

End of Day Summary – 11/17/2025

Intraday News • November 17, 2025

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

- **Monday's range for UST 10y:** 4.11% - 4.145%, closing at 4.13%
- **Monday's range for UST 30y:** 4.71% - 4.75%, closing at 4.735%
- **Fed's Jefferson:** [Says Weaker Labor Market Shifts Balance of Risks](#)
- **Bloomberg:** [A Quiet Wall Street Force Fueled \\$17 Trillion Alternatives Boom](#)

In the News

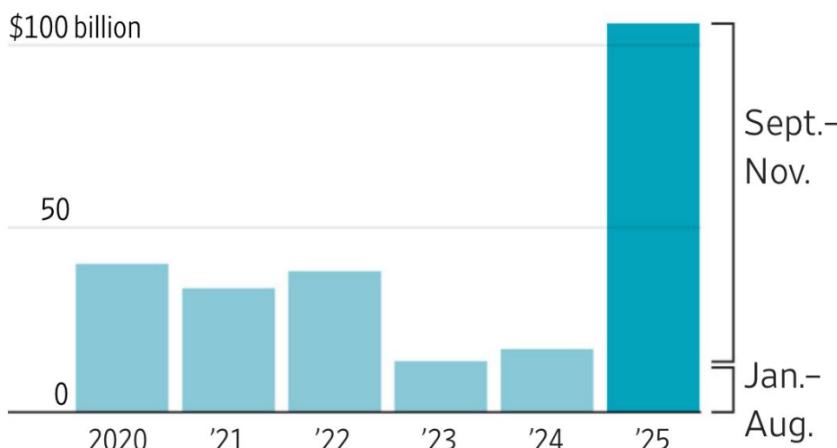
Lisa Abramowicz on [X](#):



🔗 ...

This is why people have grown increasingly worried about the financing behind AI over the past few months: bond issuance has surged since September, and global financing of data centers is expected to balloon to almost \$3 trillion just through 2028. [wsj.com/finance/invest...](#)

Bond issuance by big AI tech companies



Note: Data include Alphabet, Amazon.com, Meta Platforms, Microsoft and Oracle. Issuance for 2025 is through Nov. 13.

Source: Bank of America

[Bloomberg: Amazon Kicks Off First US High-Grade Bond Sale in Three Years](#)

[Car Dealership Guy: Ford Teams Up With Amazon Autos To Sell Certified Pre-Owned Vehicles](#)

[OilPrice: Lithium Prices Surge as China Signals Sharper Demand Rebound](#)

[Zillow: Home value declines spread, but losses since last sale are rare](#)

Upcoming US Treasury Supply

Issue	R	T	Announced	Amount	Auction Date	Settle	Last Auction & Amount
10-Year TIPS			Thurs 11/13	\$19 billion	Thurs 11/20	Fri 11/28	\$19 billion (9/18/2025)
20-Year Bond			Thurs 11/13	\$16 billion	Wed 11/19	Mon 12/01	\$13 billion (9/16/2025)
2-Year Note			Thurs 11/20		Mon 11/24	Mon 12/01	\$69 billion (10/27/2025)
5-Year Note			Thurs 11/20		Mon 11/25	Mon 12/01	\$70 billion (10/27/2025)
7-Year Note			Thurs 11/20		Wed 11/26	Mon 12/01	\$44 billion (10/28/2025)

Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
Nominal Coupons 5Y to 7Y	11/17/2025	\$4 billion	11/18/2025	11/19/2025
Nominal Coupons 20Y to 30Y	11/19/2025	\$2 billion	11/20/2025	11/21/2025
TIPS 1Y to 10Y	11/24/2025	\$750 million	11/25/2025	11/26/2025
Nominal Coupons 1Mo to 2Y	12/2/2025	\$12.5 billion	12/3/2025	12/4/2025
Nominal Coupons 10Y to 20Y	12/3/2025	\$2 billion	12/4/2025	12/5/2025
Nominal Coupons 1Mo to 2Y	12/10/2025	\$12.5 billion	12/11/2025	12/12/2025
Nominal Coupons 3Y to 5Y	12/16/2025	\$4 billion	12/17/2025	12/18/2025
Nominal Coupons 20Y to 30Y	12/17/2025	\$2 billion	12/18/2025	12/19/2025
TIPS 10Y to 30Y	12/22/2025	\$500 million	12/23/2025	12/24/2025
Nominal Coupons 10Y to 20Y	1/7/2026	\$2 billion	1/8/2026	1/9/2026
Nominal Coupons 20Y to 30Y	1/13/2026	\$2 billion	1/14/2026	1/15/2026
Nominal Coupons 7Y to 10Y	1/14/2026	\$4 billion	1/15/2026	1/16/2026
Nominal Coupons 2Y to 3Y	1/20/2026	\$4 billion	1/21/2026	1/22/2026
Nominal Coupons 10Y to 20Y	1/21/2026	\$2 billion	1/22/2026	1/23/2026
TIPS 1Y to 10Y	1/26/2026	\$750 million	1/27/2026	1/28/2026
Nominal Coupons 1Mo to 2Y	2/3/2026	\$4 billion	2/4/2026	2/5/2026
Nominal Coupons 20Y to 30Y	2/4/2026	\$2 billion	2/5/2026	2/6/2026
Nominal Coupons 10Y to 20Y	2/9/2026	\$2 billion	2/10/2026	2/11/2026

