



End of Day Summary – 1/30/2026

Intraday News • January 30, 2026

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

- UST 10s on Friday closed at **4.24%**. The range for the week was: **4.195% - 4.275%**.
 - Our 1st weekly resistance zone is **4.20% - 4.205%** held.
 - **Fed's Bostic:** [Says Elevated Inflation Should Keep Rates on Hold](#)
 - **Fed's Waller:** [Says Policy Still Restrictive, More Easing Needed](#)
 - **Fed's Miran:** [Says Sees Warsh as Persuasive, Respected New Chair](#)
 - **Fed's Musalem:** [Says it Would Be Unadvisable to Lower Rates Now](#)
-

Join Us Next Wednesday, February 4th, For Our Next Conference Call
Featuring Jim Bianco

BIANCO | RESEARCH
AN ARBOR RESEARCH & TRADING, LLC AFFILIATE

Warsh, De-Dollarization and a Booming Economy

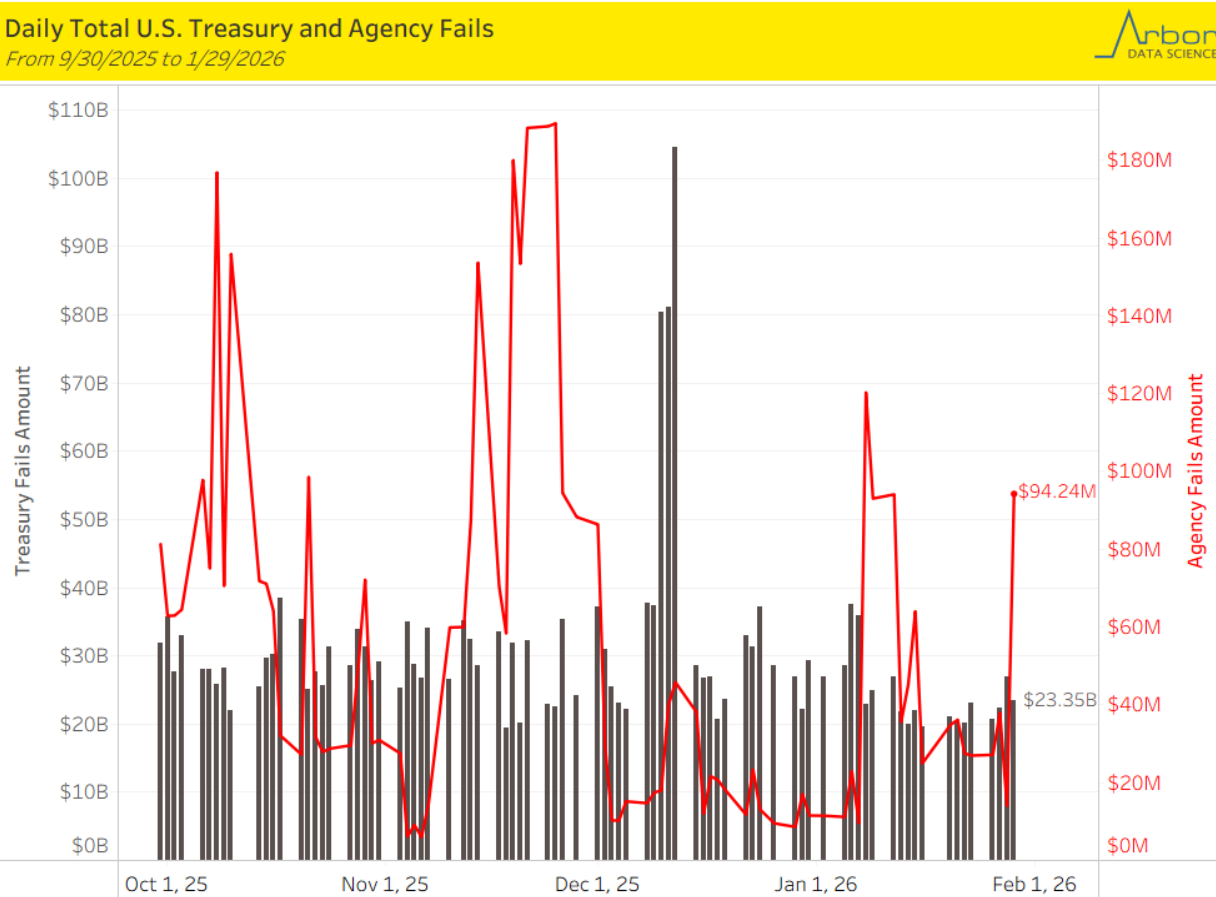
Wednesday, February 4, at 9:00 AM CT (10:00 AM ET, 7:00 AM PT, and 15:00 BST) Bianco Research, in conjunction with Arbor Research & Trading, will be hosting a webinar/teleconference moderated by Jim Bianco.

