

End of Day Summary – 10/02/2025

Intraday News • October 02, 2025

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US Treasuries

- **Thursday's range for UST 10y:** 4.08% - 4.125%, closing at 4.085%
- **Thursday's range for UST 30y:** 4.685% - 4.73%, closing at 4.695%
- **Fed's Logan:** [says Fed Needs to Be Very Cautious About Rate Cuts](#)
- **Fed's Goolsbee:** [says he wants to be Careful Overly Frontloading Rate Cuts](#)

Conference Call Replay featuring Jim Bianco



[Click Here to Replay](#)

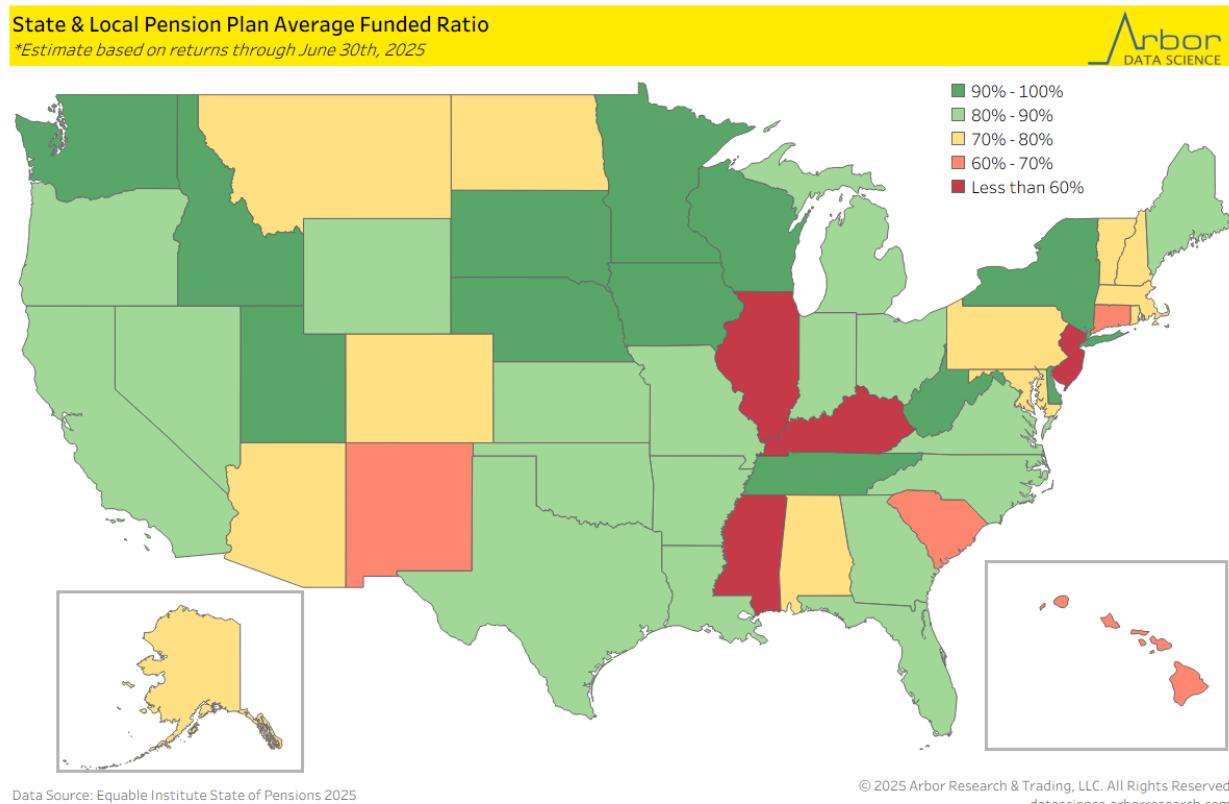
In the News

[SupplyChainBrain: U.S. Government to Take Minority Stake in Lithium Miner](#)

[ZeroHedge: Tesla Shares Surge To 2025 High After Q3 Deliveries Smash Expectations](#)

[Successful Farming: U.S. to Support Soybean Farmers Amid China Lag, Expect News Tuesday, Bessent Says](#)

[Arbor Data Science: Unequal Promises: Examining Public and Private Pensions](#)



