



End of Day Summary – 2/17/2026

Intraday News • February 17, 2026

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US Treasuries

- UST 10s on Tuesday closed at **4.05%**.

 - 1st weekly resist at **3.975% / 3.985%** **50%** to hold on the week

 - > 2nd weekly resist at **3.925% / 3.94%**

 - 1st monthly resist at **4.12% / 4.14%** this zone has held for last 11 mos

 - > 2nd monthly resist at **4.03% / 4.055%** **65%** to hold on the week

 - 1st weekly support at **4.11% / 4.14%** **90% to hold on the week**

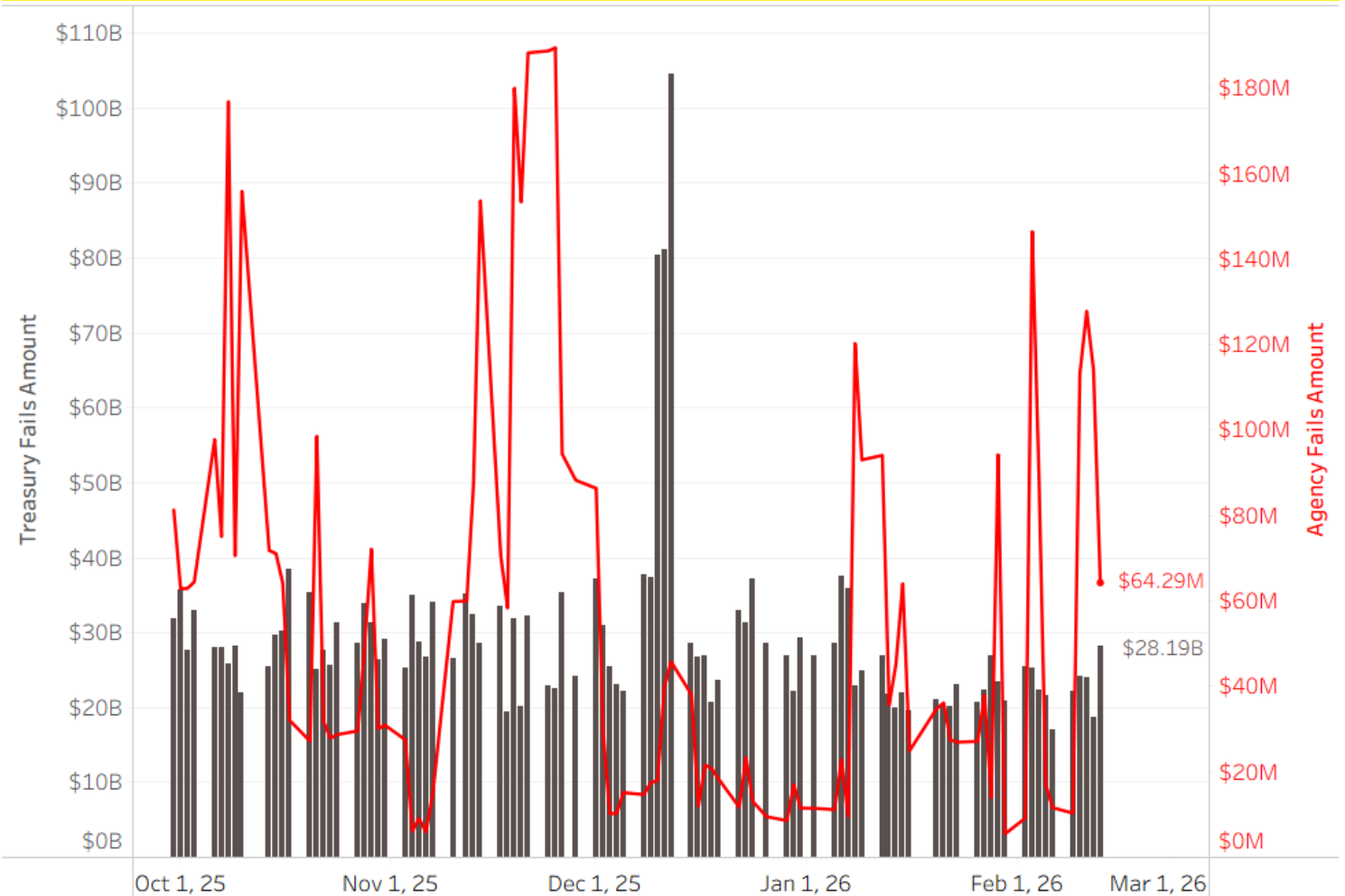
 - **On Deck for Wednesday, 2/18/26: \$16 Billion UST 20y Bond Auction and FOMC Meeting Minutes**
 - **Fed's Goolsbee:** [Sees Several Rate Cuts If Inflation Heads Lower](#)
 - **Fed's Barr:** [Says Likely Appropriate to Hold Rates for 'Some Time'](#)
 - **Fed's Daly:** [Says Fed Officials Should Watch for Signs of AI Impact](#)
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US Trade Fails

As of 2/13/2026, **U.S. Treasury Fails** were **\$28.19 billion** and **U.S. Agency Fails** were **\$64.29 million**.

