



## End of Day Summary – 8/08/2025

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### US Treasuries

- **Friday's range for UST 10y:** 4.24% - 4.285%, closing at 4.28%
- **Friday's range for UST 30y:** 4.81% - 4.86%, closing at 4.855%
- **Fed's Musalem:** [says officials are missing more on inflation than jobs](#)

Bloomberg: [JPMorgan Says Treasury Curve Can Steepen on Miran Fed Pick](#)

Bloomberg: [Taxable Local-Government Bonds Shine in Middling Muni Market](#)

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### Upcoming US Treasury Supply

Issue			Announced	Amount	Auction Date	Settle	Last Auction & Amount
30-Year TIPS	R	T	Thurs 8/14		Thurs 8/21	Fri 8/29	\$9 billion (2/20/2025)
20-Year Bond			Thurs 8/14		Wed 8/20	Tues 10/02	\$12 billion (7/23/2025)
2-Year Note			Thurs 8/21		Tues 8/26	Tues 10/02	\$69 billion (7/28/2025)
5-Year Note			Thurs 8/21		Wed 8/27	Tues 10/02	\$70 billion (7/28/2025)
7-Year Note			Thurs 8/21		Thurs 8/28	Tues 10/02	\$44 billion (7/29/2025)

## Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
TIPS 1Y to 10Y	8/12/2025	\$750 million	8/13/2025	8/14/2025
Nominal Coupons 1Mo to 2Y	8/18/2025	\$4 billion	8/19/2025	8/20/2025
Nominal Coupons 20Y to 30Y	8/20/2025	\$2 billion	8/21/2025	8/22/2025
Nominal Coupons 5Y to 7Y	8/25/2025	\$4 billion	8/26/2025	8/27/2025
Nominal Coupons 10Y to 20Y	9/2/2025	\$2 billion	9/3/2025	9/4/2025
Nominal Coupons 20Y to 30Y	9/9/2025	\$2 billion	9/10/2025	9/11/2025
Nominal Coupons 10Y to 20Y	9/17/2025	\$2 billion	9/18/2025	9/19/2025
TIPS 1Y to 10Y	9/23/2025	\$750 million	9/24/2025	9/25/2025
Nominal Coupons 3Y to 5Y	9/30/2025	\$4 billion	10/1/2025	10/2/2025
Nominal Coupons 20Y to 30Y	10/1/2025	\$2 billion	10/2/2025	10/3/2025
Nominal Coupons 10Y to 20Y	10/6/2025	\$2 billion	10/7/2025	10/8/2025
Nominal Coupons 7Y to 10Y	10/15/2025	\$4 billion	10/16/2025	10/17/2025
Nominal Coupons 2Y to 3Y	10/21/2025	\$4 billion	10/22/2025	10/23/2025
Nominal Coupons 20Y to 30Y	10/27/2025	\$2 billion	10/28/2025	10/29/2025
Nominal Coupons 10Y to 20Y	11/4/2025	\$2 billion	11/5/2025	11/6/2025
TIPS 10Y to 30Y	11/10/2025	\$500 million	11/12/2025	11/13/2025

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In Other News

InsuranceNews: [Are insurers holding enough reserves? What recent trends reveal](#)

NetworkWorld: [Stargate's slow start reveals the real bottlenecks in scaling AI infrastructure](#)

OilPrice: [Mexico Approves Fracking to Reverse Sagging Oil and Gas Production](#)

CNBC: [Student loan borrowers face an expensive 'cliff effect' under the new 'standard' repayment plan, expert says](#)



