



End of Day Summary – 2/19/2026

Intraday News • February 19, 2026

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US Treasuries

- UST 10s on Thursday closed at **4.07%**.

-- 1st weekly support at **4.11% / 4.125%**

---> 2nd weekly support at **4.165% / 4.18%**

-- 1st weekly resist at **3.975% / 3.985%** **90%** to hold on the week

---> 2nd weekly resist at **3.925% / 3.94%**

-- 1st monthly resist at **4.12% / 4.14%** this zone has held for last 11 mos

---> 2nd monthly resist at **4.03% / 4.055%** **90%** to hold on the week

- **Fed's Kashkari:** [Rips Hasset Criticism of New York Fed Tariff Analysis](#)
 - Bloomberg: [Wall Street Bond-Trading Hub Tradeweb Strikes Deal With Kalshi](#)
 - Bloomberg: [AI Seen Driving US Convertible Bond Sales to Another Banner Year](#)
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In the News

OilPrice: [U.S. to Redirect Venezuelan Oil Royalties Into a Treasury-Controlled Fund](#)

StoryBoard: [Whirlpool Layoffs 2026: Company to cut 341 jobs at Iowa Refrigerator plant amid modernization drive](#)

The Washington Post: [Silicon Valley is building a shadow power grid for data centers across the U.S.](#)

SimplyWall.St: [Deere Expands U.S. Footprint While Deepening Shift Into AI and Software](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
2-Year Note		Thurs 2/19	\$69 billion	Tues 2/24	Mon 3/02	\$69 billion (1/26/2026)
5-Year Note		Thurs 2/19	\$70 billion	Wed 2/25	Mon 3/02	\$70 billion (1/27/2026)
7-Year Note		Thurs 2/19	\$44 billion	Thurs 2/26	Mon 3/02	\$44 billion (1/29/2026)
3-Year Note		Thurs 3/05		Tues 3/10	Mon 3/16	\$58 billion (2/10/2026)
10-Year Note	R	Thurs 3/05		Wed 3/11	Mon 3/16	\$42 billion (2/11/2026)
30-Year Bond	R	Thurs 3/05		Thurs 3/12	Mon 3/16	\$25 billion (2/12/2026)
20-Year Bond	R	Thurs 3/12		Tues 3/17	Tues 3/31	\$16 billion (2/18/2026)
10-Year TIPS	R T	Thurs 3/12		Thurs 3/19	Tues 3/31	\$21 billion (1/22/2026)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 20Y to 30Y		2/23/2026	\$2 billion	2/24/2026	2/25/2026
TIPS 1Y to 10Y		2/24/2026	\$750 million	2/25/2026	2/26/2026
Nominal Coupons 3Y to 5Y		3/3/2026	\$4 billion	3/4/2026	3/5/2026
Nominal Coupons 10Y to 20Y		3/4/2026	\$2 billion	3/5/2026	3/6/2026
Nominal Coupons 1Mo to 2Y		3/9/2026	\$15 billion	3/10/2026	3/11/2026
Nominal Coupons 7Y to 10Y		3/11/2026	\$4 billion	3/12/2026	3/13/2026
Nominal Coupons 1Mo to 2Y		3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y		3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y		3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y		3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y		3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y		4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y		4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y		4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y		4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y		5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y		5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y		5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 2/20/2026 at 06:00am EST: Bloomberg Feb. United States Economic Survey
 - 2/20/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
 - 2/20/2026 at 08:30am EST: PCE Price Index MoM / YoY / Core PCE Price Index QoQ
 - 2/20/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
 - 2/20/2026 at 08:30am EST: Personal Consumption
 - 2/20/2026 at 09:45am EST: **Fed's Bostic in Moderated Conversation**
 - 2/20/2026 at 09:45am EST: S&P Global US Manufacturing PMI / Services PMI / Composite PMI
 - 2/20/2026 at 10:00am EST: Census Releases Nov. and Dec. New Home Sales Data on Feb. 20
 - 2/20/2026 at 10:00am EST: New Home Sales / MoM
 - 2/20/2026 at 10:00am EST: U. of Mich. Sentiment / Current Conditions / Expectations
 - 2/20/2026 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5 - 10 Yr Inflation
 - 2/20/2026 at 10:00am EST: Building Permits / MoM
 - 2/20/2026 at 01:15pm EST: **Fed's Logan Speaks at Bank Regulation Conference**
 - 2/23/2026 at 08:30am EST: Chicago Fed Nat Activity Index
 - 2/23/2026 at 08:45am EST: **Fed's Waller Speaks on Economic Outlook**
 - 2/23/2026 at 10:00am EST: Factory Orders / Ex Trans / Durable Goods Orders / Ex Transportation
 - 2/23/2026 at 10:00am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
 - 2/23/2026 at 10:30am EST: Dallas Fed Manuf. Activity
 - 2/24/2026 at 08:00am EST: **Fed's Goolsbee Speaks on Economy**
 - 2/24/2026 at 08:15am EST: ADP Weekly Employment Change
 - 2/24/2026 at 08:30am EST: Philadelphia Fed Non-Manufacturing Activity
 - 2/24/2026 at 09:00am EST: **Fed's Collins Gives Opening Remarks**
 - 2/24/2026 at 09:00am EST: **Fed's Bostic in Moderated Discussion**
 - 2/24/2026 at 09:00am EST: FHFA House Price Index MoM / House Price Purchase Index QoQ
 - 2/24/2026 at 09:00am EST: House Price Purchase Index MoM
 - 2/24/2026 at 09:00am EST: S&P Cotality CS 20-City MoM SA / YoY NSA / S&P Cotality CS US HPI YoY NSA
 - 2/24/2026 at 09:10am EST: **Fed's Waller Gives Keynote Address**
 - 2/24/2026 at 09:35am EST: **Fed's Cook Speaks on AI**
 - 2/24/2026 at 10:00am EST: Richmond Fed Manuf. Index / Business Conditions
 - 2/24/2026 at 10:00am EST: Conf. Board Consumer Confidence / Present Situation / Expectations
 - 2/24/2026 at 10:00am EST: Wholesale Inventories MoM / Trade Sales MoM
 - 2/24/2026 at 10:30am EST: Dallas Fed Services Activity
 - 2/24/2026 at 03:15pm EST: **Fed's Barkin & Collins on Panel**
 - 2/25/2026 at 07:00am EST: MBA Mortgage Applications
 - 2/25/2026 at 10:40am EST: **Fed's Barkin Speaks on Panel**
 - 2/25/2026 at 01:20pm EST: **Fed's Musalem Speaks on Role of Fed**
 - 2/26/2026 at 07:00am EST: MBA Mortgage Applications
 - 2/26/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
 - 2/26/2026 at 11:00am EST: Kansas City Manf. Activity
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Upcoming Earnings Releases for Friday, February 20, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Balchem	BCPC	\$1.18 per share
Cogent Communications	CCOI	-1.03
Hudbay Minerals	HBM	0.39
Lamar Advertising	LAMR	2.19
Oil States	OIS	0.10
Portland General Electric	POR	0.56
PPL	PPL	0.41