Update on Economic Releases This Week & Upcoming Fed Speak

- 11/18/2025 at 10:00am EST: NAHB Housing Market Index
- 11/18/2025 at 10:00am EST: Factory Orders / Durable Goods Orders / Cap Goods Orders
- 11/18/2025 at 11:00am EST: **Fed's Barr Speaks on Bank Supervision at American University**
- 11/18/2025 at 11:00am EST: **Fed's Barkin Speaks on Economic Outlook**
- 11/18/2025 at 07:55pm EST: **Fed's Logan Delivers Closing Remarks at Conference**
- 11/19/2025 at 07:00am EST: MBA Mortgage Applications
- 11/19/2025 at 08:30am EST: Trade Balance / Exports MoM / Imports MoM
- 11/19/2025 at 10:00am EST: **Fed's Miran Speaks on Bank Regulation**
- 11/19/2025 at 12:45pm EST: **Fed's Barkin Speaks on Economic Outlook**
- 11/19/2025 at 02:00pm EST: **FOMC Meeting Minutes**
- 11/19/2025 at 02:00pm EST: **Fed's Williams Delivers Welcome Remarks**
- 11/19/2025 After the Close: **Nvidia Reports Earnings**
- 11/20/2025 at 08:30am EST: Initial Jobless Claims / Continuing Claims / Change in Nonfarm Payrolls
- 11/20/2025 at 08:30am EST: Change in Private Payrolls / Change in Manufact. Payrolls
- 11/20/2025 at 08:30am EST: Nonfarm Payrolls 3-Mo Avg Change / Unemployment Rate
- 11/20/2025 at 08:30am EST: Labor Force Participation Rate / Average Hourly Earnings MoM & YoY
- 11/20/2025 at 08:30am EST: Underemployment Rate / Philadelphia Fed Business Outlook
- 11/20/2025 at 08:45am EST: **Fed's Hammack Delivers Opening Remarks**
- 11/20/2025 at 10:00am EST: Existing Home Sales
- 11/20/2025 at 10:00am EST: Kansas City Fed Manf. Activity
- 11/20/2025 at 11:00am EST: **Fed's Cook Speaks on Financial Stability at Georgetown University**
- 11/20/2025 at 01:40pm EST: **Fed's Goolsbee Speaks in Moderated Discussion in Indianapolis**
- 11/20/2025 at 06:15pm EST: **Fed's Miran Speaks at American Investment Council**
- 11/20/2025 at 06:45pm EST: **Fed's Paulson Speaks on Economic Outlook**
- 11/21/2025 at 07:30am EST: **Fed's Williams Delivers Keynote Speech**
- 11/21/2025 at 08:30am EST: **Fed's Barr Gives Welcoming Remarks at the College Fed Challenge**
- 11/21/2025 at 08:45am EST: **Fed's Jefferson Speaks on Financial Stability**
- 11/21/2025 at 09:00am EST: **Fed's Logan Speaks at Conference in Switzerland**
- 11/21/2025 at 09:45am EST: S&P Global US Manufacturing PMI / Services PMI/ Composite PMI
- 11/21/2025 at 10:00am EST: U of Mich Sentiment / Current Conditions / Expectations
- 11/21/2025 at 10:00am EST: U of Mich 1 Yr Inflation / 5 - 10 Yr Inflation

Upcoming Earnings Releases for Tuesday, November 18, 2025

Before the Open

Company	Symbol	Earnings estimate
Aecom Tech	ACM	\$1.34 per share
Amer Sports	AS	0.24
Baidu	BIDU	7.84
BellRing Brands	BRBR	0.55
Energizer	ENR	1.16
Home Depot	HD	3.84
James Hardie	JHX	0.26
Klarna Group	KLAR	-0.25
Medtronic	MDT	1.31
Oaktree Specialty Lending	OCSL	0.39
Weibo	WB	0.41

After the Close

Company	Symbol	Earnings estimate
Dolby Labs	DLB	\$0.70 per share
Golub Capital	GBDC	0.39
Helmerich & Payne	HP	0.23
La-Z-Boy	LZB	0.54
Powell Industries	POWL	3.78
Sociedad Quimica y Minera	SQM	0.64