

End of Day Summary – 10/08/2025

Intraday News • October 08, 2025

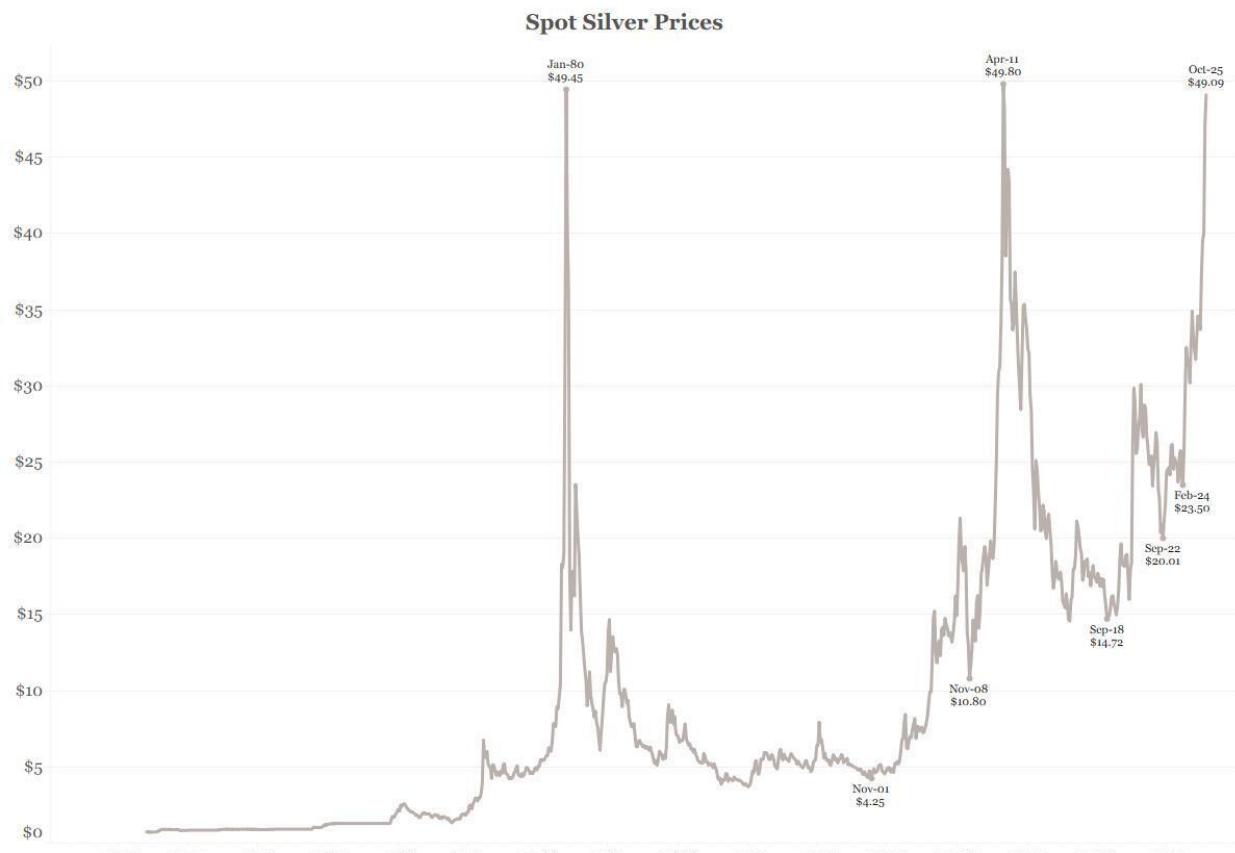
Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

- **Wednesday's range for UST 10y:** 4.09% - 4.13%, closing at 4.13%
- **Wednesday's range for UST 30y:** 4.68% - 4.73%, closing at 4.72%
- **Tomorrow, Thursday, 10/9/25: \$22 Billion 30y Bond (Reopening)**
- **Fed's Barr:** [Sees Big Bank Deregulation as Threat to Community Banks](#)
- **Bloomberg:** [Fed Minutes Show Caution Over Inflation Even as They Cut Rates](#)

Intraday Commentary From Jim Bianco

What's next for Silver?

