



End of Day Summary – 10/09/2025

Intraday News • October 09, 2025

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

- **Thursday's range for UST 10y:** 4.105% - 4.15%, closing at 4.145%
- **Thursday's range for UST 30y:** 4.695% - 4.74%, closing at 4.73%
- **Fed's Bowman:** [Pivots From Wall Street Lenders to Community Banks](#)
- **Fed's Barr:** [Calls for Caution Toward Additional Rate Cuts](#)

BostonFed: [Why Have Inflation Expectations Surged Recently? A Historical Perspective](#)

In the News

ZeroHedge: [Creditors of Bankrupt Firsts Brands Say Billions "Simply Vanished" Amid Debt Rehypotheication Nightmare](#)

InsuranceBusinessMag: [This big insurer has \\$10 billion to spend on acquisitions](#)

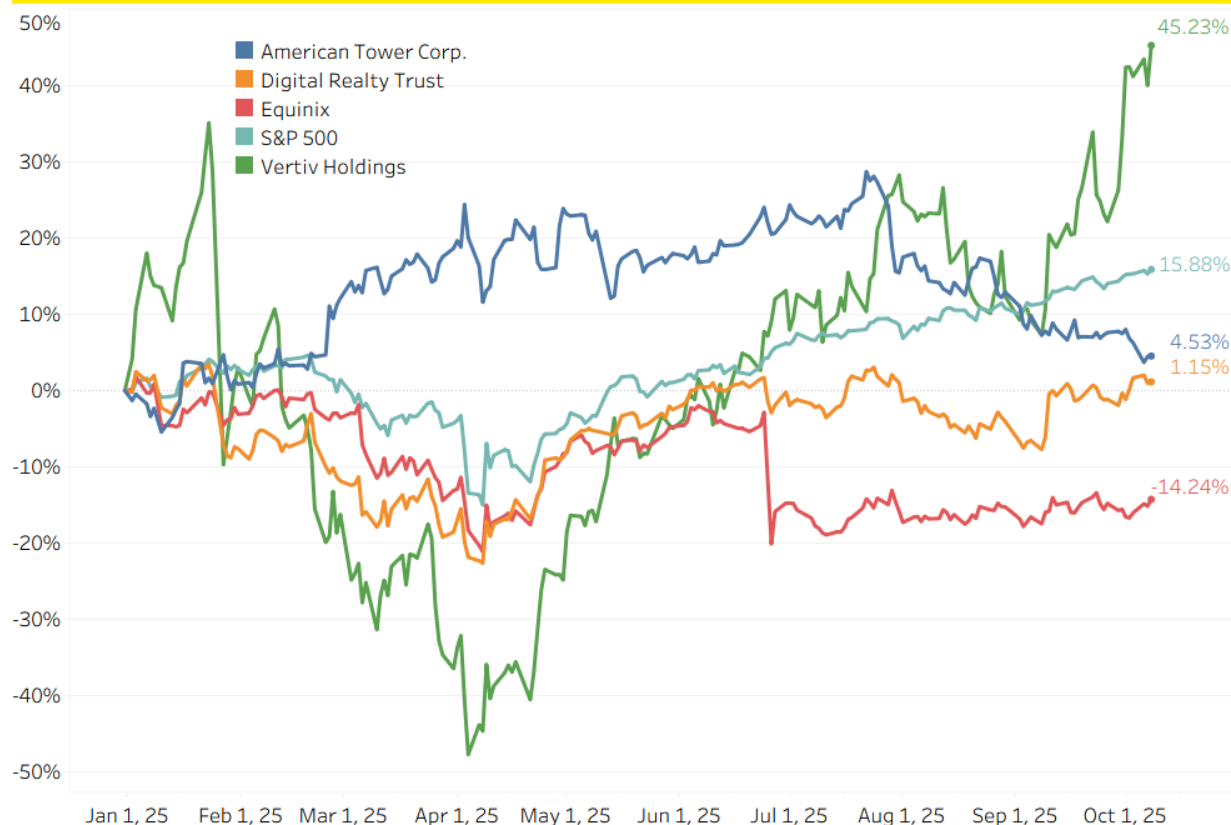
BBC: [China tightens export rules for crucial rare earths](#)

Agri-View: [Disease hits turkeys hard](#)

Arbor Data Science: [The Rise of Data Centers](#)

