00 AM ET, 7:00 AM PT, and 15:00 BST)**  
Bianco Research, in conjunction with Arbor Research & Trading, will be hosting a webinar/teleconference moderated by Jim Bianco.

Trump has been very vocal in calling for Powell to cut rates immediately, but what might happen if the Fed caves to his wishes? The answer would depend on the state of the economy. On that front, population growth and its implications for the labor market must be considered. Join us Thursday as we discuss this and the latest with our fixed income index and the ETF that tracks it.

[Click Here to Register](#)

## Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Thurs 7/03	\$58 billion	Tues 7/08	Tues 7/15	\$58 billion (6/10/2025)
10-Year Note	R	Thurs 7/03	\$39 billion	Wed 7/09	Tues 7/15	\$42 billion (6/11/2025)
30-Year Bond	R	Thurs 7/03	\$22 billion	Thurs 7/10	Tues 7/15	\$25 billion (6/12/2025)
20-Year Bond	R	Thurs 7/17		Wed 7/23	Thurs 7/31	\$13 billion (6/16/2025)
10-Year TIPS	T	Thurs 7/17		Thurs 7/24	Thurs 7/31	\$18 billion (5/22/2025)
2-Year Note		Thurs 7/24		Mon 7/28	Thurs 7/31	\$69 billion (6/24/2025)
5-Year Note		Thurs 7/24		Mon 7/28	Thurs 7/31	\$70 billion (6/25/2025)
7-Year Note		Thurs 7/24		Tues 7/29	Thurs 7/31	\$44 billion (6/26/2025)

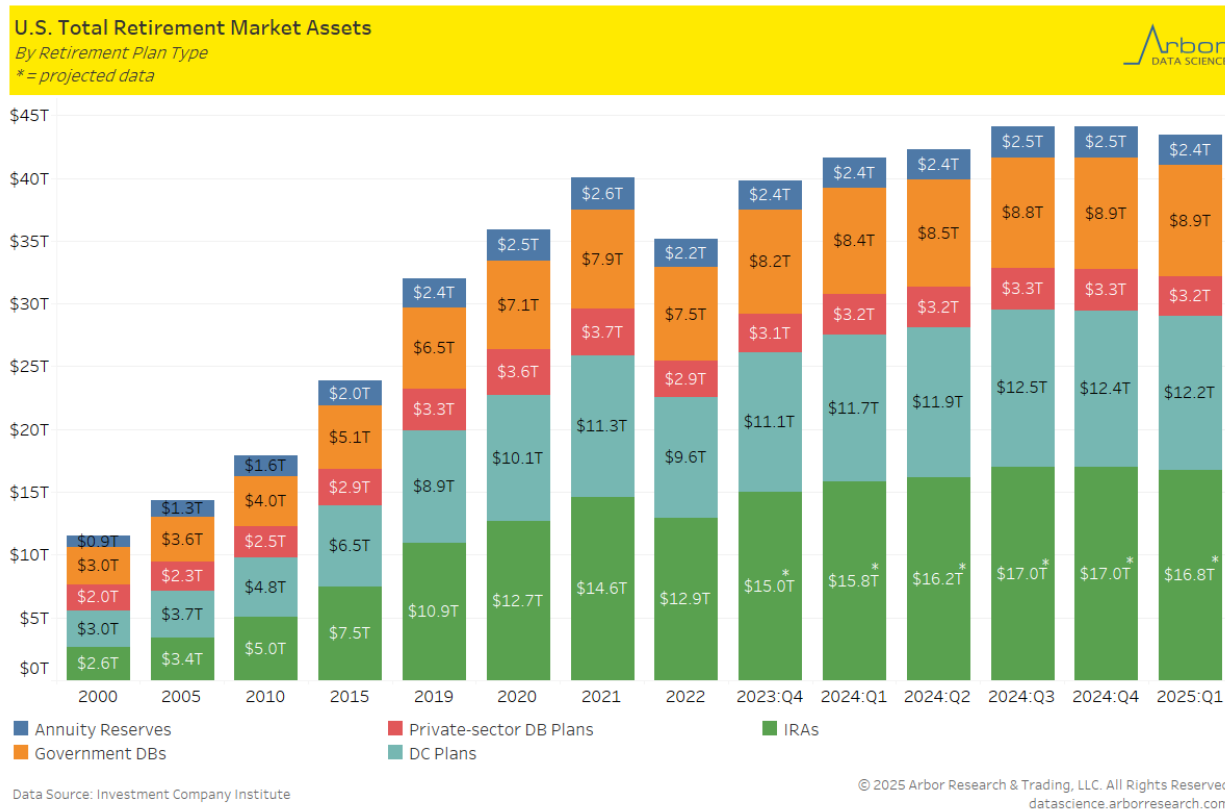
## Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 5Y to 7Y		7/9/2025	\$4 billion	7/10/2025	7/11/2025
TIPS 1Y to 7.5Y		7/15/2025	\$500 million	7/16/2025	7/17/2025
Nominal Coupons 3Y to 5Y		7/22/2025	\$4 billion	7/23/2025	7/24/2025
Nominal Coupons 10Y to 20Y		7/30/2025	\$2 billion	7/31/2025	8/1/2025
TIPS 7.5Y to 30Y		8/5/2025	\$500 million	8/6/2025	8/7/2025

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# In the News

Arbor Data Science: [The Composition of Retirement Assets in Q1 2025](#)



OilPrice: [Ship Attacked in the Red Sea](#)

Artemis: [Cat bond yields rise above 11%, discount margin to decrease through wind season: Plenum](#)

Insurance Business: ['Not just a tool - a transformation': How AI is rewriting the insurance playbook](#)

## Upcoming Economic Releases & Fed Speak

- 7/08/2025 at 06:00am EST: NFIB Small Business Optimism
- 7/08/2025 at 11:00am EST: NY Fed 1-Yr Inflation Expectations
- 7/08/2025 at 03:00pm EST: Consumer Credit
- 7/09/2025 at 07:00am EST: MBA Mortgage Applications
- 7/09/2025 at 10:00am EST: Wholesale Trade Sales MoM / Wholesale Inventories MoM
- 7/09/2025 at 02:00pm EST: **FOMC Meeting Minutes**
- 7/10/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
- 7/10/2025 at 08:30am EST: Continuing Claims
- 7/10/2025 at 09:00am EST: **Fed's Musalem Speaks on US Economy and Monetary Policy**
- 7/10/2025 at 02:30pm EST: **Fed's Daly Speaks on US Economic Outlook**
- 7/11/2025 at 02:00pm EST: Federal Budget Balance