



End of Day Summary – 8/11/2025

Intraday News • August 11, 2025

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US Treasuries

- **Monday's range for UST 10y:** 4.25% - 4.28%, closing at 4.27%
- **Monday's range for UST 30y:** 4.815% - 4.845%, closing at 4.84%

Bloomberg: [Fed Chair Search Expands to Include Bowman, Jefferson and Logan](#)

CNBC: [Trump extends China tariff deadline by 90 days](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
30-Year TIPS	R T	Thurs 8/14		Thurs 8/21	Fri 8/29	\$9 billion (2/20/2025)
20-Year Bond		Thurs 8/14		Wed 8/20	Tues 9/02	\$12 billion (7/23/2025)
2-Year Note		Thurs 8/21		Tues 8/26	Tues 9/02	\$69 billion (7/28/2025)
5-Year Note		Thurs 8/21		Wed 8/27	Tues 9/02	\$70 billion (7/28/2025)
7-Year Note		Thurs 8/21		Thurs 8/28	Tues 9/02	\$44 billion (7/29/2025)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
TIPS 1Y to 10Y		8/12/2025	\$750 million	8/13/2025	8/14/2025
Nominal Coupons 1Mo to 2Y		8/18/2025	\$4 billion	8/19/2025	8/20/2025
Nominal Coupons 20Y to 30Y		8/20/2025	\$2 billion	8/21/2025	8/22/2025
Nominal Coupons 5Y to 7Y		8/25/2025	\$4 billion	8/26/2025	8/27/2025
Nominal Coupons 10Y to 20Y		9/2/2025	\$2 billion	9/3/2025	9/4/2025
Nominal Coupons 20Y to 30Y		9/9/2025	\$2 billion	9/10/2025	9/11/2025
Nominal Coupons 10Y to 20Y		9/17/2025	\$2 billion	9/18/2025	9/19/2025
TIPS 1Y to 10Y		9/23/2025	\$750 million	9/24/2025	9/25/2025
Nominal Coupons 3Y to 5Y		9/30/2025	\$4 billion	10/1/2025	10/2/2025
Nominal Coupons 20Y to 30Y		10/1/2025	\$2 billion	10/2/2025	10/3/2025
Nominal Coupons 10Y to 20Y		10/6/2025	\$2 billion	10/7/2025	10/8/2025
Nominal Coupons 7Y to 10Y		10/15/2025	\$4 billion	10/16/2025	10/17/2025
Nominal Coupons 2Y to 3Y		10/21/2025	\$4 billion	10/22/2025	10/23/2025
Nominal Coupons 20Y to 30Y		10/27/2025	\$2 billion	10/28/2025	10/29/2025
Nominal Coupons 10Y to 20Y		11/4/2025	\$2 billion	11/5/2025	11/6/2025
TIPS 10Y to 30Y		11/10/2025	\$500 million	11/12/2025	11/13/2025

In Other News

Successful Farming: [U.S. Cattle Ranchers Slowly Start to Rebuild Decimated Herd](#)

Bloomberg: [Why It's Actually a Good Time to Buy a House, According to a Zillow Economist](#)

USA Today: [Got 'range anxiety'? Trump halts massive EV charter project](#)

OilPrice: [CATL Suspends Major Lithium Mine Operation](#)

Upcoming Economic Releases & Fed Speak

- 8/12/2025 at 06:00am EST: NFIB Small Business Optimism
- 8/12/2025 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY
- 8/12/2025 at 08:30am EST: CPI MoM / CPI Ex Food and Energy MoM
- 8/12/2025 at 08:30am EST: CPI YoY / CPI Ex Food and Energy YOY
- 8/12/2025 at 08:30am EST: CPI Index NSA / CPI Core Index SA
- 8/12/2025 at 08:30am EST: Federal Budget Balance
- 8/12/2025 at 10:00am EST: **Fed's Barkin Speaks on the Economy**
- 8/12/2025 at 10:30am EST: **Fed's Schmidt Speaks on Monetary Policy and Economic Outlook**
- 8/13/2025 at 07:00am EST: MBA Mortgage Applications
- 8/13/2025 at 08:00am EST: **Fed's Barkin Repeats Remarks on Economy**
- 8/13/2025 at 01:00pm EST: **Fed's Goolsbee Speaks at Monetary Policy Luncheon**
- 8/13/2025 at 01:30pm EST: **Fed's Bostic Speaks on the Economic Outlook**
- 8/14/2025 at 08:30am EST: PPI Final Demand MoM / PPI Ex Food and Energy MoM
- 8/14/2025 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / PPI Final Demand YoY
- 8/14/2025 at 08:30am EST: PPI Ex Food and Energy YoY / PPI Ex Food, Energy, Trade YoY
- 8/14/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
- 8/14/2025 at 08:30am EST: Continuing Claims
- 8/14/2025 at 02:00pm EST: **Fed's Barkin speaks in a NABE Webinar**
- 8/15/2025 at 08:30am EST: Retail Sales Advance MoM
- 8/15/2025 at 08:30am EST: Empire Manufacturing
- 8/15/2025 at 08:30am EST: Retail Sales Ex Auto MoM / Retail Sales Ex Auto and Gas
- 8/15/2025 at 08:30am EST: Retail Sales Control Group
- 8/15/2025 at 08:30am EST: Import Price Index MoM / Import Price Index ex Petroleum
- 8/15/2025 at 08:30am EST: Import Price Index YoY
- 8/15/2025 at 08:30am EST: Export Price Index MoM / Export Price Index YoY
- 8/15/2025 at 09:15am EST: Manufacturing (SIC) Production
- 8/15/2025 at 09:15am EST: Capacity Utilization
- 8/15/2025 at 10:00am EST: Business Inventories
- 8/15/2025 at 10:00am EST: U. of Mich. Sentiment / Current Conditions / Expectations
- 8/15/2025 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5-10 Yr Inflation
- 8/15/2025 at 04:00pm EST: Net Long-term TIC flows / Total Net TIC flows
- 8/18/2025 at 08:30am EST: New York Fed Services Business Activity
- 8/18/2025 at 10:00am EST: NAHB Housing Market Index

