



End of Day Summary – 2/18/2026

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US Treasuries

- UST 10s on Wednesday closed at **4.09%**.
- 1st weekly support at **4.11% / 4.125%** **90%** to hold on the week
- > 2nd weekly support at **4.165% / 4.18%**
- 1st weekly resist at **3.975% / 3.985%**
- > 2nd weekly resist at **3.925% / 3.94%**
- 1st monthly resist at **4.12% / 4.14%** this zone has held for last 11 mos
- > 2nd monthly resist at **4.03% / 4.055%** **73%** to hold on the week
- **On Deck for Thursday, 2/19/26: \$9 Billion UST 30y TIPS Auction**
- Bloomberg: [Bond Investors Are Settling for Too Little](#)

In the News

OilPrice: [Big Tech Turns to Uranium as Data Center Power Demand Soars](#)

ZeroHedge: [Package-Food Stocks Sink After "Most Downbeat" Consumer Conference, General Mills Guidance Woes](#)

FreightWaves: [J.B. Hunt 'a little bit more positive'](#)

CNBC: [The 'boomcession': Why Americans feel left behind by a growing economy](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
30-Year TIPS	T	Thurs 2/12	\$9 billion	Thurs 2/19	Fri 2/27	\$8 billion (8/21/2025)
2-Year Note		Thurs 2/19		Tues 2/24	Mon 3/02	\$69 billion (1/26/2026)
5-Year Note		Thurs 2/19		Wed 2/25	Mon 3/02	\$70 billion (1/27/2026)
7-Year Note		Thurs 2/19		Thurs 2/26	Mon 3/02	\$44 billion (1/29/2026)

Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
Nominal Coupons 20Y to 30Y	2/23/2026	\$2 billion	2/24/2026	2/25/2026
TIPS 1Y to 10Y	2/24/2026	\$750 million	2/25/2026	2/26/2026
Nominal Coupons 3Y to 5Y	3/3/2026	\$4 billion	3/4/2026	3/5/2026
Nominal Coupons 10Y to 20Y	3/4/2026	\$2 billion	3/5/2026	3/6/2026
Nominal Coupons 1Mo to 2Y	3/9/2026	\$15 billion	3/10/2026	3/11/2026
Nominal Coupons 7Y to 10Y	3/11/2026	\$4 billion	3/12/2026	3/13/2026
Nominal Coupons 1Mo to 2Y	3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y	3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y	3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y	3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y	3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y	4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y	4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y	4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y	4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y	5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y	5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y	5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 2/19/2026 at 08:20am EST: **Fed's Bostic Gives Opening Remarks at the Banking Outlook Conference**
 - 2/19/2026 at 08:30am EST: **Fed's Bowman Gives Opening Remarks at Banking Conference**
 - 2/19/2026 at 08:30am EST: Advance Goods Trade Balance/ Imports MoM SA/ Exports MoM SA
 - 2/19/2026 at 08:30am EST: Wholesale Inventories MoM/ Retail Inventories MoM
 - 2/19/2026 at 08:30am EST: Philadelphia Fed Business Outlook
 - 2/19/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
 - 2/19/2026 at 08:30am EST: Trade Balance / Exports MoM / Imports MoM
 - 2/19/2026 at 09:00am EST: **Fed's Kashkari in Fireside Chat on Economic Outlook**
 - 2/19/2026 at 10:00am EST: Pending Home Sales MoM / YoY
 - 2/19/2026 at 10:30am EST: **Fed's Goolsbee Gives Opening Remarks**
 - 2/20/2026 at 06:00am EST: Bloomberg Feb. United States Economic Survey
 - 2/20/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
 - 2/20/2026 at 08:30am EST: PCE Price Index MoM / YoY / Core PCE Price Index QoQ
 - 2/20/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
 - 2/20/2026 at 08:30am EST: Personal Consumption
 - 2/20/2026 at 09:45am EST: **Fed's Bostic in Moderated Conversation**
 - 2/20/2026 at 09:45am EST: S&P Global US Manufacturing PMI / Services PMI / Composite PMI
 - 2/20/2026 at 10:00am EST: Census Releases Nov. and Dec. New Home Sales Data on Feb. 20
 - 2/20/2026 at 10:00am EST: New Home Sales / MoM
 - 2/20/2026 at 10:00am EST: U. of Mich. Sentiment / Current Conditions / Expectations
 - 2/20/2026 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5 - 10 Yr Inflation
 - 2/20/2026 at 10:00am EST: Building Permits / MoM
 - 2/20/2026 at 01:15pm EST: **Fed's Logan Speaks at Bank Regulation Conference**
 - 2/23/2026 at 08:30am EST: Chicago Fed Nat Activity Index
 - 2/23/2026 at 08:45am EST: **Fed's Waller Speaks on Economic Outlook**
 - 2/23/2026 at 10:00am EST: Factory Orders / Ex Trans / Durable Goods Orders / Ex Transportation
 - 2/23/2026 at 10:00am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
 - 2/23/2026 at 10:30am EST: Dallas Fed Manuf. Activity
 - 2/24/2026 at 08:00am EST: **Fed's Goolsbee Speaks on Economy**
 - 2/24/2026 at 08:15am EST: ADP Weekly Employment Change
 - 2/24/2026 at 08:30am EST: Philadelphia Fed Non-Manufacturing Activity
 - 2/24/2026 at 09:00am EST: **Fed's Collins Gives Opening Remarks**
 - 2/24/2026 at 09:00am EST: **Fed's Bostic in Moderated Discussion**
 - 2/24/2026 at 09:00am EST: FHFA House Price Index MoM / House Price Purchase Index QoQ
 - 2/24/2026 at 09:00am EST: House Price Purchase Index MoM
 - 2/24/2026 at 09:00am EST: S&P Cotality CS 20-City MoM SA / YoY NSA / S&P Cotality CS US HPI YoY NSA
 - 2/24/2026 at 09:10am EST: **Fed's Waller Gives Keynote Address**
 - 2/24/2026 at 09:35am EST: **Fed's Cook Speaks on AI**
 - 2/24/2026 at 10:00am EST: Richmond Fed Manuf. Index / Business Conditions
 - 2/24/2026 at 10:00am EST: Conf. Board Consumer Confidence / Present Situation / Expectations
 - 2/24/2026 at 10:00am EST: Wholesale Inventories MoM / Trade Sales MoM
 - 2/24/2026 at 10:30am EST: Dallas Fed Services Activity
 - 2/24/2026 at 03:15pm EST: **Fed's Barkin & Collins on Panel**
 - 2/25/2026 at 07:00am EST: MBA Mortgage Applications
 - 2/25/2026 at 10:40am EST: **Fed's Barkin Speaks on Panel**
 - 2/25/2026 at 01:20pm EST: **Fed's Musalem Speaks on Role of Fed**
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Upcoming Earnings Releases for Thursday, February 19, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Americold Realty Trust	COLD	\$0.36 per share
Andersen Group	ANDG	-0.25
Appian	APPN	0.07
Brady	BRC	1.08
Canadian Natural Resources	CNQ	0.48
Cenovus Energy	CVE	0.29
CenterPoint	CNP	0.45
Choice Hotels	CHH	1.54
Cushman & Wakefield	CWK	0.54
DT Midstream	DTM	1.16
EPAM Systems	EPAM	3.16
Etsy	ETSY	0.85
Evergy	EVRG	0.55
Expro Group	XPRO	0.26
First Majestic Silver	AG	0.21
Garrett Motion	GTX	0.36
GATX	GATX	2.42
Gentherm	THRM	0.56
IdaCorp	IDA	0.73

