



## End of Day Summary – 8/26/2025

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### US Treasuries

- **Tuesday's range for UST 10y:** 4.25% - 4.31%, closing at 4.255%
- **Tuesday's range for UST 30y:** 4.90% - 4.94%, closing at 4.905%
- **Tomorrow: Wednesday, 8/27/25, \$70 billion 5y Note Auction**
- **Fed's Barkin:** [says his forecast is for modest adjustment in rates](#)

Bloomberg: [Long Bonds Around the World Get Hit by Inflation, Spending Focus](#)

Bloomberg: [Fed Bank Presidents Face Risk of Removal on Trump's Maneuvers, Brainard Says](#)

Bloomberg: [The Fed's Silence on Lisa Cook Will Erode Its Independence](#)

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### Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
5-Year Note		Thurs 8/21	\$70 billion	Wed 8/27	Tues 9/02	\$70 billion (7/28/2025)
7-Year Note		Thurs 8/21	\$44 billion	Thurs 8/28	Tues 9/02	\$44 billion (7/29/2025)
3-Year Note		Thurs 9/04		Tues 9/09	Mon 9/15	\$58 billion (8/05/2025)
10-Year Note	R	Thurs 9/04		Wes 9/10	Mon 9/15	\$42 billion (8/06/2025)
30-Year Bond	R	Thurs 9/04		Thurs 9/11	Mon 9/15	\$25 billion (8/07/2025)
20-Year Bond	R	Thurs 9/11		Tues 9/16	Tues 9/30	\$16 billion (8/20/2025)
10-Year TIPS	R T	Thurs 9/11		Thurs 9/18	Tues 9/30	\$21 billion (7/24/2025)

# Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 10Y to 20Y		9/2/2025	\$2 billion	9/3/2025	9/4/2025
Nominal Coupons 20Y to 30Y		9/9/2025	\$2 billion	9/10/2025	9/11/2025
Nominal Coupons 10Y to 20Y		9/17/2025	\$2 billion	9/18/2025	9/19/2025
TIPS 1Y to 10Y		9/23/2025	\$750 million	9/24/2025	9/25/2025
Nominal Coupons 3Y to 5Y		9/30/2025	\$4 billion	10/1/2025	10/2/2025
Nominal Coupons 20Y to 30Y		10/1/2025	\$2 billion	10/2/2025	10/3/2025
Nominal Coupons 10Y to 20Y		10/6/2025	\$2 billion	10/7/2025	10/8/2025
Nominal Coupons 7Y to 10Y		10/15/2025	\$4 billion	10/16/2025	10/17/2025
Nominal Coupons 2Y to 3Y		10/21/2025	\$4 billion	10/22/2025	10/23/2025
Nominal Coupons 20Y to 30Y		10/27/2025	\$2 billion	10/28/2025	10/29/2025
Nominal Coupons 10Y to 20Y		11/4/2025	\$2 billion	11/5/2025	11/6/2025
TIPS 10Y to 30Y		11/10/2025	\$500 million	11/12/2025	11/13/2025

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## In Other News

OilPrice: [China Challenges Canada's Steel Tariffs at WTO](#)

The Spokeman-Review: [Edward Jones begins layoffs, including at its headquarters](#)

