



## End of Day Summary – 2/27/2026

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Edited by Kristen Radosh & Kylie Leverenz

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### US Treasuries

- UST 10s on Friday closed at **3.96%**
- The monthly range for 10s was: **3.96% / 4.28%**
  
- 1st weekly resist at **3.91% / 3.92%**                      **50%** to hold on the week
  - 2nd weekly resist at **3.825% / 3.84%**
  
- --> 1st monthly resist at **3.83% / 3.855%**                      **54%** to hold on the week
- --> 2nd monthly resist at **3.60% / 3.62%**                      **50%** to hold on the week
  
- 1st weekly support at **4.035% / 4.06%**                      **50%** to hold on the week
  - 2nd weekly support at **4.11% / 4.125%**                      **67%** to hold on the week
  
- --> 1st monthly support at **4.065% / 4.09%**                      **50%** to hold on the week [this has held for 2 months]
- --> 2nd monthly support at **4.14% / 4.16%**                      **90%** to hold on the week

Bloomberg: [Treasuries Regain Edge as Safety Play With Best Month in Year](#)

Bloomberg: [Global Credit Spreads Widen Most in Months as Strains Mount](#)

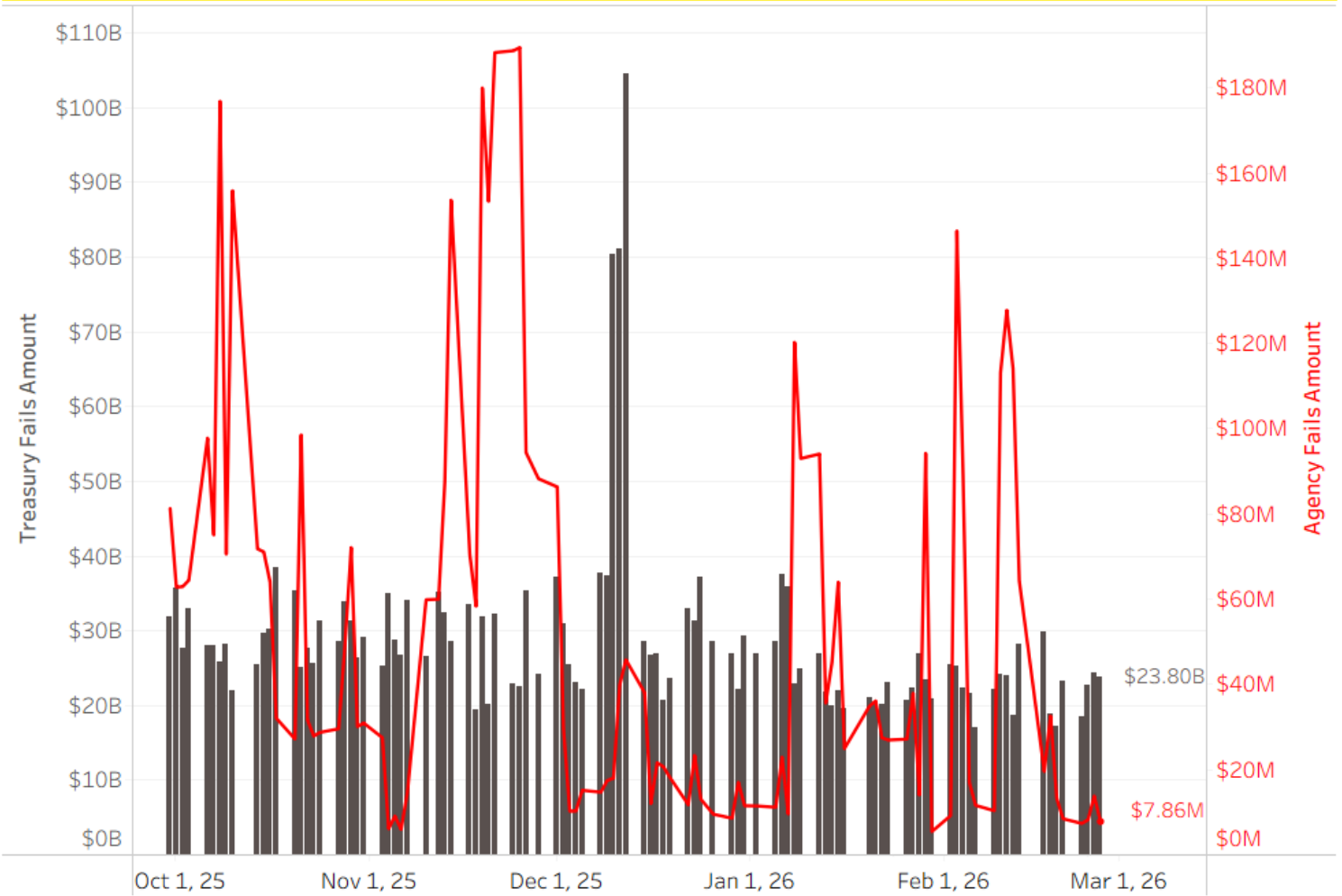
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# US Trade Fails

