



End of Day Summary – 2/06/2026

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US Treasuries

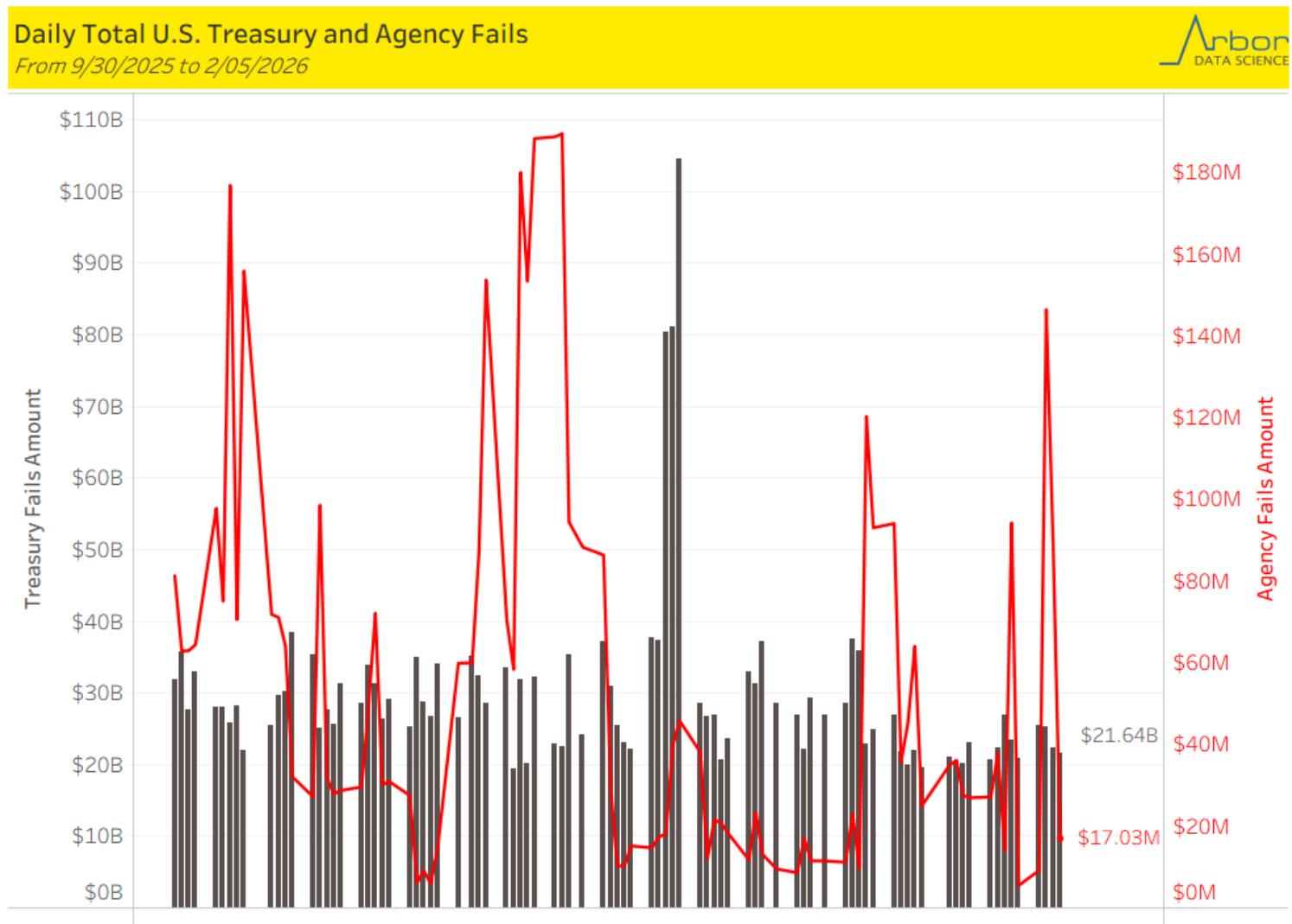
- UST 10s on Friday closed at **4.20%**. The range for the week was **4.155% - 4.295%**.
- Our 1st weekly resistance zone of **4.195% - 4.205%** held.
- ***Fed's Bostic: Says 'Paramount' to Return Inflation to 2% Goal***
- ***Fed's Jefferson: Says Productivity Growth Can Help Curb Inflation***

