



## End of Day Summary – 2/09/2026

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### US Treasuries

- UST 10s on Monday closed at **4.20%**.
- Our 1st weekly resistance zone is **4.135% - 4.145%** (**57%** shot to hold), which has held for the past 11 weeks.
- Our 1st weekly support zone is **4.28% - 4.29%** (**67%** shot to hold), which has held for the past 3 weeks.
- **On Deck:** Tomorrow, 2/10/26: **\$58 Billion UST 3 year Note Auction**
- **Fed's Waller:** [Says Trump-Induced Crypto Euphoria May Be Fading](#)

[Bloomberg: Warsh Will Face Challenges Shrinking Fed's Portfolio, Citi Says](#)

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### In the News

[OilPrice: Hedge Funds Increase Bullish Oil Bets Amid Rising Iran Tensions](#)

[SupplyChainBrain: How the Economy Will Roil the Insurance Market for Supply Chain Providers in 2026](#)

[Newsweek: Map Shows America's Most 'Underwater' Housing Markets](#)

[SuccessfulFarming: Trump Signs Proclamation Increasing Argentine Beef Imports](#)

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### Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Wed 2/04	\$58 billion	Tues 2/10	Tues 2/17	\$58 billion (1/12/2026)
10-Year Note		Wed 2/04	\$42 billion	Wed 2/11	Tues 2/17	\$39 billion (1/12/2026)
30-Year Bond		Wed 2/04	\$25 billion	Thurs 2/12	Tues 2/17	\$22 billion (1/13/2026)
30-Year TIPS	T	Thurs 2/12		Thurs 2/19	Fri 2/27	\$8 billion (8/21/2025)
20-Year Bond		Thurs 2/12		Wed 2/18	Mon 3/02	\$13 billion (1/21/2026)

## Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
Nominal Coupons 10Y to 20Y	2/9/2026	\$2 billion	2/10/2026	2/11/2026
Nominal Coupons 5Y to 7Y	2/18/2026	\$4 billion	2/19/2026	2/20/2026
Nominal Coupons 20Y to 30Y	2/23/2026	\$2 billion	2/24/2026	2/25/2026
TIPS 1Y to 10Y	2/24/2026	\$750 million	2/25/2026	2/26/2026
Nominal Coupons 3Y to 5Y	3/3/2026	\$4 billion	3/4/2026	3/5/2026
Nominal Coupons 10Y to 20Y	3/4/2026	\$2 billion	3/5/2026	3/6/2026
Nominal Coupons 1Mo to 2Y	3/9/2026	\$15 billion	3/10/2026	3/11/2026
Nominal Coupons 7Y to 10Y	3/11/2026	\$4 billion	3/12/2026	3/13/2026
Nominal Coupons 1Mo to 2Y	3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y	3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y	3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y	3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y	3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y	4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y	4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y	4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y	4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y	5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y	5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y	5/12/2026	\$750 million	5/13/2026	5/14/2026