As of 2/27/2026, **U.S. Treasury Fails** were **\$23.80 billion** and **U.S. Agency Fails** were **\$7.86 million**.

## Daily Total U.S. Treasury and Agency Fails

From 9/30/2025 to 2/26/2026



Data Source: DTCC (DTCC Fixed Income Clearing Corporation)

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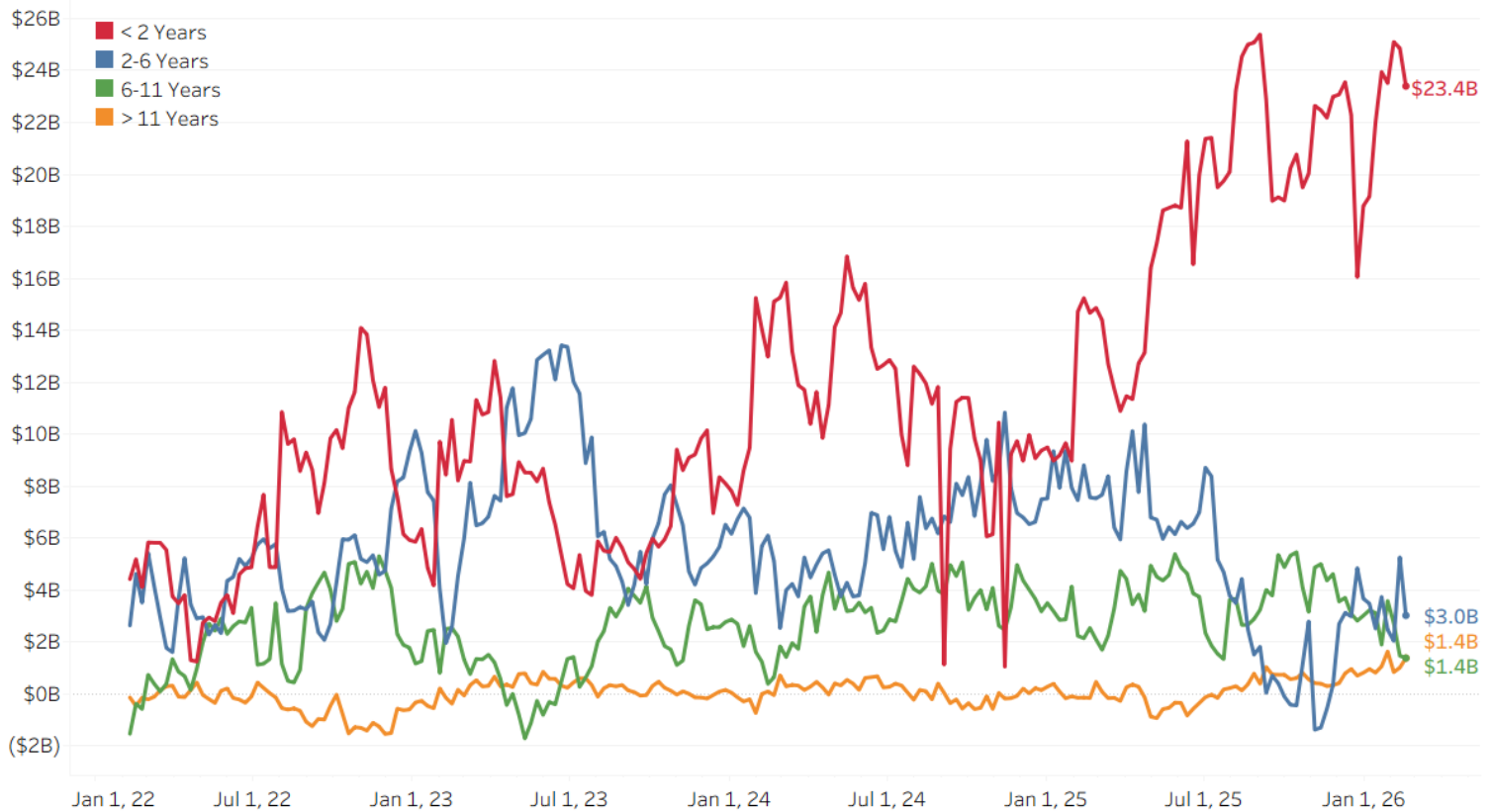
# TIPS by Maturity (data through 2/18/2026)