Insmid	INSM	-1.08
Integer Holdings	ITGR	1.70
Klarna Group	KLAR	-0.02
Laureate Education	LAUR	0.78
Lemonade	LMND	-0.39
LKQ	LKQ	0.65
Madrigal Pharmaceuticals	MDGL	-0.81
N-able	NABL	0.10
NICE	NICE	3.21
NIQ Global Intelligence	NIQ	0.29
Pediatrix Medical Group	MD	0.54
Pool	POOL	0.97
Quanta Services	PWR	3.02
Six Flags Entertainment	FUN	-0.32
Southern	SO	0.58
TechnipFMC	FTI	0.52
UL Solutions	ULS	0.44
Upbound Group	UPBD	0.97
Valaris	VAL	0.46
Visteon	VC	2.09
Wayfair	W	0.69
YETI Holdings	YETI	0.88

Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
Accendra Health	ACH	\$0.22 per share
Akamai Tech	AKAM	1.76
Alarm.com	ALRM	0.64
Alliant Energy	LNT	0.59
American Homes 4 Rent	AMH	0.47
AMN Healthcare	AMN	0.27
Ardelyx	ARDX	0.01
Barings BDC	BBDC	0.26
CarGurus	CARG	0.63
Casella Waste	CWST	0.25
Century Aluminum	CENX	1.28
Chemours	CC	0.07
Con Edison	ED	0.86
Dropbox	DBX	0.67
Employers Holdings	EIG	0.53
Extra Space Storage	EXR	2.04
Fidelity National	FNF	1.49
Five9	FIVN	0.78
Floor & Decor	FND	0.35
Gaming and Leisure Properties	GLPI	0.98

Guardant Health	GH	-0.76
Harmonic	HLIT	0.10
Howard Hughes Holdings	HHH	1.36
ICU Medical	ICUI	1.69
indie Semiconductor	INDI	-0.07
iRhythm	IRTC	0.01
LegalZoom.com	LZ	0.18
Live Nation	LYV	-0.99
Newmont	NEM	2.05
Newsmax	NMAX	-0.09
Onto Innovation	ONTO	1.28
Opendoor Technologies	OPEN	-0.11
Park Hotels & Resorts	PK	0.46
Perdoceo Education	PRDO	0.49
PTC Therapeutics	PTCT	0.10
RingCentral	RNG	1.14
Savers Value Village	SVV	0.15
Select Medical	SEM	0.23
Sensata Tech	ST	0.86
Sprouts Farmers Market	SFM	0.89

Tandem Diabetes Care	TNDM	-0.09
Texas Roadhouse	TXRH	1.50
Transocean	RIG	0.08
Universal Display	OLED	1.28
Vicor	VICR	0.44
Webull	BULL	0.05
WillScot Mobile Mini	WSC	0.32
Workiva	WK	0.69
World Kinect	WKC	0.47