We have a new nominee for Fed chair, a falling dollar and GDP potentially growing by more than 5%. Through all this, bonds continue to trade sideways with volatility at multi-year lows. How much longer can this last?

[**Register Here**](#)

US Treasury Fails

As of 1/29/2026, **U.S. Treasury Fails** were **\$23.35 billion** and **U.S. Agency Fails** were **\$94.24 million**.



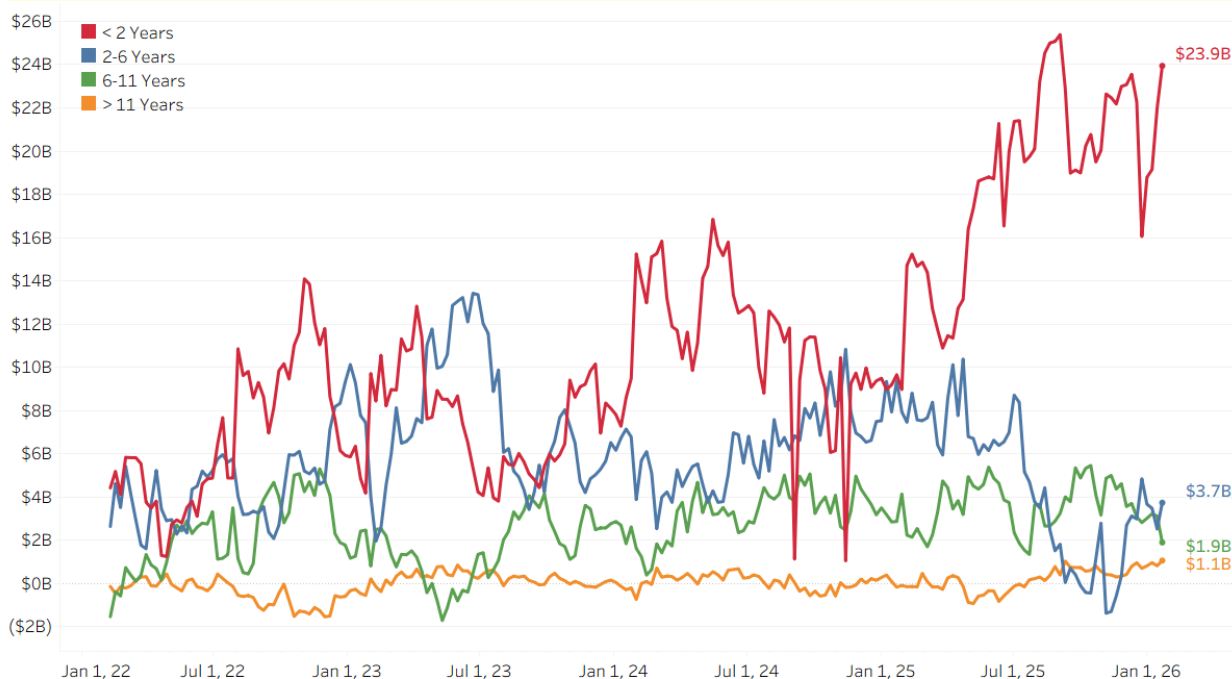
TIPS by Maturity (data through 1/21/2026)

Week over Week Changes by Maturity

- **< 2 years: \$22.0 Bn** on 1/14/2026 to **\$23.9 Bn** on 1/21/2026 = **\$1.9 Bn**
- **2 – 6 years: \$2.5 Bn** on 1/14/2026 to **\$3.7 Bn** on 1/21/2026 = **\$1.2 Bn**
- **6 – 11 years: \$3.1 Bn** on 1/14/2026 to **\$1.9 Bn** on 1/21/2026 = **(\$1.2 Bn)**
- **> 11 years: \$817 Mn** on 1/14/2026 to **\$1.1 Bn** on 1/21/2026 = **\$243 Mn**

Primary Dealer Positions Net Outright TIPS by Maturity

As of 01/21/2026



Data Source: Bloomberg

© 2026 Arbor Research & Trading, LLC. All Rights Reserved
datascience.arborresearch.com

In the News

OilPrice: [Chevron Beats Profit Estimates as It Commits to Venezuela](#)