## Week over Week Changes by Maturity

- **< 2 years: \$24.9 Bn** on 2/11/2026 to **\$23.4 Bn** on 2/18/2026 = **(\$1.5 Bn)**
- **2 – 6 years: \$5.3 Bn** on 2/11/2026 to **\$3.0 Bn** on 2/18/2026 = **(\$2.3 Bn)**
- **6 – 11 years: \$1.5 Bn** on 2/11/2026 to **\$1.4 Bn** on 2/18/2026 = **(\$0.1 Bn)**
- **> 11 years: \$1.0 Bn** on 2/11/2026 to **\$1.4 Bn** on 2/18/2026 = **\$0.4 Bn**

### Primary Dealer Positions Net Outright TIPS by Maturity

As of 02/18/2026



Data Source: Bloomberg

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## In the News

[OilPrice: US Oil Drilling Activity Slows as Oil Prices Jump](#)

[dallasfed.org: AI is simultaneously aiding and replacing workers, wage data suggest](#)

[ZeroHedge: AI Takeover Complete: Data Center Construction Surpasses Office Construction For the First Time](#)

[DealershipGuy: Near-New Used Cars Challenge Traditional 'Sweet Spot' in Q4](#)

## Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Thurs 3/05		Tues 3/10	Mon 3/16	\$58 billion (2/10/2026)
10-Year Note	R	Thurs 3/05		Wed 3/11	Mon 3/16	\$42 billion (2/11/2026)
30-Year Bond	R	Thurs 3/05		Thurs 3/12	Mon 3/16	\$25 billion (2/12/2026)
20-Year Bond	R	Thurs 3/12		Tues 3/17	Tues 3/31	\$16 billion (2/18/2026)
10-Year TIPS	R T	Thurs 3/12		Thurs 3/19	Tues 3/31	\$21 billion (1/22/2026)

## Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 3Y to 5Y		3/3/2026	\$4 billion	3/4/2026	3/5/2026
Nominal Coupons 10Y to 20Y		3/4/2026	\$2 billion	3/5/2026	3/6/2026
Nominal Coupons 1Mo to 2Y		3/9/2026	\$15 billion	3/10/2026	3/11/2026
Nominal Coupons 7Y to 10Y		3/11/2026	\$4 billion	3/12/2026	3/13/2026
Nominal Coupons 1Mo to 2Y		3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y		3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y		3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y		3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y		3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y		4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y		4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y		4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y		4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y		5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y		5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y		5/12/2026	\$750 million	5/13/2026	5/14/2026