Upcoming US Treasury Supply

| Issue | | Announced | Amount | Auction Date | Settle | Last Auction & Amount |
|--------------|---|-------------|--------------|--------------|-----------|--------------------------|
| 3-Year Note | | Thurs 10/02 | \$58 billion | Tues 10/07 | Wed 10/5 | \$58 billion (9/09/2025) |
| 10-Year Note | R | Thurs 10/02 | \$39 billion | Wed 10/08 | Wed 10/5 | \$39 billion (9/10/2025) |
| 30-Year Bond | R | Thurs 10/02 | \$22 billion | Thurs 10/09 | Wed 10/5 | \$22 billion (9/11/2025) |
| 20-Year Bond | R | Thurs 10/16 | | Wed 10/22 | Fri 10/31 | \$13 billion (9/16/2025) |
| 5-Year TIPS | T | Thurs 10/16 | | Thurs 10/23 | Fri 10/31 | \$23 billion (6/17/2025) |

Tentative Schedule of Treasury Buyback Operations

| Issue | | Announced | Amount | Date of Operation | Settle |
|----------------------------|--|------------|---------------|-------------------|------------|
| Nominal Coupons 10Y to 20Y | | 10/6/2025 | \$2 billion | 10/7/2025 | 10/8/2025 |
| Nominal Coupons 7Y to 10Y | | 10/15/2025 | \$4 billion | 10/16/2025 | 10/17/2025 |
| Nominal Coupons 2Y to 3Y | | 10/21/2025 | \$4 billion | 10/22/2025 | 10/23/2025 |
| Nominal Coupons 20Y to 30Y | | 10/27/2025 | \$2 billion | 10/28/2025 | 10/29/2025 |
| Nominal Coupons 10Y to 20Y | | 11/4/2025 | \$2 billion | 11/5/2025 | 11/6/2025 |
| TIPS 10Y to 30Y | | 11/10/2025 | \$500 million | 11/12/2025 | 11/13/2025 |

Upcoming Economic Releases & Fed Speak

- 10/02/2025 at 08:30am EST: **Weekly Jobless Claims Delayed by US Shutdown**
- 10/02/2025 at 10:00am EST: **August Factory Orders Delayed by US Shutdown**
- 10/03/2025 at 08:30am EST: Change in Nonfarm Payrolls
- 10/03/2025 at 08:30am EST: Two-Month Payroll Net Revisions
- 10/03/2025 at 08:30am EST: Change in Private Payrolls / Change in Manufact. Payrolls
- 10/03/2025 at 08:30am EST: Nonfarm Payrolls 3-Mo Avg Chg
- 10/03/2025 at 08:30am EST: Unemployment Rate
- 10/03/2025 at 08:30am EST: Average Hourly Earnings MoM / YoY
- 10/03/2025 at 08:30am EST: Average Weekly Hours All Employees
- 10/03/2025 at 09:45am EST: S&P Global US Services PMI / Composite PMI
- 10/03/2025 at 10:00am EST: ISM Services Index / Prices Paid / New Orders/ Employment
- 10/03/2025 at 01:30pm EST: **Fed's Logan Speaks in Moderated Conversation**
- 10/03/2025 at 01:40pm EST: **Fed's Jefferson Speaks on Economic Outlook**
- 10/07/2025 at 08:30am EST: Trade Balance
- 10/07/2025 at 08:30am EST: Exports MoM / Imports MoM
- 10/07/2025 at 10:00am EST: **Fed's Bostic Speaks at Fisk University in Nashville**
- 10/07/2025 at 10:30am EST: **Fed's Miran in Fireside Chat**
- 10/07/2025 at 11:00am EST: NY Fed 1-Yr Inflation Expectations
- 10/07/2025 at 03:00pm EST: Consumer Credit
- 10/08/2025 at 07:00am EST: MBA Mortgage Applications
- 10/08/2025 at 09:30am EST: **Fed's Barr Keynote at Community Banking Research Conference**
- 10/08/2025 at 02:00pm EST: **FOMC Meeting Minutes**
- 10/08/2025 at 03:15pm EST: **Fed's Kashkari Speaks at Center for Indian Country Development**
- 10/08/2025 at 06:30pm EST: **Fed's Kashkari Hosts Fireside Chat with Senator Tina Smith**
- 10/09/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
- 10/09/2025 at 08:30am EST: Continuing Claims
- 10/09/2025 at 10:00am EST: Wholesale Trade Sales MoM / Wholesale Inventories MoM
- 10/09/2025 at 03:00pm EST: **Fed's Kashkari and Bar Speak in Conversation**