Daily Total U.S. Treasury and Agency Fails

From 9/30/2025 to 2/13/2026



Data Source: DTCC (DTCC Fixed Income Clearing Corporation)

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In the News

[OilPrice: Oil Prices Rise as Iran Closes Parts of the Strait of Hormuz for Naval Drills](#)

Why does it matter? "The strait carries about 20 million bpd, roughly 20% of global petroleum liquids consumption."

[aol.com: Klarna has 3,000 employees. the CEO says he expects that to be down to less than 2,000 employees by 2030.](#)

[FarmPolicyNews: Number of U.S. Farms Shrank by 15,000 in 2025](#)

FarmProgress: [America's vanishing cattle herd drives 15% price hikes for beef](#)

How might meat plants look in the future? On [X](#):



AJ Richards ✓

@AJRichards

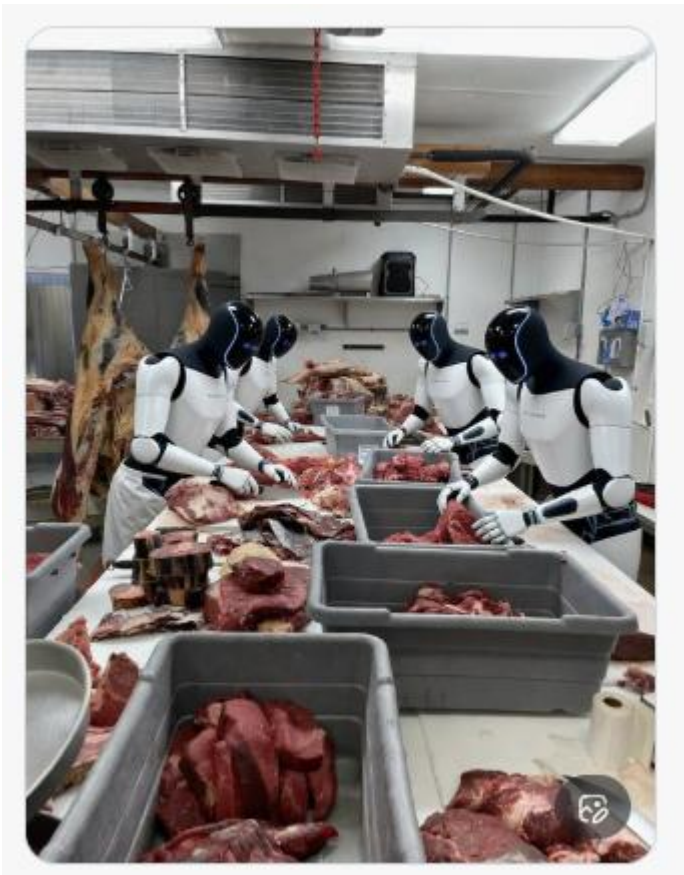


[@elonmusk](#) [@Tesla_Optimus](#)

We've got a small rural USDA beef plant + real butchers ready to train Optimus TODAY on precision meat cutting.

- 0% cut mistakes
- ~\$160k/yr yield savings at small scale
- 80% labor reduction (major skill shortage)
- perfect hard manipulation data for the team

Food security is national security right now.



Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
30-Year TIPS	T	Thurs 2/12	\$9 billion	Thurs 2/19	Fri 2/27	\$8 bilion (8/21/2025)
20-Year Bond		Thurs 2/12	\$16 billion	Wed 2/18	Mon 3/02	\$13 billion (1/21/2026)
2-Year Note		Thurs 2/19		Tues 2/24	Mon 3/02	\$69 billion (1/26/2026)
5-Year Note		Thurs 2/19		Wed 2/25	Mon 3/02	\$70 billion (1/27/2026)
7-Year Note		Thurs 2/19		Thurs 2/26	Mon 3/02	\$44 billion (1/29/2026)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 5Y to 7Y		2/18/2026	\$4 billion	2/19/2026	2/20/2026
Nominal Coupons 20Y to 30Y		2/23/2026	\$2 billion	2/24/2026	2/25/2026
TIPS 1Y to 10Y		2/24/2026	\$750 million	2/25/2026	2/26/2026
Nominal Coupons 3Y to 5Y		3/3/2026	\$4 billion	3/4/2026	3/5/2026
Nominal Coupons 10Y to 20Y		3/4/2026	\$2 billion	3/5/2026	3/6/2026
Nominal Coupons 1Mo to 2Y		3/9/2026	\$15 billion	3/10/2026	3/11/2026
Nominal Coupons 7Y to 10Y		3/11/2026	\$4 billion	3/12/2026	3/13/2026
Nominal Coupons 1Mo to 2Y		3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y		3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y		3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y		3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y		3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y		4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y		4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y		4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y		4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y		5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y		5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y		5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 2/18/2026 at 07:00am EST: MBA Mortgage Applications
- 2/18/2026 at 08:30am EST: Census Releases Nov. and Dec. Housing Starts Data on Feb. 18
- 2/18/2026 at 08:30am EST: Durable Goods Orders / Durables Ex Transportations
- 2/18/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef ex Air
- 2/18/2026 at 08:30am EST: Housing Starts / Building Permits
- 2/18/2026 at 08:30am EST: Housing Starts MoM / Building Permits MoM
- 2/18/2026 at 08:30am EST: New York Fed Services Business Activity
- 2/18/2026 at 09:15am EST: Industrial Production MoM / Manufacturing (SIC Production)
- 2/18/2026 at 09:15am EST: Capacity Utilization
- 2/18/2026 at 10:00am EST: Leading Index
- 2/18/2026 at 01:00pm EST: **Fed's Bowman Speaks in Washington**
- 2/18/2026 at 02:00pm EST: **FOMC Meeting Minutes**
- 2/18/2026 at 04:00pm EST: Total Net TIC Flows / Net Long-term TIC Flows
- 2/19/2026 at 08:20am EST: **Fed's Bostic Gives Opening Remarks at the Banking Outlook Conference**
- 2/19/2026 at 08:30am EST: **Fed's Bowman Gives Opening Remarks at Banking Conference**
- 2/19/2026 at 08:30am EST: Advance Goods Trade Balance/ Imports MoM SA/ Exports MoM SA
- 2/19/2026 at 08:30am EST: Wholesale Inventories MoM/ Retail Inventories MoM
- 2/19/2026 at 08:30am EST: Philadelphia Fed Business Outlook
- 2/19/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
- 2/19/2026 at 08:30am EST: Trade Balance / Exports MoM / Imports MoM
- 2/19/2026 at 09:00am EST: **Fed's Kashkari in Fireside Chat on Economic Outlook**
- 2/19/2026 at 10:00am EST: Pending Home Sales MoM / YoY
- 2/19/2026 at 10:30am EST: **Fed's Goolsbee Gives Opening Remarks**
- 2/20/2026 at 06:00am EST: Bloomberg Feb. United States Economic Survey
- 2/20/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
- 2/20/2026 at 08:30am EST: PCE Price Index MoM / YoY / Core PCE Price Index QoQ
- 2/20/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
- 2/20/2026 at 08:30am EST: Personal Consumption
- 2/20/2026 at 09:45am EST: **Fed's Bostic in Moderated Conversation**
- 2/20/2026 at 09:45am EST: S&P Global US Manufacturing PMI / Services PMI / Composite PMI
- 2/20/2026 at 10:00am EST: Census Releases Nov. and Dec. New Home Sales Data on Feb. 20
- 2/20/2026 at 10:00am EST: New Home Sales / MoM
- 2/20/2026 at 10:00am EST: U. of Mich. Sentiment / Current Conditions / Expectations
- 2/20/2026 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5 - 10 Yr Inflation
- 2/20/2026 at 10:00am EST: Building Permits / MoM
- 2/20/2026 at 01:15pm EST: **Fed's Logan Speaks at Bank Regulation Conference**
- 2/23/2026 at 08:30am EST: Chicago Fed Nat Activity Index
- 2/23/2026 at 08:45am EST: **Fed's Waller Speaks on Economic Outlook**
- 2/23/2026 at 10:00am EST: Factory Orders / Ex Trans / Durable Goods Orders / Ex Transportation
- 2/23/2026 at 10:00am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
- 2/23/2026 at 10:30am EST: Dallas Fed Manuf. Activity
- 2/24/2026 at 08:00am EST: **Fed's Goolsbee Speaks on Economy**
- 2/24/2026 at 08:15am EST: ADP Weekly Employment Change
- 2/24/2026 at 08:30am EST: Philadelphia Fed Non-Manufacturing Activity
- 2/24/2026 at 09:00am EST: **Fed's Collins Gives Opening Remarks**
- 2/24/2026 at 09:00am EST: **Fed's Bostic in Moderated Discussion**
- 2/24/2026 at 09:00am EST: FHFA House Price Index MoM / House Price Purchase Index QoQ
- 2/24/2026 at 09:00am EST: House Price Purchase Index MoM
- 2/24/2026 at 09:00am EST: S&P Cotality CS 20-City MoM SA / YoY NSA / S&P Cotality CS US HPI YoY NSA
- 2/24/2026 at 09:10am EST: **Fed's Waller Gives Keynote Address**
- 2/24/2026 at 09:35am EST: **Fed's Cook Speaks on AI**
- 2/24/2026 at 10:00am EST: Richmond Fed Manuf. Index / Business Conditions
- 2/24/2026 at 10:00am EST: Conf. Board Consumer Confidence / Present Situation / Expectations
- 2/24/2026 at 10:00am EST: Wholesale Inventories MoM / Trade Sales MoM
- 2/24/2026 at 10:30am EST: Dallas Fed Services Activity
- 2/24/2026 at 03:15pm EST: **Fed's Barkin & Collins on Panel**