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# Upcoming Economic Releases & Fed Speak

- 3/02/2026 at 09:45am EST: S&P Global US Manufacturing PMI
  - 3/02/2026 at 10:00am EST: ISM Manufacturing / Prices Paid / New Orders / Employment
  - 3/03/2026: Wards Total Vehicle Sales
  - 3/03/2026 at 09:55am EST: **Fed Williams Gives Keynote Remarks**
  - 3/03/2026 at 11:55am EST: **Fed Kashkari Speaks at 2026 Bloomberg Invest Conference**
  - 3/04/2026 at 07:00am EST: MBA Mortgage Applications
  - 3/04/2026 at 08:15am EST: ADP Employment Change
  - 3/04/2026 at 09:45am EST: S&P Global US Services PMI / S&P Global US Composite PMI
  - 3/04/2026 at 10:00am EST: ISM Services Index / ISM Services Prices Paid
  - 3/04/2026 at 10:00am EST: ISM Services New Orders / ISM Services Employment
  - 3/04/2026 at 02:00pm EST: **Fed Releases Beige Book**
  - 3/05/2026 at 07:30am EST: Challenger Job Cuts YoY / Total
  - 3/05/2026 at 08:30am EST: Import Price Index MoM and YoY / ex Petroleum
  - 3/05/2026 at 08:30am EST: Export Price Index MoM and YoY
  - 3/05/2026 at 08:30am EST: Nonfarm Productivity / Unit Labor Costs
  - 3/05/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
  - 3/06/2026 at 08:30am EST: Retail Sales Advance MoM / Ext Auto MoM / Ex Auto and Gas / Retail Sales Control Group
  - 3/06/2026 at 08:30am EST: Change in Nonfarm Payrolls / Two-Month Payroll Net Revision
  - 3/06/2026 at 08:30am EST: Change in Private Payrolls / Change in Manufact. Payrolls / Nonfarm Payrolls 3-Mo Avg Chg
  - 3/06/2026 at 08:30am EST: Average Hourly Earnings MoM / YoY / Average Weekly Hours All Employees
  - 3/06/2026 at 08:30am EST: Unemployment Rate / Labor Force Participation Rate / Underemployment Rate
  - 3/06/2026 at 10:00am EST: Business Inventories
  - 3/06/2026 at 01:30pm EST: **Fed's Hammack Speaks at Monetary Policy Forum**
  - 3/06/2026 at 03:00pm EST: Consumer Credit
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# Upcoming Earnings Releases for Monday, March 2, 2026

## *Noteworthy Before-the-Open Earnings Releases*

Company	Symbol	Earnings estimate
AAON	AAON	\$0.45 per share
ADT	ADT	0.22
Astrana Health	ASTH	0.11
California Resources	CRC	0.51
Dave	DAVE	3.31
Norwegian Cruise Line	NCLH	0.28
Sealed Air	SEE	0.73
Turning Point Brands	TPB	0.87
Uniti Group	UNIT	1.61
Venture Global	VG	0.35

## *Noteworthy After-the-Close Earnings Releases*

Company	Symbol	Earnings estimate
Ameresco	AMRC	\$0.33 per share
Archer Aviation	ACHR	-0.24
Asana	ASAN	0.07
AST SpaceMobile	ASTS	-0.17
BigBear.ai	BBAI	-0.06
Core Scientific	CORZ	-0.16
Credo Technology Group	CRDO	0.91
Helios Technologies	HLIO	0.72
Ingram Micro Holding	INGM	0.90
LendingTree	TREE	0.48
Limbach	LMB	1.24
MongoDB	MDB	1.48
Plug Power	PLUG	-0.10
Riot Platforms	RIOT	-0.21
Sturm Ruger	RGR	0.25
Surgery Partners	SGRY	0.30
Zymerworks	ZYME	-0.46