# Upcoming Economic Releases & Fed Speak

- 2/10/2026 at 06:00am EST: NFIB Small Business Optimism
- 2/10/2026 at 08:15am EST: ADP Weekly Employment Change
- 2/10/2026 at 08:30am EST: Import Price Index MoM / YoY / ex Petroleum MoM
- 2/10/2026 at 08:30am EST: Export Price Index YoY / MoM
- 2/10/2026 at 08:30am EST: Employment Cost Index
- 2/10/2026 at 08:30am EST: Retail Sales Advance MoM / Ex Auto MoM / Ex Auto and Gas /
- 2/10/2026 at 08:30am EST: Control Group
- 2/10/2026 at 10:00am EST: Business Inventories
- 2/10/2026 at 12:00pm EST: **Fed's Hammack Speaks on Banking and Economic Outlook**
- 2/10/2026 at 01:00pm EST: **Fed's Logan Speaks at Asset Management Derivatives Forum**
- 2/11/2026 at 07:00am EST: MBA Mortgage Applications
- 2/11/2026 at 08:30am EST: Change in Nonfarm Payrolls / Two-Month Payroll Net Revision
- 2/11/2026 at 08:30am EST: Change in Private Payrolls / Change in Manufact. Payrolls
- 2/11/2026 at 08:30am EST: Nonfarm Payrolls 3-Mo Avg Change
- 2/11/2026 at 08:30am EST: Average Hourly Earnings MoM / YoY
- 2/11/2026 at 08:30am EST: Real Avg Hourly Earnings YoY / Average Weekly Hours All Employees
- 2/11/2026 at 08:30am EST: Real Avg Hourly & Weekly Earnings YoY
- 2/11/2026 at 08:30am EST: Unemployment Rate / Final Benchmark Payrolls Revision
- 2/11/2026 at 08:30am EST: Labor Force Participation Rate / Underemployment Rate
- 2/11/2026 at 10:00am EST: **Fed's Schmid speaks on Monetary Policy and Economic Outlook**
- 2/11/2026 at 10:15am EST: **Fed's Bowman in Moderated Conversation**
- 2/11/2026 at 02:00pm EST: Federal Budget Balance
- 2/11/2026 at 04:00pm EST: **Fed's Hammack Speaks on Leadership at Ohio State University**
- 2/12/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
- 2/12/2026 at 10:00am EST: Existing Home Sales / MoM
- 2/12/2026 at 07:00pm EST: **Fed's Logan Gives Opening Remarks**
- 2/12/2026 at 07:00pm EST: **Fed's Miran Speaks in Moderated Discussion**
- 2/13/2026 at 08:30am EST: CPI MoM / YoY; Core CPI MoM / YoY
- 2/13/2026 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY

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# Upcoming Earnings Releases for Tuesday, February 10, 2026

## *Noteworthy Before-the-Open Earnings Releases*

Company	Symbol	Earnings estimate
Aramark	ARMK	\$0.50 per share
AstraZeneca	AZN	2.09
Axalta Coating Systems	AXTA	0.60
Blackbaud	BLKB	1.14
Datadog	DDOG	0.55
Duke Energy	DUK	1.49
DuPont	DD	0.43
Ecolab	ECL	2.07
Entegris	ENTG	0.67
Ferrari	RACE	2.45
Fiserv	FISV	1.90
Harley-Davidson	HOG	-1.07
Hasbro	HAS	0.96
Incyte	INCY	1.91
InMode	INMD	0.42
Marriott	MAR	2.60
Masco	MAS	0.79
Oscar Health	OSCR	-0.89
Quest Diagnostics	DGX	2.36
S&P Global	SPGI	4.33

Saia	SAIA	1.90
Sphere Entertainment	SPHR	-0.21
Spotify	SPOT	2.72
Trimble	TRMB	0.96
Vestis	VSTS	0.06
Wesco	WCC	3.89
XPLR Infrastructure	XIFR	-0.18
Xylem	XYL	1.41
Zimmer Biomet	ZBH	2.40

## Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
Acadia Realty Trust	AKR	\$0.31 per share
Advanced Energy	AEIS	1.78
Agree Realty	ADC	1.10
Alcon	ALC	0.79
American Intl	AIG	1.90
Angi Inc.	ANGI	0.38
Assurant	AIZ	5.54
Astera Labs	ALAB	0.52
BlackLine	BL	0.59
Centrus Energy	LEU	1.41
Cloudflare	NET	0.27
Douglas Emmett	DEI	0.35
Edwards Lifesciences	EW	0.62
Exelixis	EXEL	0.83
Ford Motor	F	0.18
Freshworks	FRSH	0.11
Gilead Sciences	GILD	1.81
GXO Logistics	GXO	0.83
Highwoods Prop	HIW	0.85
Hinge Health	HNGE	0.41

Insperity	NSP	-0.47
James Hardie	JHX	0.23
Klaviyo	KVYO	0.17
Lattice Semi	LSCC	0.32
Lyft	LYFT	0.13
MasterBrand	MBC	0.14
Mattel	MAT	0.54
Mirion Technologies	MIR	0.16
MNTN, Inc.	MNTN	0.24
NMI Holdings	NMIH	1.19
O-I Glass	OI	0.19
Pegasystems	PEGA	0.73
Rapid7	RPD	0.41
Red Rock Resorts	RRR	0.49
Robinhood Markets	HOOD	0.63
Teradata	TDC	0.56
Upstart	UPST	0.46
W.P. Carey	WPC	1.25
Welltower	WELL	1.44
Zillow	ZG	0.40