



End of Day Summary – 10/02/2025

Intraday News • October 02, 2025

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US Treasuries

- **Thursday's range for UST 10y:** 4.08% - 4.125%, closing at 4.085%
- **Thursday's range for UST 30y:** 4.685% - 4.73%, closing at 4.695%
- **Fed's Logan:** [says Fed Needs to Be Very Cautious About Rate Cuts](#)
- **Fed's Goolsbee:** [says he wants to be Careful Overly Frontloading Rate Cuts](#)

Conference Call Replay featuring Jim Bianco



[Click Here to Replay](#)

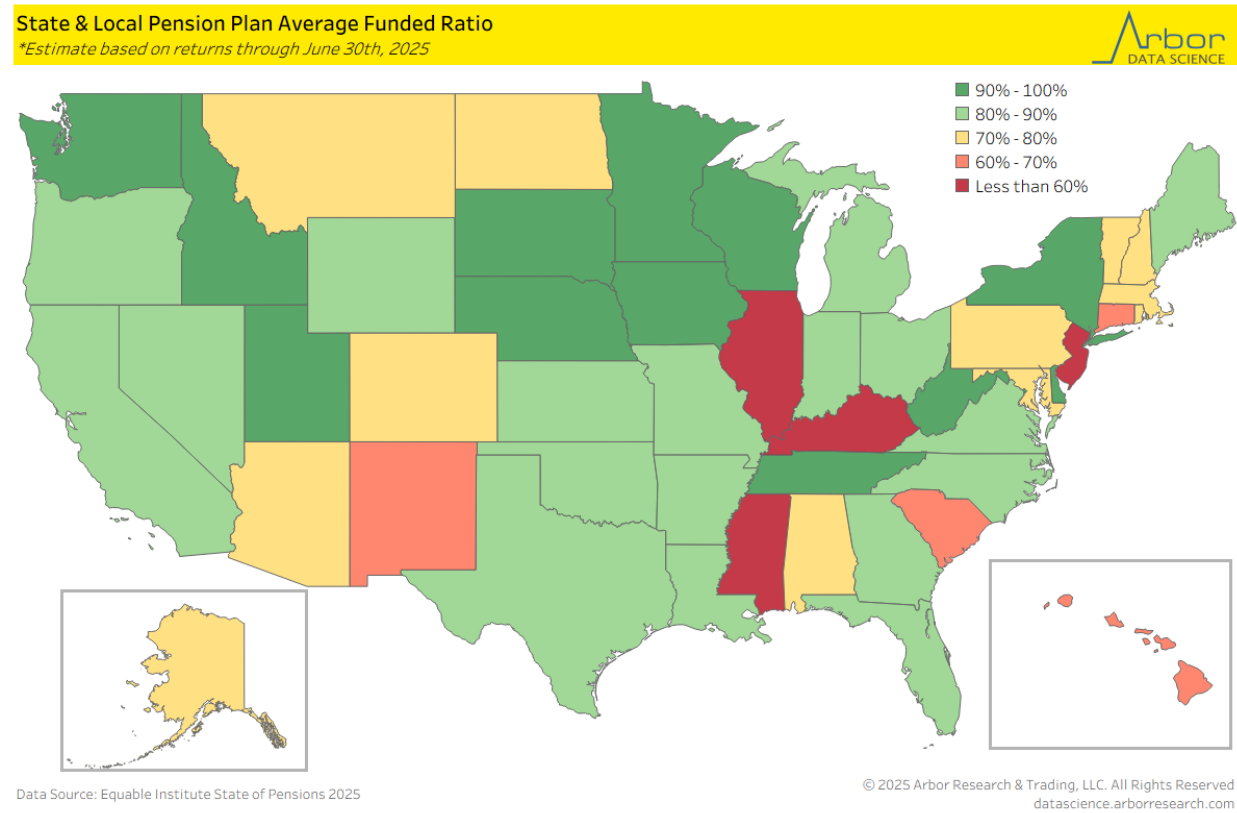
In the News

SupplyChainBrain: [U.S. Government to Take Minority Stake in Lithium Miner](#)

ZeroHedge: [Telsa Shares Surge To 2025 High After Q3 Deliveries Smash Expectations](#)