Freightwaves: [China company will give up Panama Canal ports after Court ruling](#)

CNBC: [Wealth inequality and the 'K-shaped' economy are more striking than ever, data shows](#)

PereNews: [Like institutional investors, family offices are banding together](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Wed 2/04		Tues 2/10	Tues 2/17	\$58 billion (1/12/2026)
10-Year Note		Wed 2/04		Wed 2/11	Tues 2/17	\$39 billion (1/12/2026)
30-Year Bond		Wed 2/04		Thurs 2/12	Tues 2/17	\$22 billion (1/13/2026)
30-Year TIPS	T	Thurs 2/12		Thurs 2/19	Fri 2/27	\$8 billion (8/21/2025)
20-Year Bond		Thurs 2/12		Wed 2/18	Mon 3/02	\$13 billion (1/21/2026)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 1Mo to 2Y		2/3/2026	\$4 billion	2/4/2026	2/5/2026
Nominal Coupons 20Y to 30Y		2/4/2026	\$2 billion	2/5/2026	2/6/2026
Nominal Coupons 10Y to 20Y		2/9/2026	\$2 billion	2/10/2026	2/11/2026

Upcoming Economic Releases & Fed Speak

- 2/02/2026 at 09:45am EST: S&P Global US Manufacturing PMI
- 2/02/2026 at 10:00am EST: ISM Manufacturing / Prices Paid / New Orders / Employment
- 2/02/2026 at 12:30pm EST: **Fed's Bostic Speaks at the Atlanta Rotary Club**
- 2/02/2026 at 03:00pm EST: US Treasury Quarterly Borrowing Estimates
- 2/03/2026 at 09:40am EST: **Fed's Bowman in Moderated Conversation**
- 2/03/2026 at 10:00am EST: JOLTS Job Openings & Openings Rate / JOLTS Quits Level & Rate
- 2/03/2026 at 10:00am EST: JOLTS Layoffs Level & Rate
- 2/03/2026: Wards total Vehicle Sales
- 2/04/2026 at 07:00am EST: MBA Mortgage Applications
- 2/04/2026 at 08:15am EST: ADP Employment Change
- 2/04/2026 at 08:30am EST: **US Treasury Quarterly Refunding Announcement**
- 2/04/2026 at 09:45am EST: S&P Global US Services PMI / Composite PMI
- 2/04/2026 at 10:00am EST: ISM Services Index / Prices Paid / New Orders / Employment
- 2/05/2026 at 07:30am EST: Challenger Job Cuts YoY / Total
- 2/05/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
- 2/05/2026 at 10:50am EST: **Fed's Bostic Speaks with Dean of Clark Atlanta University**
- 2/06/2026 at 08:30am EST: Change in Nonfarm Payrolls / Change in Private Payrolls
- 2/06/2026 at 08:30am EST: Two-Month Payroll Net Revision / Change in Manufact. Payrolls
- 2/06/2026 at 08:30am EST: Nonfarm Payrolls 3-Mo Avg Chg
- 2/06/2026 at 08:30am EST: Average Hourly Earnings MoM / YoY / Avg Weekly Hours All Employees
- 2/06/2026 at 08:30am EST: Unemployment Rate
- 2/06/2026 at 08:30am EST: Labor Force Participation Rate / Underemployment Rate
- 2/06/2026 at 08:30am EST: Final Benchmark Payrolls Revision
- 2/06/2026 at 10:00am EST: U. of Mich. Sentiment / Current Conditions/ Expectations
- 2/06/2026 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5-10 Yr Inflation
- 2/06/2026 at 03:00pm EST: Consumer Credit

Upcoming Earnings Releases for Monday, February 2, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Almonty Industries	ALM	\$0.00 per share
Aptiv	APTIV	1.85
Hess Midstream Partners	HESM	0.72
IDEXX Labs	IDXX	2.93
Napco Security Systems	NSSC	0.32
Revvity	RVTY	1.57
Tyson Foods	TSN	0.95

Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
Ashland	ASH	\$0.24 per share
Capital Southwest Corp.	CSWC	0.59
DaVita	DVA	3.24
Fabrinet	FN	3.25
Healthpeak Properties	DOC	0.46
Kforce	KFRC	0.47
MGIC Investment	MTG	0.75
NJ Resources	NJR	1.01
NXP Semiconductors	NXPI	3.31
Palantir Technologies	PLTR	0.23
Simon Properties	SPG	3.48
Teradyne	TER	1.36
Voyager Technologies	VOYG	-0.37
Woodward	WWD	1.65