



## End of Day Summary – 1/26/2026

Intraday News • January 26, 2026

Edited by Kristen Radosh & Kylie Leverenz

---

### US Treasuries

- UST 10s on Monday closed at **4.21%**.
- Looking ahead for the week, we have a 1st weekly resistance zone of **4.20% - 4.205%** (**63%** shot to hold) and a 2nd weekly resistance zone of **4.155% - 4.16%** (**50%** shot to hold).
- Our 1st monthly resistance zone is **4.035% - 4.065%** which has held for 30 months.
- We have a 1st weekly support zone of **4.285% - 4.29%** (**60%** shot to hold).
- **On Deck tomorrow, Tuesday, 1/27/26:**
  - **\$70 billion UST 5y Note Auction**
  - **FOMC Kicks off its two day Meeting**

---

### In the News

SupplyChainBrain: [VW May Pull Plans for U.S. Audi Plant Absent Tariff Cuts, CEO Says](#)

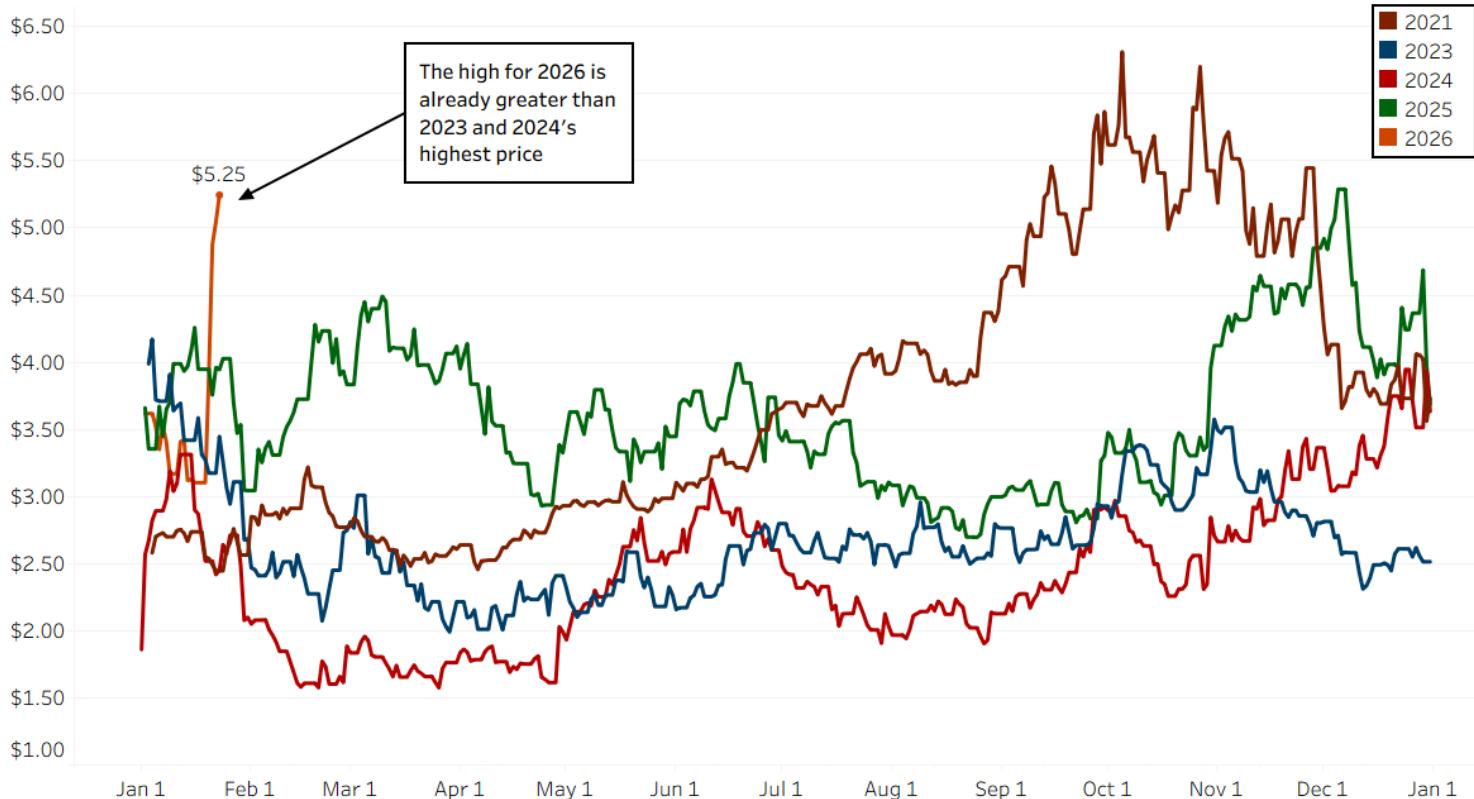
InsideEVs: [Michigan is Suing Oil Companies For 'Suppressing' EVs](#)

OilPrice: [U.S. Natural Gas Prices Hit \\$6 For First Time Since 2022 amid Big Freeze](#)

Arbor Data Science: [Natural Gas Demand Heats Up as Temperatures Cool Down](#)

## Prices for Natural gas in 2026 have Surged past Previous Years

Natural gas futures price's seasonality charted below. See note for explanation of 2022's exclusion.