Total Returns for Data Center REITs and Infrastructure Companies

From 12/31/2024 to 10/8/2025



Data Sources: Bloomberg

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Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
20-Year Bond	R	Thurs 10/16		Wed 10/22	Fri 10/31	\$13 billion (9/16/2025)
5- Year TIPS	T	Thurs 10/16		Thurs 10/23	Fri 10/31	\$23 billion (6/17/2025)
2-Year Note		Thurs 10/23		Mon 10/27	Fri 10/31	\$69 billion (9/23/2025)
5-Year Note		Thurs 10/23		Mon 10/27	Fri 10/31	\$70 billion (9/24/2025)
7-Year Note		Thurs 10/23		Tues 10/28	Fri 10/31	\$44 billion (9/25/2025)
3-Year Note		Wed 11/05		Mon 11/10	Mon 11/17	\$58 billion (10/07/2025)
10-Year Note		Wed 11/05		Wed 11/12	Mon 11/17	\$39 billion (10/08/2025)
30-Year Bond		Wed 11/05		Thurs 11/13	Mon 11/17	\$22 billion (10/09/2025)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 7Y to 10Y		10/15/2025	\$4 billion	10/16/2025	10/17/2025
Nominal Coupons 2Y to 3Y		10/21/2025	\$4 billion	10/22/2025	10/23/2025
Nominal Coupons 20Y to 30Y		10/27/2025	\$2 billion	10/28/2025	10/29/2025
Nominal Coupons 10Y to 20Y		11/4/2025	\$2 billion	11/5/2025	11/6/2025
TIPS 10Y to 30Y		11/10/2025	\$500 million	11/12/2025	11/13/2025

Upcoming Economic Releases & Fed Speak

Due to the current US government shutdown, the release of several key economic data from the agencies have been impacted. Data from the Bureau of Economic Analysis (BEA), Bureau of Labor Statistics (BLS), Census Bureau, and the United States Department of Agriculture (USDA) may be delayed or postponed. Affected data may include, but is not limited to, the Employment Situation Report, Gross Domestic Product (GDP), Consumer Price Index (CPI), and Agricultural reports.

- 10/10/2025 at 09:45am EST: **Fed's Goolsbee Gives Opening Remarks**
- 10/10/2025 at 10:00am EST: U. of Mich. Sentiment / Current Conditions Expectations
- 10/10/2025 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5 - 10 Yr Inflation
- 10/10/2025 at 01:00pm EST: **Fed's Musalem Speaking at Springfield Area Chamber of Commerce**
- 10/10/2025 at 02:00pm EST: Federal Budget Balance
- 10/13/2025 at 12:10pm EST: **Fed's Paulson Speaks at NABE**
- 10/14/2025 at 06:00am EST: NFIB Small Business Optimism
- 10/14/2025 at 08:45am EST: **Fed's Bowman in Moderated Conversation at IIF**
- 10/14/2025 at 11:30am EST: **Fed's Powell Speaks at NABE Event**
- 10/14/2025 at 03:25am EST: **Fed's Waller Speaks Payments Panel at IIF**
- 10/14/2025 at 03:30pm EST: **Fed's Collins Speaks to the Greater Boston Chamber of Commerce**
- 10/15/2025 at 07:00am EST: MBA Mortgage Applications
- 10/15/2025 at 08:30am EST: Empire Manufacturing
- 10/15/2025 at 08:30am EST: CPI MoM / Core CPI MoM / CPI YoY / Core CPI YoY
- 10/15/2025 at 08:30am EST: Core CPI Index SA
- 10/15/2025 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY
- 10/15/2025 at 12:30pm EST: **Fed's Miran at Nomura Research Forum**
- 10/15/2025 at 02:00pm EST: **Fed Releases Beige Book**
- 10/16/2025 at 08:30am EST: Retail Sales Advance MoM / Retail Sales Ex Auto MoM
- 10/16/2025 at 08:30am EST: Retail Sales Ex auto and Gas / Retail Sales Control Group
- 10/16/2025 at 08:30am EST: PPI Final Demand MoM and YoY
- 10/16/2025 at 08:30am EST: PPI Ex Food and Energy MoM and YoY
- 10/16/2025 at 08:30am EST: PPI Ex Food, Energy, Trade MoM and YoY
- 10/16/2025 at 08:30am EST: New York Fed Services Business Activity
- 10/16/2025 at 08:30am EST: Philadelphia Fed Business Outlook
- 10/16/2025 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Ag / Continuing Claims
- 10/16/2025 at 09:00am EST: **Fed's Waller Speaks at Council on Foreign Relations**
- 10/16/2025 at 10:00am EST: Business Inventories
- 10/16/2025 at 10:00am EST: NAHB Housing Market Index