



End of Day Summary – 1/29/2026

Intraday News • January 29, 2026

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

- UST 10s on Monday closed at **4.225%**.
- Our 1st weekly resistance zone is **4.20% - 4.205%** (**80%** shot to hold) and our 2nd weekly resistance zone is 4.155% - 4.16% (**90%** shot to hold).
- We have a 1st weekly support zone of **4.285% - 4.29%** (**90%** shot to hold).

Intraday Commentary From Jim Bianco

This is why he is struggling to fill the Fed Chairman job He needs someone that not only agrees with this, but will make this the roadmap for monetary policy. And this person needs to command the respect of not only Wall Street but get through Senate confirmation. There are only two known “unicorns” that would meet this criteria ... Scott Bessent, who does not want the job and ... Donald Trump.

Are we absolutely sure he will not try to appoint himself?



Donald J. Trump

@realDonaldTrump

Jerome "Too Late" Powell again refused to cut interest rates, even though he has absolutely no reason to keep them so high. He is hurting our Country, and its National Security. We should have a substantially lower rate now that even this moron admits inflation is no longer a problem or threat. He is costing America Hundreds of Billions of Dollar a year in totally unnecessary and uncalled for INTEREST EXPENSE. Because of the vast amounts of money flowing into our Country because of Tariffs, we should be paying the LOWEST INTEREST RATE OF ANY COUNTRY IN THE WORLD. Most of these countries are low interest rate paying cash machines, thought of as elegant, solid, and prime, only because the U.S.A. allows them to be. The Tariffs being charged to them, while bringing in \$BILLIONS to us, still allows most of them to have a significant trade surplus, though much smaller, with our beautiful, formerly abused Country. In other words, I have been very nice, kind, and gentle to countries all over the World. With a mere flip of the pen, \$BILLIONS more would come into the U.S.A., and these countries would have to go back to making money the old fashioned way, not on the back of America. I hope they all appreciate, although many don't, what our great Country has done for them. The Fed should substantially lower interest rates, NOW! Tariffs have made America strong and powerful again, far stronger and more powerful than any other Nation.

Commensurate with this strength, both financial and otherwise, WE SHOULD BE PAYING LOWER INTEREST RATES THAN ANY OTHER COUNTRY IN THE WORLD! Thank you for your attention to this matter. President DONALD J. TRUMP

In the News

OilPrice: [Freezing Weather Forces the World's Top LNG Exporter to Import Gas](#)

ZeroHedge: [Decline Rewritten: The Changing Face of American Shopping Malls](#)

FarmProgress: [What does the soybean market look like in 2026?](#)

CBS News: [Dow says it will cut 4,500 jobs, shifting emphasis to artificial intelligence and automation](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Wed 2/04		Tues 2/10	Tues 2/17	\$58 billion (1/12/2026)
10-Year Note		Wed 2/04		Wed 2/11	Tues 2/17	\$39 billion (1/12/2026)
30-Year Bond		Wed 2/04		Thurs 2/12	Tues 2/17	\$22 billion (1/13/2026)
30-Year TIPS	T	Thurs 2/12		Thurs 2/19	Fri 2/27	\$8 billion (8/21/2025)
20-Year Bond		Thurs 2/12		Wed 2/18	Mon 3/02	\$13 billion (1/21/2026)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 1Mo to 2Y		2/3/2026	\$4 billion	2/4/2026	2/5/2026
Nominal Coupons 20Y to 30Y		2/4/2026	\$2 billion	2/5/2026	2/6/2026
Nominal Coupons 10Y to 20Y		2/9/2026	\$2 billion	2/10/2026	2/11/2026

Upcoming Economic Releases & Fed Speak

- 1/30/2026 at 08:30am EST: PPI Final Demand MoM / PPI Ex Food and Energy MoM
 - 1/30/2026 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / PPI Final Demand YoY
 - 1/30/2026 at 08:30am EST: PPI Ex Food and Energy YoY / PPI Ex Food, Energy, Trade YoY
 - 1/30/2026 at 09:45am EST: MNI Chicago PMI
 - 1/30/2026 at 01:30pm EST: **Fed's Musalem Speaks on Economy and Policy**
 - 1/30/2026 at 07:00pm EST: **Fed's Bowman Speaks on Monetary and Regulatory Policy**
 - 2/02/2026 at 09:45am EST: S&P Global US Manufacturing PMI
 - 2/02/2026 at 10:00am EST: ISM Manufacturing / Prices Paid / New Orders / Employment
 - 2/02/2026 at 12:30pm EST: **Fed's Bostic Speaks at the Atlanta Rotary Club**
 - 2/02/2026 at 03:00pm EST: US Treasury Quarterly Borrowing Estimates
 - 2/03/2026 at 09:40am EST: **Fed's Bowman in Moderated Conversation**
 - 2/03/2026 at 10:00am EST: JOLTS Job Openings & Openings Rate / JOLTS Quits Level & Rate
 - 2/03/2026 at 10:00am EST: JOLTS Layoffs Level & Rate
 - 2/03/2026: Wards total Vehicle Sales
 - 2/04/2026 at 07:00am EST: MBA Mortgage Applications
 - 2/04/2026 at 08:15am EST: ADP Employment Change
 - 2/04/2026 at 08:30am EST: **US Treasury Quarterly Refunding Announcement**
 - 2/04/2026 at 09:45am EST: S&P Global US Services PMI / Composite PMI
 - 2/04/2026 at 10:00am EST: ISM Services Index / Prices Paid / New Orders / Employment
 - 2/05/2026 at 07:30am EST: Challenger Job Cuts YoY / Total
 - 2/05/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
 - 2/05/2026 at 10:50am EST: **Fed's Bostic Speaks with Dean of Clark Atlanta University**
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Upcoming Earnings Releases for Friday, January 30, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Air Products	APD	\$3.04 per share
Aon	AON	4.75
ArcBest	ARCB	0.42
Autoliv	ALV	2.91
Canadian Nat'l Rail	CNI	1.98
Cenovus Energy	CVE	0.28
Charter Communications	CHTR	9.86
Chevron	CVX	1.44
Church & Dwight	CHD	0.84
Colgate-Palmolive	CL	0.91
Exxon Mobil	XOM	1.70
First Hawaiian	FHB	0.55
Franklin Resources	BEN	0.55
Gentex	GNTX	0.43
Hilltop Holdings	HTH	0.43
Imperial Oil	IMO	1.39
LyondellBasell	LYB	0.13
Magna	MGA	1.78

Regeneron Pharma	REGN	10.56
SoFi Technologies	SOFI	0.12
Stellar Bank	STEL	0.51
Verizon	VZ	1.05
WisdomTree	WT	0.23