Upcoming Earnings Releases for Wednesday, February 18, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Alliance Laundry Systems	ALH	\$0.23 per share
Analog Devices	ADI	2.31
Bausch + Lomb	BLCO	0.36
BillionToOne	BLLN	0.06
Camtek	CAMT	0.81
Charles River	CRL	2.35
Cinemark	CNK	0.27
Clean Harbors	CLH	1.60
Constellium	CSTM	0.34
Dana	DAN	0.37
Enpro	NPO	1.91
Equinox Gold	EQX	0.20
Fiverr	FVRR	0.74
Fresh Del Monte	FDP	0.28
Garmin	GRMN	2.40
Gildan Activewear	GIL	0.95
Global Payments	GPN	3.16
Global-E Online	GLBE	0.31
HF Sinclair	DINO	0.45
Insulet	PODD	1.46

Jones Lang LaSalle	JLL	7.35
LCI Industries	LCII	2.55
Legence	LGN	0.07
Lumexa Imaging Holdings	LMRI	0.09
MFA Financial	MFA	0.27
Moody's	MCO	3.43
Navan	NAVN	-0.13
OGE Energy	OGE	0.32
OneSpaWorld	OSW	0.26
OPENLANE	OPLN	0.27
PROG Holdings	PRG	0.59
ProPetro	PUMP	-0.12
SolarEdge Technologies	SEDG	-0.26
Sonic Automotive	SAH	1.50
Teck Resources	TECK	0.71
Ternium S.A.	TX	0.70
The Vita Coco Company	COCO	0.13
Travel + Leisure	TNL	1.81
Verisk Analytics	VRSK	1.80
Wingstop	WING	0.83

Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
Alamos	AGI	\$0.51 per share
American States Water	AWR	0.72
American Water Works	AWK	1.26
Amplitude	AMPL	0.05
Avis Budget	CAR	-0.38
B2Gold	BTG	0.19
Blue Owl Technology Finance	OTF	0.33
Booking Holdings	BKNG	48.67
Carvana	CVNA	1.13
CF Industries	CF	2.43
Cheesecake Factory	CAKE	0.98
Clearwater Analytics	CWAN	0.15
Coeur Mining	CDE	0.39
Community Health	CYH	-0.05
CRH	CRH	1.52
CVR Energy	CVI	-0.85
DoorDash	DASH	0.59
Edison	EIX	1.38
Fermi America	FRMI	-0.01

Figma	FIG	0.07
Firefly Aerospace	FLY	-0.48
Grand Canyon Education	LOPE	3.19
Herbalife Nutrition	HLF	0.48
Host Hotels	HST	0.47
Invitation Homes	INVH	0.48
Jack In The Box	JACK	1.08
Jackson Financial	JXN	5.86
Kaiser Alum	KALU	1.51
Kinross Gold	KGC	0.56
Macerich	MAC	0.44
Mister Car Wash	MCW	0.10
Molson Coors Brewing	TAP	1.15
Nordson	NDSN	2.37
Nutrien	NTR	0.91
Occidental Petroleum	OXY	0.19
Oceaneering International	OII	0.29
Omnicom	OMC	2.70
ONE Gas	OGS	1.43
Pan Am Silver	PAAS	0.90
Radian Group	RDN	1.08

Reliance	RS	2.83
Remitly Global	RELY	0.16
Royal Gold	RGLD	2.57
Teekay Tankers	TNK	2.68
Tenaris	TS	0.77
Tronox	TROX	-0.46
Western Midstream	WES	0.84
Wyndham Hotels & Resorts	WH	0.89