Lance Lambert

@NewsLambert

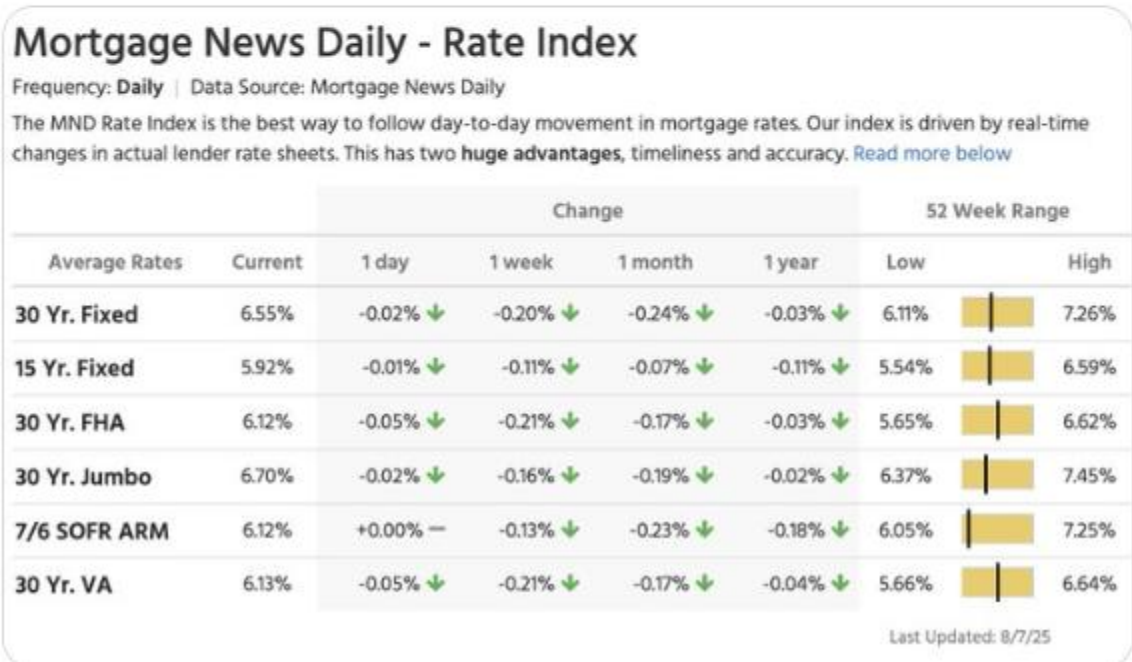
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The average 30-year fixed mortgage rate today: **6.55%**

Same day last year: 6.58%

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10-year Treasury yield: 4.23%  
Spread today: 232 bps





Lance Lambert

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That's the lowest spread, using this data series, I've seen in a few years

# Upcoming Economic Releases & Fed Speak

- 8/08/2025 at 10:20am EST: **Fed's Musalem Speaks on Banking and Credit**
  - 8/09/2025 at 11:15am EST: **Fed's Bowman Speaks at Kansas Bankers Association**
  - 8/12/2025 at 06:00am EST: NFIB Small Business Optimism
  - 8/12/2025 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY
  - 8/12/2025 at 08:30am EST: CPI MoM / CPI Ex Food and Energy MoM
  - 8/12/2025 at 08:30am EST: CPI YoY / CPI Ex Food and Energy YOY
  - 8/12/2025 at 08:30am EST: CPI Index NSA / CPI Core Index SA
  - 8/12/2025 at 08:30am EST: Federal Budget Balance
  - 8/12/2025 at 10:00am EST: **Fed's Barkin Speaks on the Economy**
  - 8/13/2025 at 00:01am EST: **Fed's Barkin Repeats Remarks on the Economy**
  - 8/13/2025 at 07:00am EST: MBA Mortgage Applications
  - 8/13/2025 at 01:00pm EST: **Fed's Goolsbee Speaks at Monetary Policy Luncheon**
  - 8/13/2025 at 01:30pm EST: **Fed's Bostic Speaks on the Economic Outlook**
  - 8/14/2025 at 08:30am EST: PPI Final Demand MoM / PPI Ex Food and Energy MoM
  - 8/14/2025 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / PPI Final Demand YoY
  - 8/14/2025 at 08:30am EST: PPI Ex Food and Energy YoY / PPI Ex Food, Energy, Trade YoY
  - 8/14/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
  - 8/14/2025 at 08:30am EST: Continuing Claims
  - 8/14/2025 at 02:00pm EST: **Fed's Barkin speaks in a NABE Webinar**
  - 8/15/2025 at 08:30am EST: Retail Sales Advance MoM
  - 8/15/2025 at 08:30am EST: Empire Manufacturing
  - 8/15/2025 at 08:30am EST: Retail Sales Ex Auto MoM / Retail Sales Ex Auto and Gas
  - 8/15/2025 at 08:30am EST: Retail Sales Control Group
  - 8/15/2025 at 08:30am EST: Import Price Index MoM / Import Price Index ex Petroleum
  - 8/15/2025 at 08:30am EST: Import Price Index YoY
  - 8/15/2025 at 08:30am EST: Export Price Index MoM / Export Price Index YoY
  - 8/15/2025 at 09:15am EST: Manufacturing (SIC) Production
  - 8/15/2025 at 09:15am EST: Capacity Utilization
  - 8/15/2025 at 10:00am EST: Business Inventories
  - 8/15/2025 at 10:00am EST: U. of Mich. Sentiment / Current Conditions / Expectations
  - 8/15/2025 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5-10 Yr Inflation
  - 8/15/2025 at 04:00pm EST: Net Long-term TIC flows / Total Net TIC flows
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