

## End of Day Summary – 1/09/2026

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### US Treasuries

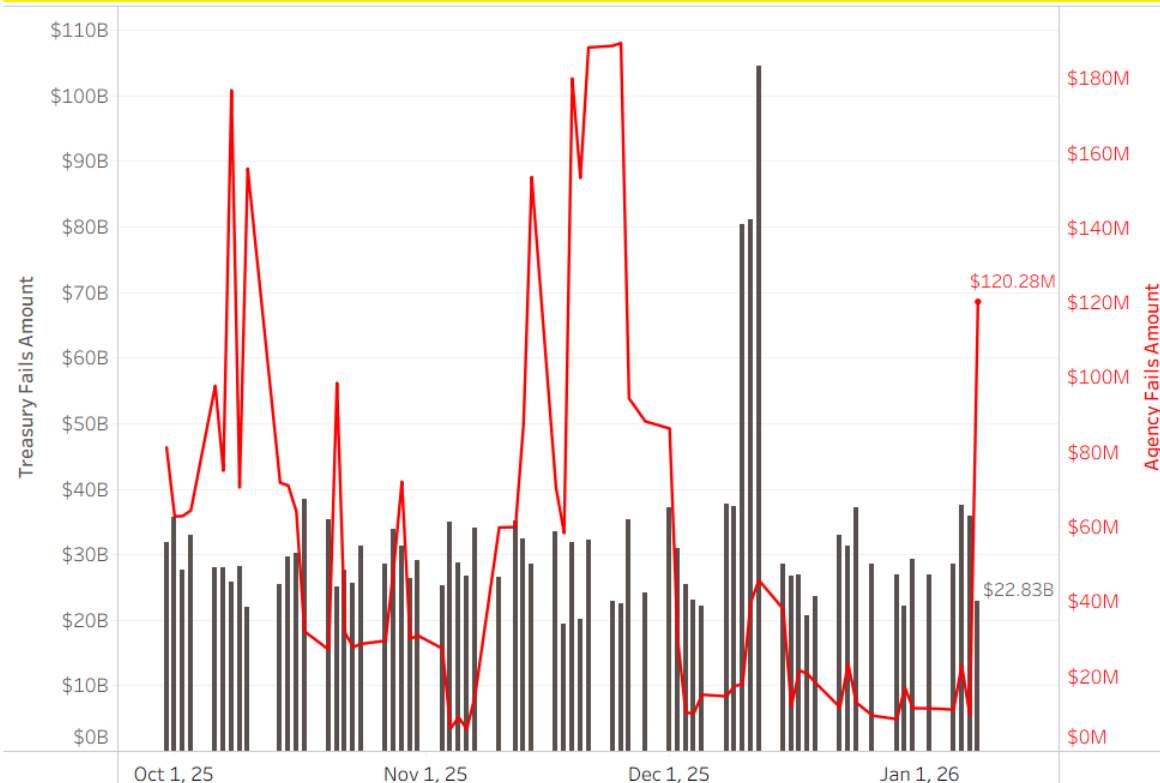
- UST 10s closed today at **4.17%**. The range for the week was **4.12% - 4.20%**.
- Our 1st weekly support zone of **4.22% - 4.23%** held.
- **On Deck Monday, 1/12/26: \$58Bn UST 3yr Note Auction and \$39Bn UST 10y Note Auction (Reopening)**
- **Fed's Barkin:** [Says Jobs Reports Shows Low-Hiring Climate Persists](#)

**Bloomberg:** [Trump's MBS Purchases Hand Traders Reason to Buy Long Bonds](#)

### U.S. Treasury and Agency Fails

As of 1/09/2026, **U.S. Treasury Fails** were **\$22.83 billion** and **U.S. Agency Fails** were **\$120.28 million**.