Data Source: Bloomberg

Note: 2022 is excluded due to the Russia-Ukraine conflict that led to volatile gas prices for the entire year

© 2026 Arbor Research & Trading, LLC. All Rights Reserved  
datascience.arborresearch.com

## Upcoming US Treasury Supply

Issue	Announced	Amount	Auction Date	Settle	Last Auction & Amount
5-Year Note	Thurs 1/22	\$70 billion	Tues 1/27	Mon 2/02	\$70 billion (12/23/2025)
7-Year Note	Thurs 1/22	\$44 billion	Thurs 1/28	Mon 2/02	\$44 billion (12/24/2025)
3-Year Note	Wed 2/04		Tues 2/10	Tues 2/17	\$58 billion (1/12/2026)
10-Year Note	Wed 2/05		Wed 2/11	Tues 2/17	\$39 billion (1/12/2026)
30-Year Bond	Wed 2/06		Thurs 2/12	Tues 2/17	\$22 billion (1/13/2026)
30-Year TIPS	Thurs 2/12		Thurs 2/19	Fri 2/27	\$8 billion (8/21/2025)
20-Year Bond	Thurs 2/12		Wed 2/18	Mon 3/02	\$13 billion (1/21/2026)

## Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
TIPS 1Y to 10Y	1/26/2026	\$750 million	1/27/2026	1/28/2026
Nominal Coupons 1Mo to 2Y	2/3/2026	\$4 billion	2/4/2026	2/5/2026
Nominal Coupons 20Y to 30Y	2/4/2026	\$2 billion	2/5/2026	2/6/2026
Nominal Coupons 10Y to 20Y	2/9/2026	\$2 billion	2/10/2026	2/11/2026

# Upcoming Economic Releases & Fed Speak

- 1/17/2026 - 1/29/2026: **Fed's External Communications Blackout**
- 1/27/2026 at 08:15am EST: ADP Weekly Employment Change
- 1/27/2026 at 09:00am EST: FHFA House Price Index MoM
- 1/27/2026 at 09:00am EST: S&P Cotality CS 20-City MoM SA / YoY NSA / US HPI YoY NSA
- 1/27/2026 at 10:00am EST: Richmond Fed Manufact. Index / Business Conditions
- 1/27/2026 at 10:00am EST: Conf. Board Consumer Confidence / Present Situation / Expectations
- 1/27/2026 at 10:30am EST: Dallas Fed Services Activity
- 1/28/2026 at 07:00am EST: MBA Mortgage Applications
- 1/28/2026 at 02:00pm EST: **FOMC Rate Decision**
- 1/28/2026 at 02:00pm EST: **Fed Interest on Reserve Balances Rate**
- 1/28/2026 at 02:00pm EST: **Fed Reverse Repo Rate**
- 1/29/2026 at 08:30am EST: Nonfarm Productivity and Unit Labor Costs
- 1/29/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
- 1/29/2026 at 08:30am EST: Continuing Claims
- 1/29/2026 at 08:30am EST: Trade Balance / Exports MoM / Imports MoM
- 1/29/2026 at 10:00am EST: Factory Orders / Factory Orders Ex Trans
- 1/29/2026 at 10:00am EST: Durable Goods Orders / Durable Goods Ex Transportation
- 1/29/2026 at 10:00am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
- 1/29/2026 at 10:00am EST: Wholesale Inventories MoM / Wholesale Trade Sales MoM
- 1/30/2026 at 08:30am EST: PPI Final Demand MoM / PPI Ex Food and Energy MoM
- 1/30/2026 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / PPI Final Demand YoY
- 1/30/2026 at 08:30am EST: PPI Ex Food and Energy YoY / PPI Ex Food, Energy, Trade YoY
- 1/30/2026 at 09:45am EST: MNI Chicago PMI
- 1/30/2026 at 01:30pm EST: **Fed's Musalem Speaks on Economy and Policy**
- 2/02/2026 at 09:45am EST: S&P Global US Manufacturing PMI
- 2/02/2026 at 10:00am EST: ISM Manufacturing / Prices Paid / New Orders / Employment
- 2/02/2026 at 12:30pm EST: **Fed's Bostic Speaks on Economy and Policy**
- 2/02/2026 at 03:00pm EST: US Treasury Quarterly Borrowing Estimates

---

## Upcoming Earnings Releases for Tuesday, January 27, 2026

*Noteworthy Before-the-Open Earnings Releases*

Company	Symbol	Earnings estimate
American Airlines	AAL	\$0.37 per share
Applied Industrial	AIT	2.48
Boeing	BA	-0.43
Community Financial System	CBU	1.13
Commvault Systems	CVLT	0.98
First Bancorp	FBP	0.51
HCA	HCA	7.45
Hope Bancorp	HOPE	0.25
Invesco	IVZ	0.58
JetBlue Airways	JBLU	-0.46
Kimberly-Clark	KMB	1.81
NextEra Energy	NEE	0.52
Northrop Grumman	NOC	7.00
PACCAR	PCAR	1.07
Polaris Industries	PII	0.05
Popular	BPOP	3.04
Roper	ROP	5.14
RTX	RTX	1.47

Synchrony Financial	SYF	2.04
Sysco	SYY	0.98
Union Pacific	UNP	2.86
UnitedHealth	UNH	2.12
UPS	UPS	2.20

## Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
BXP	BXP	\$1.80 per share
Enova International	ENVA	3.17
F5 Networks	FFIV	3.66
First Commonwealth	FCF	0.42
Greif	GEF	1.26
Logitech International	LOGI	1.59
Manhattan Assoc	MANH	1.13
National Bank	NBHC	0.82
Nextpower	NXT	0.94
Packaging Corp	PKG	2.41
PPG Industries	PPG	1.58
Provident Financial	PFS	0.56
Qorvo	QRVO	1.86
Seagate Technology	STX	2.83
Stride	LRN	2.00
Texas Instruments	TXN	1.29
Trustmark	TRMK	0.91
UMB Financial	UMB	2.70
Waste Connections	WCN	1.28
WesBanco	WSBC	0.85