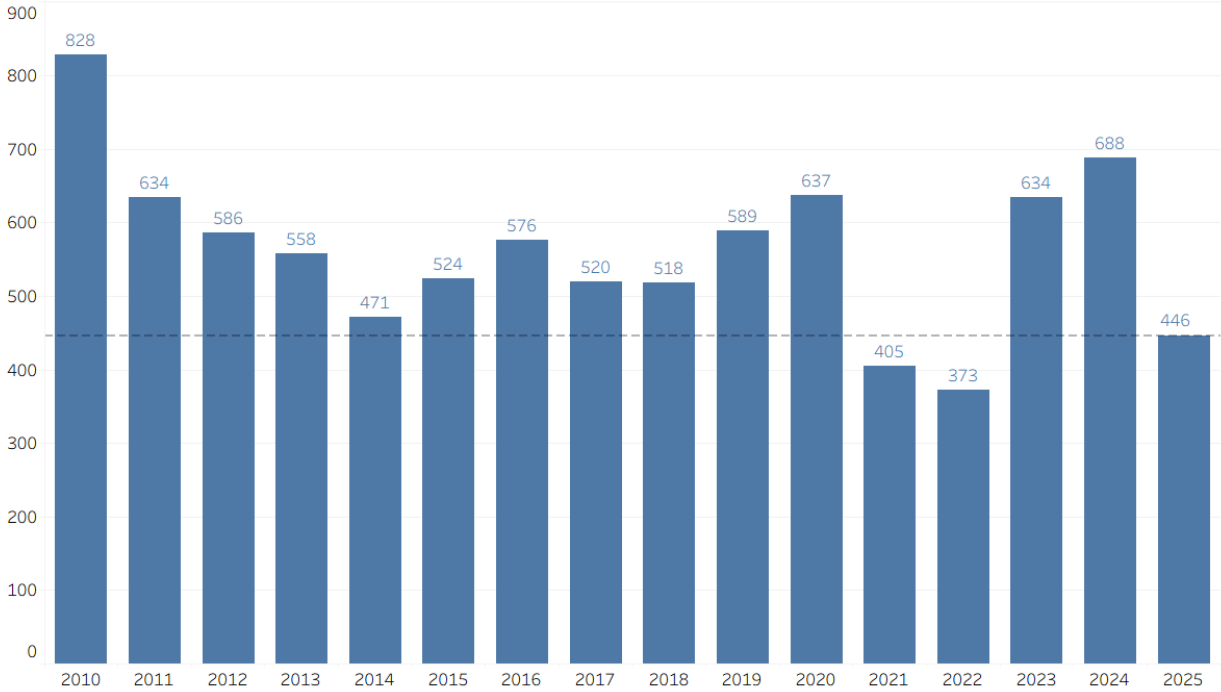
SupplyChainBrain: [Korean Air Signs Deal to Buy 103 Boeing Planes](#)

Newsweek: [Bankruptcies Are Hitting America's Health Care Giants](#)

Arbor Data Science: [Corporate Bankruptcies Tell All](#)

U.S. Bankruptcy Filings by Year

Companies that announced a bankruptcy between January 1, 2010, and July 31, 2025



Data Source: S&P Global Market Intelligence

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# Upcoming Economic Releases & Fed Speak

- 8/27/2025 at 00:01am EST: **Fed's Barkin Repeats Remarks on the Economy**
- 8/27/2025 at 07:00am EST: MBA Mortgage Applications
- 8/28/2025 at 08:30am EST: GDP Annualized QoQ
- 8/28/2025 at 08:30am EST: Personal Consumption
- 8/28/2025 at 08:30am EST: GDP Price Index / Core PCE price Index QoQ
- 8/28/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
- 8/28/2025 at 08:30am EST: Continuing Claims
- 8/28/2025 at 10:00am EST: Pending Home Sales MoM / Pending Homes Sales NSA YoY
- 8/28/2025 at 11:00am EST: Kansas City Fed Manf. Activity
- 8/28/2025 at 06:00pm EST: **Fed's Waller Speaks on Monetary Policy**
- 8/29/2025 at 06:00am EST: Bloomberg August U.S. Economic Survey
- 8/29/2025 at 08:30am EST: Personal Income & Personal Spending & Real Personal Spending
- 8/29/2025 at 08:30am EST: PCE Price Index MoM & PE Price Index YoY
- 8/29/2025 at 08:30am EST: Core PCE Price Index MoM & Core PCE Price Index YoY
- 8/29/2025 at 08:30am EST: Advance Goods Trade Balance & Advance Goods Imports MoM SA
- 8/29/2025 at 08:30am EST: Advance Goods Exports MoM SA
- 8/29/2025 at 08:30am EST: Wholesale Inventories MoM & Retail inventories MoM
- 8/29/2025 at 09:45am EST: MNI Chicago PMI
- 8/29/2025 at 10:00am EST: U. of Mich. Sentiment & U. of Mich. Current Conditions
- 8/29/2025 at 10:00am EST: U. of Mich. Expectations & U. of Mich. 1 Yr Inflation &
- 8/29/2025 at 10:00am EST: U. of Mich. 5-10 Yr Inflation
- 8/29/2025 at 11:00am EST: Kansas City Fed Services Activity
- 9/02/2025 at 09:45am EST: S&P Global US Manufacturing PMI
- 9/02/2025 at 10:00am EST: ISM Manufacturing & ISM Prices Paid
- 9/02/2025 at 10:00am EST: ISM New Orders & ISM Employment & Construction Spending MoM