[Bloomberg: The Supreme Court Might Be the Model for the New Fed](#)

[Bloomberg: How a Former Fed Vice-Chair Is Thinking About the Next Fed Chair](#)

US Treasury Fails

As of 2/05/2026, **U.S. Treasury Fails** were **\$21.64 billion** and **U.S. Agency Fails** were **\$17.03 million**.



Data Source: DTCC (DTCC Fixed Income Clearing Corporation)

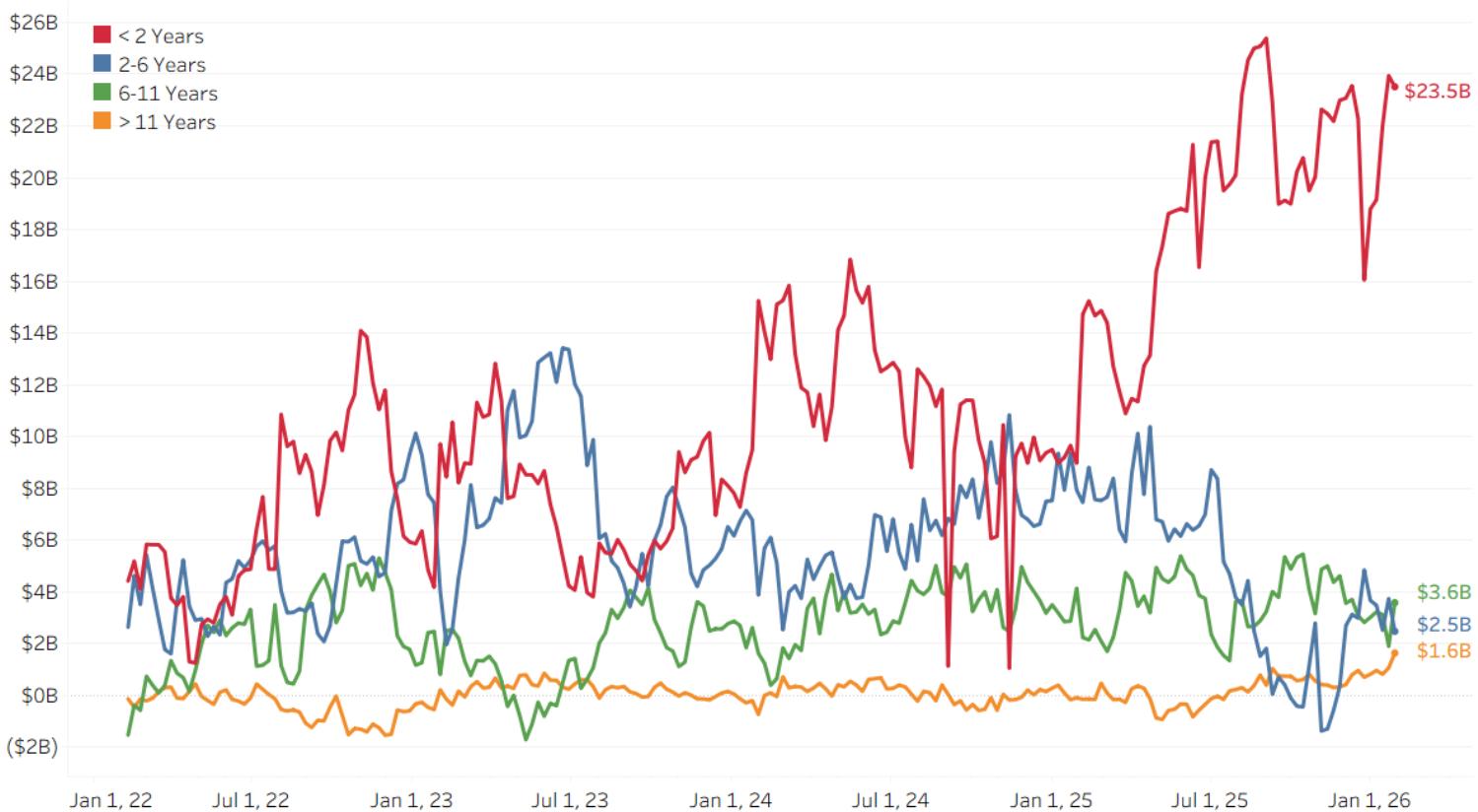
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TIPS by Maturity (data through 1/28/2026)

