



End of Day Summary – 2/10/2026

Intraday News • February 10, 2026

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Treasuries

UST 10s on Tuesday closed at **4.14%**. 10s have traded within the weekly zones:

- 1st weekly resistance zone at **4.135% / 4.145%**
- 1st monthly resistance at **4.12% / 4.14% 65% to hold on the month**
- 1st weekly support zone at **4.28% / 4.29%**
- 2nd weekly support zone at **4.315% / 4.325%**
- 1st monthly support at **4.325% / 4.35% 80% to hold on the month**

On Deck: Tomorrow, 2/11/26: **\$42 Billion UST 10 year Note Auction**

- **Fed's Hammack:** [Says Rates Could Be on Hold for 'Quite Some Time'](#)
- **Fed's Logan:** [Says Cooling Inflation Not Enough for More Rate Cuts](#)

In the News

[ZeroHedge: Insurance Brokers Extend Monday's Plunge On Fears AI Is Coming For Them Next](#)

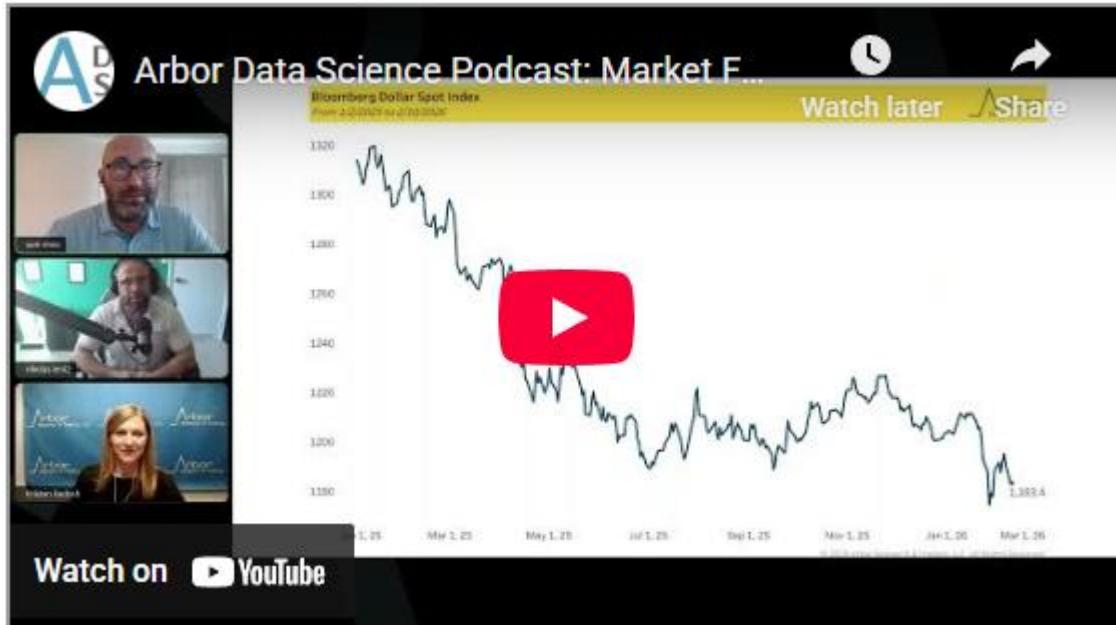
[SupplyChainBrain: The Upside of Tariffs: Why U.S. Manufacturing Is Entering a Rebuild Cycle](#)

[OilPrice: Fuel Crisis Forces Canadian Airlines to Halt All Flights to Cuba](#)

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"Market Fundamentals and the Outlook for Risk Markets"



Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
10-Year Note		Wed 2/04	\$42 billion	Wed 2/11	Tues 2/17	\$39 billion (1/12/2026)
30-Year Bond		Wed 2/04	\$25 billion	Thurs 2/12	Tues 2/17	\$22 billion (1/13/2026)
30-Year TIPS	T	Thurs 2/12		Thurs 2/19	Fri 2/27	\$8 billion (8/21/2025)
20-Year Bond		Thurs 2/12		Wed 2/18	Mon 3/02	\$13 billion (1/21/2026)

Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
Nominal Coupons 5Y to 7Y	2/18/2026	\$4 billion	2/19/2026	2/20/2026
Nominal Coupons 20Y to 30Y	2/23/2026	\$2 billion	2/24/2026	2/25/2026
TIPS 1Y to 10Y	2/24/2026	\$750 million	2/25/2026	2/26/2026
Nominal Coupons 3Y to 5Y	3/3/2026	\$4 billion	3/4/2026	3/5/2026
Nominal Coupons 10Y to 20Y	3/4/2026	\$2 billion	3/5/2026	3/6/2026
Nominal Coupons 1Mo to 2Y	3/9/2026	\$15 billion	3/10/2026	3/11/2026
Nominal Coupons 7Y to 10Y	3/11/2026	\$4 billion	3/12/2026	3/13/2026
Nominal Coupons 1Mo to 2Y	3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y	3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y	3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y	3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y	3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y	4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y	4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y	4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y	4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y	5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y	5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y	5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 2/11/2026 at 07:00am EST: MBA Mortgage Applications
- 2/11/2026 at 08:30am EST: Change in Nonfarm Payrolls / Two-Month Payroll Net Revision
- 2/11/2026 at 08:30am EST: Change in Private Payrolls / Change in Manufact. Payrolls
- 2/11/2026 at 08:30am EST: Nonfarm Payrolls 3-Mo Avg Change
- 2/11/2026 at 08:30am EST: Average Hourly Earnings MoM / YoY
- 2/11/2026 at 08:30am EST: Real Avg Hourly Earnings YoY / Average Weekly Hours All Employees
- 2/11/2026 at 08:30am EST: Real Avg Hourly & Weekly Earnings YoY
- 2/11/2026 at 08:30am EST: Unemployment Rate / Final Benchmark Payrolls Revision
- 2/11/2026 at 08:30am EST: Labor Force Participation Rate / Underemployment Rate
- 2/11/2026 at 10:00am EST: **Fed's Schmid speaks on Monetary Policy and Economic Outlook**
- 2/11/2026 at 10:15am EST: **Fed's Bowman in Moderated Conversation**
- 2/11/2026 at 02:00pm EST: Federal Budget Balance
- 2/11/2026 at 04:00pm EST: **Fed's Hammack Speaks on Leadership at Ohio State University**
- 2/12/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
- 2/12/2026 at 10:00am EST: Existing Home Sales / MoM
- 2/12/2026 at 07:00pm EST: **Fed's Logan Gives Opening Remarks**
- 2/12/2026 at 07:00pm EST: **Fed's Miran Speaks in Moderated Discussion**
- 2/13/2026 at 08:30am EST: CPI MoM / YoY; Core CPI MoM / YoY
- 2/13/2026 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY
- 2/17/2026 at 08:15am EST: ADP Weekly Employment Change
- 2/17/2026 at 08:30am EST: Empire Manufacturing
- 2/17/2026 at 10:00am EST: NAHB Housing Market Index
- 2/17/2026 at 02:30pm EST: **Fed's Daly speaks on AI and the Economy**

Upcoming Earnings Releases for Wednesday, February 11, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Alliance Laundry Systems	ALH	\$0.23 per share
Avantor	AVTR	0.22
BillionToOne	BLLN	0.06
BorgWarner	BWA	1.19
Cellebrity DI	CLBT	0.10
Chefs' Warehouse	CHEF	0.62
CVS Health	CVS	1.00
Generac	GNRC	1.77
Gildan Activewear	GIL	0.85
GlobalFoundries	GFS	0.47
Hilton	HLT	2.02
Humana	HUM	-4.00
Kornit Digital	KRNT	0.12
Kraft Heinz	KHC	0.61
Legence Corp.	LGN	0.07
Lithia Motors	LAD	8.11
Lumexa Imaging Holdings	LMRI	0.09
Martin Marietta	MLM	4.80
McDonald's	MCD	3.04
McGraw Hill	MH	0.10

Navan	NAVN	-0.13
NetEase	NTES	14.17
NiSource	NI	0.50
NNN REIT	NNN	0.85
Parsons	PSN	0.79
Radware	RDWR	0.30
Ryder System	R	3.57
SharkNinja	SN	1.80
SiteOne Landscape Supply	SITE	-0.21
Smurfit Westrock plc	SW	0.50
Solstice Advance Materials	SOLS	0.37
T-Mobile US	TMUS	2.03
Taylor Morrison Home	TMHC	1.73
Tenet Healthcare	THC	4.07
Terex	TEX	1.11
Unity Software	U	0.21
Vertex	VERX	0.16
Vertiv	VRT	1.29
Wabtec	WAB	2.48

Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
Accelerant Holdings	ARX	\$0.16 per share
Albemarle	ALB	-0.46
AMC Networks	AMCX	0.57
Antero Midstream	AM	0.25
Antero Resources	AR	0.50
AppLovin	APP	2.95
Caris Life Sciences	CAI	0.03
Cisco	CSCO	1.02
Cognex	CGNX	0.22
Comstock	CRK	0.12
Confluent	CFLT	0.10
Copa Holdings	CPA	4.37
CoreCivic	CXW	0.45
Crane NXT	CXT	1.26
Curtiss-Wright	CW	3.69
Darling Ingredients	DAR	0.40
Equinix	EQIX	9.05
Essential Properties Realty Trust	EPRT	0.53
Fastly	FSLY	0.06
Fermi America	FRMI	-0.01

Firefly Aerospace	FLY	-0.48
First American Financial	FAF	1.38
Four Corners Property Trust	FCPT	0.44
Getty Realty Corp.	GTY	0.61
GFL Environmental	GFL	0.18
HubSpot	HUBS	2.99
Independence Realty Trust	IRT	0.32
Inspire Medical Systems	INSP	0.68
Intl Flavors	IFF	0.83
Leggett & Platt	LEG	0.23
Manulife Financial	MFC	0.77
Miami International Holdings	MIAX	0.41
Motorola Solutions	MSI	4.35
MSA Safety	MSA	2.26
Nabors Industries	NBR	-1.87
Neurocrine Biosciences	NBIX	1.81
Noble Corporation	NE	0.17
NorthWestern	NWE	1.19
Palomar Holdings	PLMR	2.08
Pattern Group	PTRN	0.10

Paycom Software	PAYC	2.45
Pilgrim's Pride	PPC	0.75
Primerica	PRI	5.68
Q2 Holdings	QTWO	0.60
QuantumScape	QS	-0.17
QuidelOrtho	QDEL	0.42
Rayonier	RYN	0.11
Rollins	ROL	0.26
STAG Industrial	STAG	0.64
Tyler Tech	TYL	2.72
Viking Therapeutics	VKTX	-0.9
Waste Connections	WCN	1.28
Watts Water Tech.	WTS	2.34