SuccessfulFarming: [U.S. to Support Soybean Farmers Amid China Lag, Expect News Tuesday, Bessent Says](#)

Arbor Data Science: [Unequal Promises: Examining Public and Private Pensions](#)



Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Thurs 10/02	\$58 billion	Tues 10/07	Wed 10/5	\$58 billion (9/09/2025)
10-Year Note	R	Thurs 10/02	\$39 billion	Wed 10/08	Wed 10/5	\$39 billion (9/10/2025)
30-Year Bond	R	Thurs 10/02	\$22 billion	Thurs 10/09	Wed 10/5	\$22 billion (9/11/2025)
20-Year Bond	R	Thurs 10/16		Wed 10/22	Fri 10/31	\$13 billion (9/16/2025)
5- Year TIPS	T	Thurs 10/16		Thurs 10/23	Fri 10/31	\$23 billion (6/17/2025)

Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
Nominal Coupons 10Y to 20Y	10/6/2025	\$2 billion	10/7/2025	10/8/2025
Nominal Coupons 7Y to 10Y	10/15/2025	\$4 billion	10/16/2025	10/17/2025
Nominal Coupons 2Y to 3Y	10/21/2025	\$4 billion	10/22/2025	10/23/2025
Nominal Coupons 20Y to 30Y	10/27/2025	\$2 billion	10/28/2025	10/29/2025
Nominal Coupons 10Y to 20Y	11/4/2025	\$2 billion	11/5/2025	11/6/2025
TIPS 10Y to 30Y	11/10/2025	\$500 million	11/12/2025	11/13/2025

Upcoming Economic Releases & Fed Speak

- 10/02/2025 at 08:30am EST: *Weekly Jobless Claims Delayed by US Shutdown*
- 10/02/2025 at 10:00am EST: *August Factory Orders Delayed by US Shutdown*
- 10/03/2025 at 08:30am EST: Change in Nonfarm Payrolls
- 10/03/2025 at 08:30am EST: Two-Month Payroll Net Revisions
- 10/03/2025 at 08:30am EST: Change in Private Payrolls / Change in Manufact. Payrolls
- 10/03/2025 at 08:30am EST: Nonfarm Payrolls 3-Mo Avg Chg
- 10/03/2025 at 08:30am EST: Unemployment Rate
- 10/03/2025 at 08:30am EST: Average Hourly Earnings MoM / YoY
- 10/03/2025 at 08:30am EST: Average Weekly Hours All Employees
- 10/03/2025 at 09:45am EST: S&P Global US Services PMI / Composite PMI
- 10/03/2025 at 10:00am EST: ISM Services Index / Prices Paid / New Orders/ Employment
- 10/03/2025 at 01:30pm EST: **Fed's Logan Speaks in Moderated Conversation**
- 10/03/2025 at 01:40pm EST: **Fed's Jefferson Speaks on Economic Outlook**
- 10/07/2025 at 08:30am EST: Trade Balance
- 10/07/2025 at 08:30am EST: Exports MoM / Imports MoM
- 10/07/2025 at 10:00am EST: **Fed's Bostic Speaks at Fisk University in Nashville**
- 10/07/2025 at 10:30am EST: **Fed's Miran in Fireside Chat**
- 10/07/2025 at 11:00am EST: NY Fed 1-Yr Inflation Expectations
- 10/07/2025 at 03:00pm EST: Consumer Credit
- 10/08/2025 at 07:00am EST: MBA Mortgage Applications
- 10/08/2025 at 09:30am EST: **Fed's Barr Keynote at Community Banking Research Conference**
- 10/08/2025 at 02:00pm EST: **FOMC Meeting Minutes**
- 10/08/2025 at 03:15pm EST: **Fed's Kashkari Speaks at Center for Indian Country Development**
- 10/08/2025 at 06:30pm EST: **Fed's Kashkari Hosts Fireside Chat with Senator Tina Smith**
- 10/09/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
- 10/09/2025 at 08:30am EST: Continuing Claims
- 10/09/2025 at 10:00am EST: Wholesale Trade Sales MoM / Wholesale Inventories MoM
- 10/09/2025 at 03:00pm EST: **Fed's Kashkari and Bar Speak in Conversation**