Week over Week Changes by Maturity

- < 2 years: \$23.9 Bn on 1/21/2026 to \$23.5 Bn on 1/28/2026 = (\$0.4 Bn)
- 2 – 6 years: \$3.7 Bn on 1/21/2026 to \$2.5 Bn on 1/28/2026 = (\$1.2 Bn)
- 6 – 11 years: \$1.9 Bn on 1/21/2026 to \$3.6 Bn on 1/28/2026 = \$1.7 Bn
- > 11 years: \$1.1 Bn on 1/21/2026 to \$1.6 Bn on 1/28/2026 = \$0.5 Bn

Primary Dealer Positions Net Outright TIPS by Maturity
As of 01/28/2026



Data Source: Bloomberg

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In the News

Stock Titan: [New Insurance Industry Report: Reduced Catastrophe Losses Drive Continued Industry Improvements](#)

FarmPolicyNews: [Farm Income to Fall in 2026 Despite Hefty Gov't Payments](#)

Business Insider: [Canadians are staying away from the US - and the drop in travel is getting hard to ignore](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Wed 2/04	\$58 billion	Tues 2/10	Tues 2/17	\$58 billion (1/12/2026)
10-Year Note		Wed 2/04	\$42 billion	Wed 2/11	Tues 2/17	\$39 billion (1/12/2026)
30-Year Bond		Wed 2/04	\$25 billion	Thurs 2/12	Tues 2/17	\$22 billion (1/13/2026)
30-Year TIPS	T	Thurs 2/12		Thurs 2/19	Fri 2/27	\$8 billion (8/21/2025)
20-Year Bond		Thurs 2/12		Wed 2/18	Mon 3/02	\$13 billion (1/21/2026)

Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
Nominal Coupons 10Y to 20Y	2/9/2026	\$2 billion	2/10/2026	2/11/2026
Nominal Coupons 5Y to 7Y	2/18/2026	\$4 billion	2/19/2026	2/20/2026
Nominal Coupons 20Y to 30Y	2/23/2026	\$2 billion	2/24/2026	2/25/2026
TIPS 1Y to 10Y	2/24/2026	\$750 million	2/25/2026	2/26/2026
Nominal Coupons 3Y to 5Y	3/3/2026	\$4 billion	3/4/2026	3/5/2026
Nominal Coupons 10Y to 20Y	3/4/2026	\$2 billion	3/5/2026	3/6/2026
Nominal Coupons 1Mo to 2Y	3/9/2026	\$15 billion	3/10/2026	3/11/2026
Nominal Coupons 7Y to 10Y	3/11/2026	\$4 billion	3/12/2026	3/13/2026
Nominal Coupons 1Mo to 2Y	3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y	3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y	3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y	3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y	3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y	4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y	4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y	4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y	4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y	5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y	5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y	5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 2/09/2026 at 11:00am EST: NY Fed 1-Yr Inflation Expectations
- 2/09/2026 at 01:30pm EST: **Fed's Waller Speaks on Digital Assets**
- 2/09/2026 at 01:30pm EST: **Fed's Miran in Moderated Discussion**
- 2/09/2026 at 03:15pm EST: **Fed's Bostic Speaks in Moderated Conversation**
- 2/09/2026 at 05:00pm EST: **Fed's Miran in Podcast Interview**
- 2/10/2026 at 06:00am EST: NFIB Small Business Optimism
- 2/10/2026 at 08:15am EST: ADP Weekly Employment Change
- 2/10/2026 at 08:30am EST: Import Price Index MoM / YoY / ex Petroleum MoM
- 2/10/2026 at 08:30am EST: Export Price Index YoY / MoM
- 2/10/2026 at 08:30am EST: Employment Cost Index
- 2/10/2026 at 08:30am EST: Retail Sales Advance MoM / Ex Auto MoM / Ex Auto and Gas
- 2/10/2026 at 08:30am EST: Control Group
- 2/10/2026 at 10:00am EST: Business Inventories
- 2/10/2026 at 12:00pm EST: **Fed's Hammack Speaks on Banking and Economic Outlook**
- 2/10/2026 at 01:00pm EST: **Fed's Logan Speaks at Asset Management Derivatives Forum**
- 2/11/2026 at 07:00am EST: MBA Mortgage Applications
- 2/11/2026 at 08:30am EST: Change in Nonfarm Payrolls / Two-Month Payroll Net Revision
- 2/11/2026 at 08:30am EST: Change in Private Payrolls / Change in Manufact. Payrolls
- 2/11/2026 at 08:30am EST: Nonfarm Payrolls 3-Mo Avg Change
- 2/11/2026 at 08:30am EST: Average Hourly Earnings MoM / YoY
- 2/11/2026 at 08:30am EST: Real Avg Hourly Earnings YoY / Average Weekly Hours All Employees
- 2/11/2026 at 08:30am EST: Real Avg Hourly & Weekly Earnings YoY
- 2/11/2026 at 08:30am EST: Unemployment Rate / Final Benchmark Payrolls Revision
- 2/11/2026 at 08:30am EST: Labor Force Participation Rate / Underemployment Rate
- 2/11/2026 at 10:15am EST: **Fed's Bowman in Moderated Conversation**
- 2/11/2026 at 02:00pm EST: Federal Budget Balance
- 2/12/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
- 2/12/2026 at 10:00am EST: Existing Home Sales / MoM
- 2/12/2026 at 07:00pm EST: **Fed's Logan Gives Opening Remarks**
- 2/12/2026 at 07:00pm EST: **Fed's Miran Speaks in Moderated Discussion**
- 2/13/2026 at 08:30am EST: CPI MoM / YoY; Core CPI MoM / YoY
- 2/13/2026 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY

Upcoming Earnings Releases for Monday, February 9, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Becton Dickinson	BDX	\$2.81 per share
Cleveland-Cliffs	CLF	-0.62
CNA Financial	CNA	1.29
Curbline Properties	CURB	0.06
Dynatrace	DT	0.41
Edgewell Personal Care	EPC	-0.16
Kyndryl	KD	0.60
Monday.com	MNDY	0.92
Pagaya	PGY	0.34
Sally Beauty	SBH	0.46
Waters	WAT	4.51

Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
Aecom Tech	ACM	\$1.17 per share
Amkor	AMKR	0.44
Arch Capital	ACGL	2.59
Bank of N.T. Butterfield & Son	NTB	1.47
Cincinnati Financial	CINF	2.90
Columbus McKinnon	CMCO	0.58
Corebridge Financial	CRBG	1.11
Goodyear Tire	GT	0.49
ICOR Corporation	ICHR	-0.06
Kilroy Realty	KRC	0.99
Manitowoc	MTW	0.27
Medpace	MEDP	4.19
onsemi	ON	0.62
Principal Fincl	PFG	2.23
Simpson Manufacturing	SSD	1.22
UDR	UDR	0.64
Upwork	UPWK	0.31
Vornado Realty Trust	VNO	0.57
Voyager Technologies	VOYG	-0.37
ZoomInfo	GTM	0.28