Daily Total U.S. Treasury and Agency Fails  
From 9/30/2025 to 1/08/2026

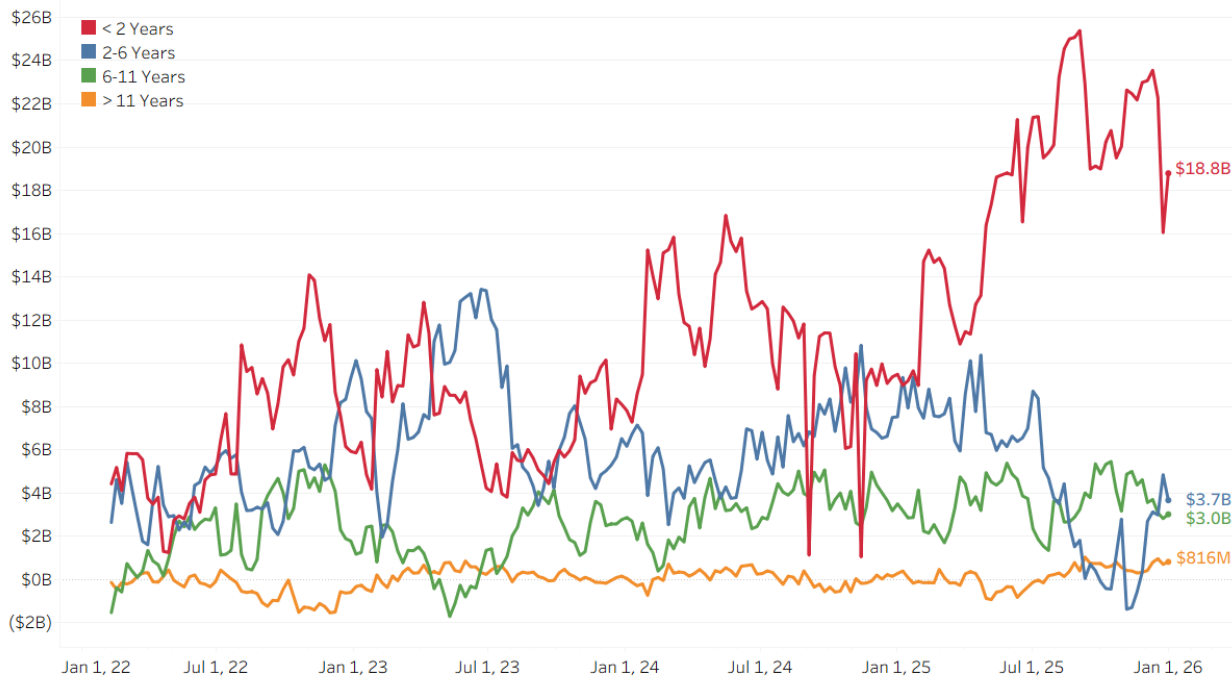


## TIPS by Maturity (data through 12/31/2025)

### *Week over Week Changes by Maturity*

- **< 2 years: \$16.0 Bn** on 12/24/2025 to **\$18.8 Bn** on 12/31/2025 = **\$2.8 Bn**
- **2 – 6 years: \$4.8 Bn** on 12/24/2025 to **\$3.7 Bn** on 12/31/2025 = **(\$1.1 Bn)**
- **6 – 11 years: \$2.8 Bn** on 12/24/2025 to **\$3.0 Bn** on 12/31/2025 = **\$0.2 Bn**
- **> 11 years: \$702 Mn** on 12/24/2025 to **\$816 Mn** on 12/31/2025 = **\$114 Mn**

Primary Dealer Positions Net Outright TIPS by Maturity  
As of 12/31/2025



Data Source: Bloomberg

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## In the News

OilPrice: [Data Centers Are Asked to Bring Own Power Generation... or Shut Down](#)

Nucnet.org: [Meta Announces 6.6 GW Of Nuclear Energy Projects to Power AI Revolution](#)

AP: [GM hit with \\$6 billion in charges as EV incentives cut and emissions standards fade](#)

AmericaAgNetwork: [Economist Say Farm Economy Likely to Stabilize in 2026, but Recovery Remains Elusive](#)

## Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Thurs 1/08	\$58 billion	Mon 1/12	Thurs 1/15	\$58 billion (12/08/2025)
10-Year Note	R	Thurs 1/08	\$39 billion	Mon 1/12	Thurs 1/15	\$39 billion (12/09/2025)
30-Year Bond	R	Thurs 1/08	\$22 billion	Tues 1/13	Thurs 1/15	\$22 billion (12/11/2025)
10-Year TIPS	T	Thurs 1/15		Thurs 1/22	Fri 1/30	\$19 billion (11/20/2025)
20-Year Bond	R	Thurs 1/15		Wed 1/21	Mon 2/02	\$13 billion (12/17/2025)
2-Year Note		Thurs 1/22		Mon 1/26	Mon 2/02	\$69 billion (12/22/2025)
5-Year Note		Thurs 1/22		Tues 1/27	Mon 2/02	\$70 billion (12/23/2025)
7-Year Note		Thurs 1/22		Thurs 1/28	Mon 2/02	\$44 billion (12/24/2025)

## Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 20Y to 30Y		1/13/2026	\$2 billion	1/14/2026	1/15/2026
Nominal Coupons 7Y to 10Y		1/14/2026	\$4 billion	1/15/2026	1/16/2026
Nominal Coupons 2Y to 3Y		1/20/2026	\$4 billion	1/21/2026	1/22/2026
Nominal Coupons 10Y to 20Y		1/21/2026	\$2 billion	1/22/2026	1/23/2026
TIPS 1Y to 10Y		1/26/2026	\$750 million	1/27/2026	1/28/2026
Nominal Coupons 1Mo to 2Y		2/3/2026	\$4 billion	2/4/2026	2/5/2026
Nominal Coupons 20Y to 30Y		2/4/2026	\$2 billion	2/5/2026	2/6/2026
Nominal Coupons 10Y to 20Y		2/9/2026	\$2 billion	2/10/2026	2/11/2026

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# Upcoming Economic Releases & Fed Speak

- 1/12/2026 at 12:30pm EST: **Fed's Bostic Moderates Discussion with CEO of Intercontinental**
- 1/12/2026 at 12:45pm EST: **Fed's Barkin Participates in a Fireside Chat**
- 1/12/2026 at 06:00pm EST: **Fed's Williams Delivers Keynote Remarks**
- 1/13/2026 at 06:00am EST: NFIB Small Business Optimism
- 1/13/2026 at 08:15am EST: ADP Weekly Employment Change
- 1/13/2026 at 08:30am EST: CPI MoM / YoY
- 1/13/2026 at 08:30am EST: Core CPI MoM / YoY / Core CPI Index SA
- 1/13/2026 at 08:30am EST: Real Avg Weekly Earnings YoY / Real Avg Hourly Earnings YoY
- 1/13/2026 at 10:00am EST: Census Releases Sept - Oct New Home Sales Reports
- 1/13/2026 at 10:00am EST: New Home Sales / MoM
- 1/13/2026 at 10:00am EST: **Fed's Musalem Speaks on MNI Webcast**
- 1/13/2026 at 02:00pm EST: Federal Budget Balance
- 1/13/2026 at 04:00pm EST: **Fed's Barkin in Moderated Conversation**
- 1/14/2026 at 07:00am EST: MBA Mortgage Applications
- 1/14/2026 at 08:30am EST: BLS to Release Oct. and Nov. PPI on Jan. 14
- 1/14/2026 at 08:30am EST: PPI Final Demand MoM / PPM Ex Food and Energy MoM
- 1/14/2026 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / PPI Final Demand YoY
- 1/14/2026 at 08:30am EST: PPI Ex Food and Energy YoY / PPI Ex Food, Energy, Trade YoY
- 1/14/2026 at 08:30am EST: Retail Sales Advance MoM / Retail Sales Ex Auto MoM
- 1/14/2026 at 08:30am EST: Retail Sales Ex Auto and Gas / Retail Sales Control Group
- 1/14/2026 at 08:30am EST: Current Account Balance
- 1/14/2026 at 09:50am EST: **Fed's Paulson Speaks on Economic Outlook**
- 1/14/2026 at 10:00am EST: **Fed's Miran Speaks in Athens**
- 1/14/2026 at 10:00am EST: Existing Home Sales / MoM
- 1/14/2026 at 10:00am EST: Business Inventories
- 1/14/2026 at 12:00pm EST: **Fed's Kashkari Speaks in Virtual Town Hall**
- 1/14/2026 at 12:00pm EST: **Fed's Bostic Participates in Moderated Discussion**
- 1/14/2026 at 02:10pm EST: **Fed's Williams Delivers Opening Remarks**
- 1/15/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 1/15/2026 at 08:30am EST: BLS Releases Limited Oct. Import-Export Series with Nov. Data
- 1/15/2026 at 08:30am EST: Import Price Index MoM and YoY / Import Price Index ex Petroleum MoM
- 1/15/2026 at 08:30am EST: Export Price Index MoM and YoY
- 1/15/2026 at 08:30am EST: Empire Manufacturing
- 1/15/2026 at 08:30am EST: Philadelphia Fed Business Outlook
- 1/15/2026 at 08:35am EST: **Fed's Bostic Delivers Remarks at Metro Atlanta Chamber**
- 1/15/2026 at 09:15am EST: **Fed's Barr in Penal Discussion on Stablecoins**
- 1/15/2026 at 12:40am EST: **Fed's Tom Barkin Speaks on Virginia Economic Outlook**
- 1/15/2026 at 04:00pm EST: Total Net TIC Flows / Net Long-term TIC Flows
- 1/16/2026 at 08:30am EST: New York Fed Services Business Activity
- 1/16/2026 at 09:15am EST: Industrial Production MoM
- 1/16/2026 at 09:15am EST: Manufacturing (SIC) Production / Capacity Utilization
- 1/16/2026 at 10:00am EST: NAHB Housing Market Index
- 1/16/2026 at 11:00am EST: **Fed's Bowman Speaks on Economy and Monetary Policy**
- 1/16/2026 at 03:30pm EST: **Fed's Jefferson Gives Keynote Address**