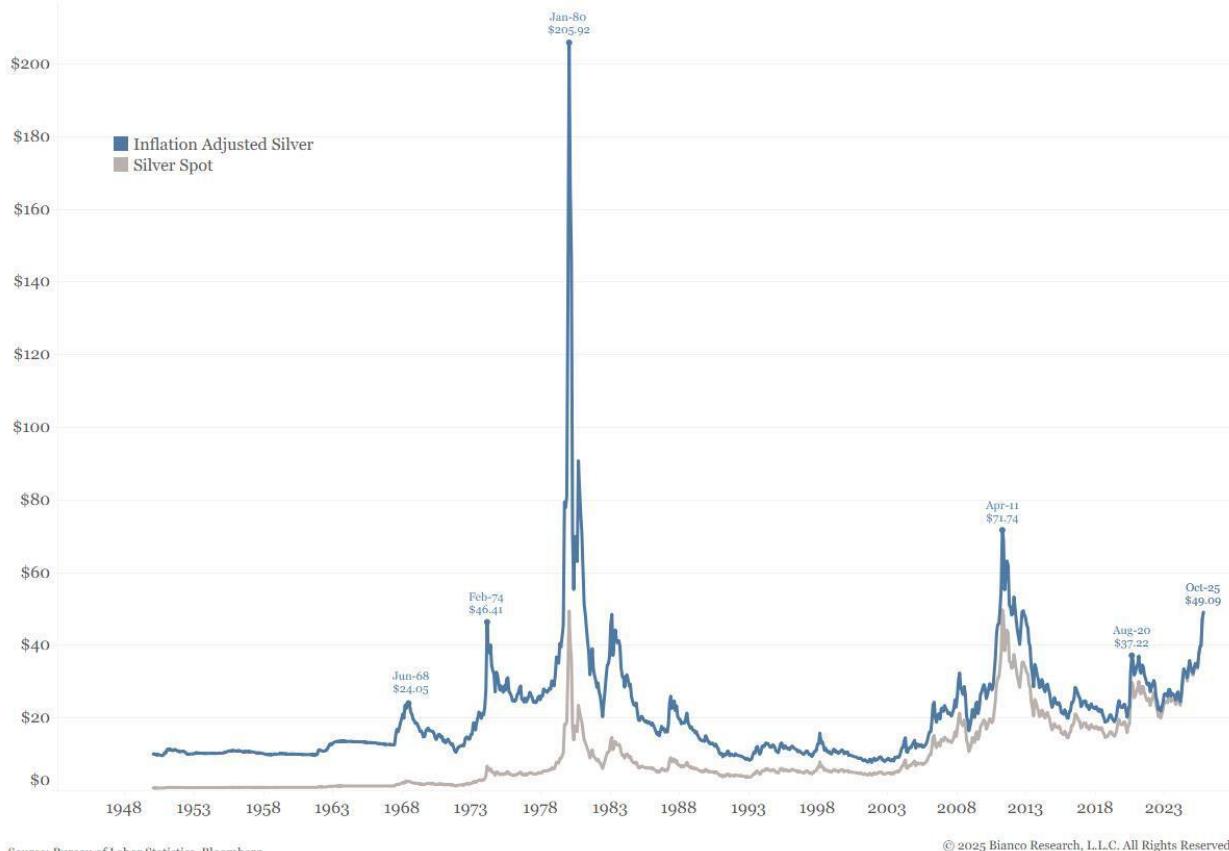


Source: Bureau of Labor Statistics, Bloomberg

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Another way to show it:

A Long History of Silver Prices



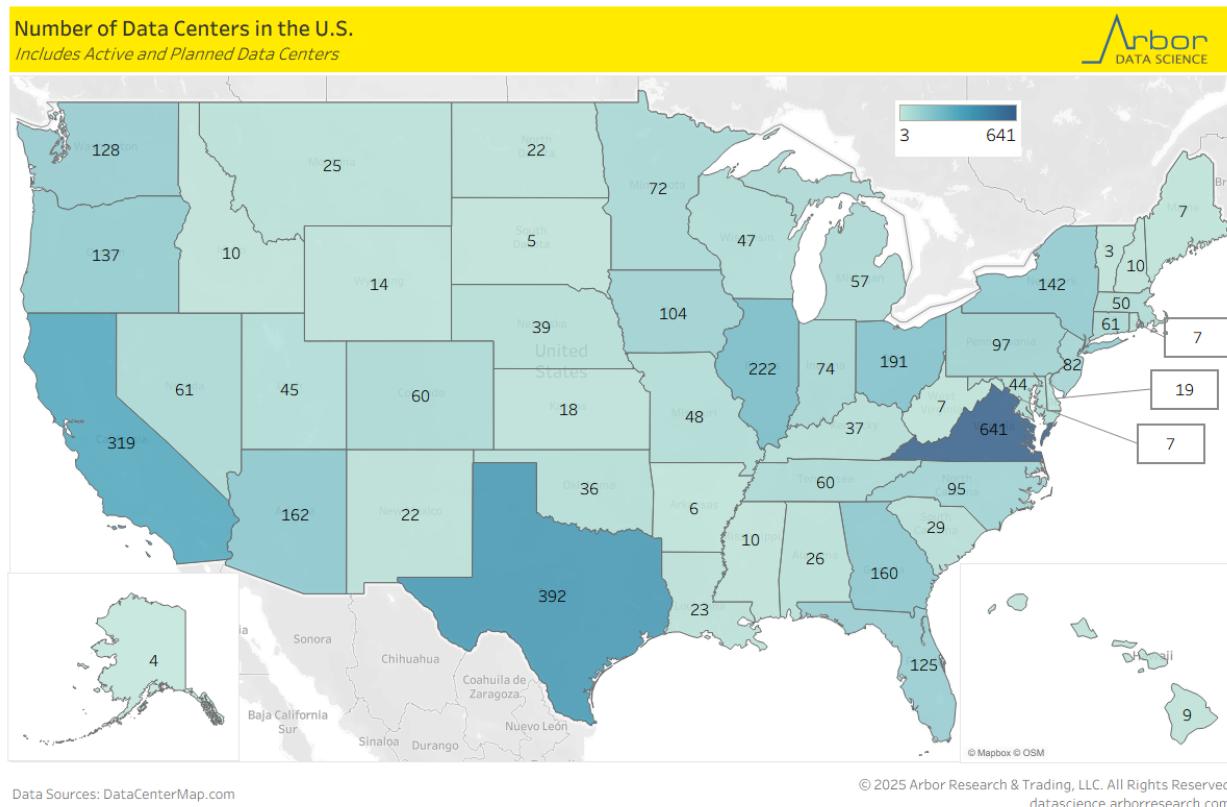
In the News

[Bloomberg: Treasury Bill Surge Stirs Speculation US will Cut Coupon Sales](#)

[CBC: Renewables become biggest source of electricity globally for 1st time, beating coal](#)

[OilPrice: Texas Could See a Decline in Fossil Fuel-Fired Power Generation](#)

[Business Insider: Virginia's data center construction boom is even bigger than you think. One company is behind most of it.](#)



Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
30-Year Bond	R	Thurs 10/02	\$22 billion	Thurs 10/09	Wed 10/5	\$22 billion (9/11/2025)
20-Year Bond	R	Thurs 10/16		Wed 10/22	Fri 10/31	\$13 billion (9/16/2025)
5-Year TIPS	T	Thurs 10/16		Thurs 10/23	Fri 10/31	\$23 billion (6/17/2025)

Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
Nominal Coupons 7Y to 10Y	10/15/2025	\$4 billion	10/16/2025	10/17/2025
Nominal Coupons 2Y to 3Y	10/21/2025	\$4 billion	10/22/2025	10/23/2025
Nominal Coupons 20Y to 30Y	10/27/2025	\$2 billion	10/28/2025	10/29/2025
Nominal Coupons 10Y to 20Y	11/4/2025	\$2 billion	11/5/2025	11/6/2025
TIPS 10Y to 30Y	11/10/2025	\$500 million	11/12/2025	11/13/2025

Upcoming Economic Releases & Fed Speak

Due to the current US government shutdown, the release of several key economic data from the agencies have been impacted. Data from the Bureau of Economic Analysis (BEA), Bureau of Labor Statistics (BLS), Census Bureau, and the United States Department of Agriculture (USDA) may be delayed or postponed. Affected data may include, but is not limited to, the Employment Situation Report, Gross Domestic Product (GDP), Consumer Price Index (CPI), and Agricultural reports.

- 10/09/2025 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
- 10/09/2025 at 08:30am EST: Continuing Claims
- 10/09/2025 at 08:30am EST: **Fed Chair Powell Gives Welcoming Remarks**
- 10/09/2025 at 08:35am EST: **Fed's Bowman Delivers Welcoming Remarks**
- 10/09/2025 at 08:45am EST: **Fed's Bowman Moderates Discussion**
- 10/09/2025 at 10:00am EST: Wholesale Trade Sales MoM / Wholesale Inventories MoM
- 10/09/2025 at 12:45pm EST: **Fed's Barr Speaks on Economic Outlook**
- 10/09/2025 at 01:00pm EST: **Fed's Kashkari and Barr Speak in Conversation**
- 10/09/2025 at 03:45pm EST: **Fed's Bowman Delivers Speech on Community Banking**
- 10/09/2025 at 07:40pm EST: **Fed's Daly at the Silicon Valley Directors Exchange**
- 10/10/2025 at 09:45am EST: **Fed's Goolsbee Gives Opening Remarks**
- 10/10/2025 at 10:00am EST: U. of Mich. Sentiment / Current Conditions / Expectations
- 10/10/2025 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5 - 10 Yr Inflation
- 10/10/2025 at 01:00pm EST: **Fed's Musalem Speaking at Springfield Area Chamber of Commerce**
- 10/10/2025 at 02:00pm EST: Federal Budget Balance
- 10/13/2025 at 12:10pm EST: **Fed's Paulson Speaks at NABE**
- 10/14/2025 at 06:00am EST: NFIB Small Business Optimism
- 10/14/2025 at 03:30pm EST: **Fed's Collins Speaks to the Greater Boston Chamber of Commerce**
- 10/15/2025 at 07:00am EST: MBA Mortgage Applications
- 10/15/2025 at 08:30am EST: Empire Manufacturing
- 10/15/2025 at 08:30am EST: CPI MoM / Core CPI MoM / CPI YoY / Core CPI YoY /
- 10/15/2025 at 08:30am EST: Core CPI Index SA
- 10/15/2025 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY
- 10/15/2025 at 02:00pm EST: **Fed Releases Beige Book**