



End of Day Summary – 3/12/2026

Intraday News • March 12, 2026

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US Treasuries

10s at 4.27

- 1st daily support is 4.29/4.30
- 2nd daily support is 4.32/4.33

- 1st weekly support at 4.23/4.25
- 2nd weekly support at 4.38/4.40

- 3rd monthly support at 4.27/4.30

keep an eye on 4.24/4.28

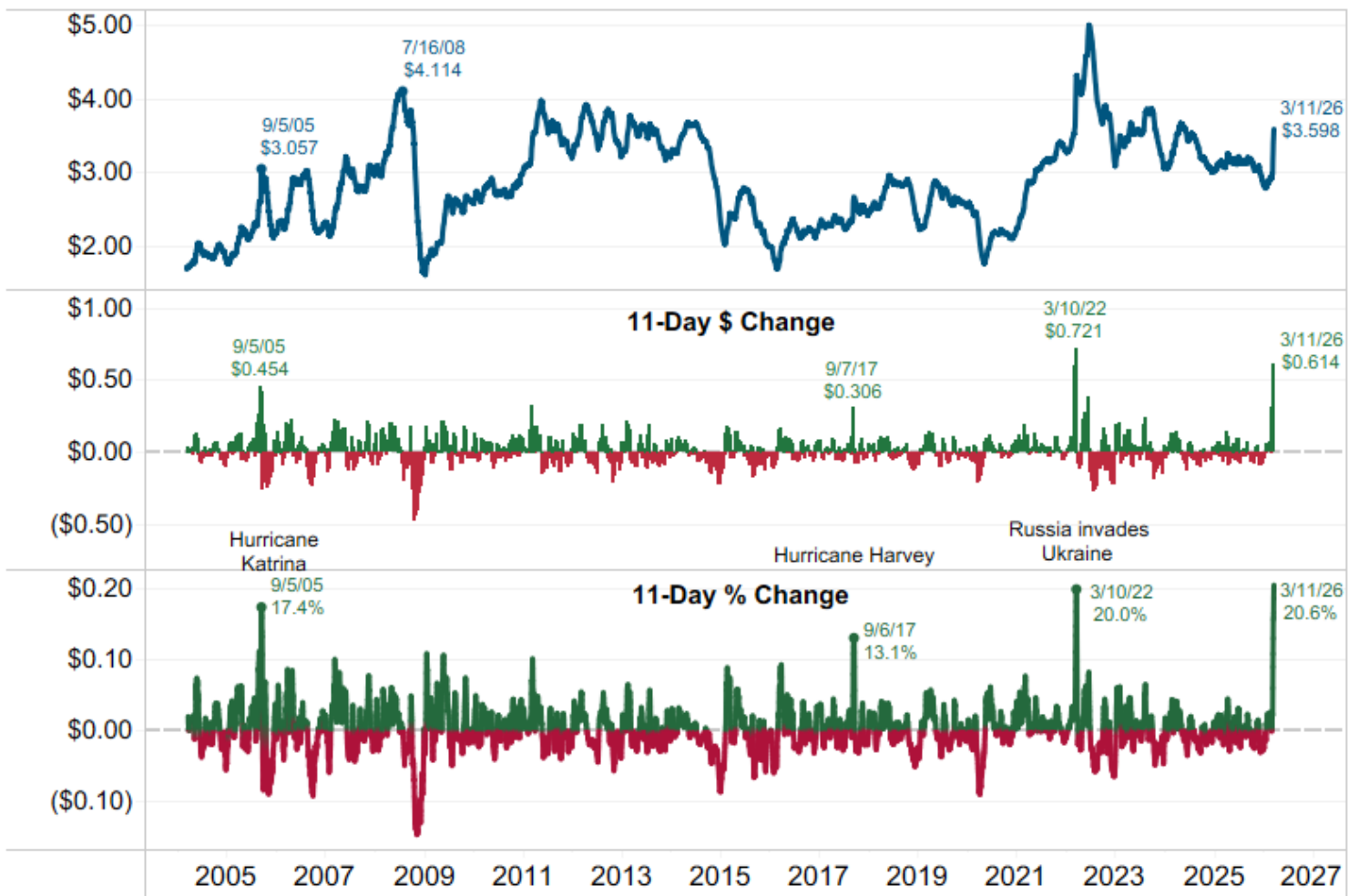
Intraday Commentary From Jim Bianco

The chart below shows the national average retail gasoline price from an AAA Motor Club survey. Yesterday was day 11 since the war started on February 28.

The middle panel shows the 11-day dollar rise. The current 61-cent rise was exceeded only at the beginning of the Russia/Ukraine war in March 2022.

The bottom panel shows the 11-day percentage rise. ***Gas is up 20.6%, the largest 11-day percentage increase in the 22+-year history of this measure.***

The Daily National Average Gasoline Prices Regular Unleaded



Data Source: Bloomberg, American Automobile Association (AAA)

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In the News

OilPrice: [IEA Warns of Largest Oil Supply Disruption in History](#)

SupplyChainBrain: [Workers at U.S. Meat Processing Plant to Strike](#)

FarmProgress: [Farmers brace for shortages after FCC drone ban](#)

The Drive: [Honda Kills Three US-Built EVs Before They Ever Launch, Taking up to \\$7.5 Billion Loss](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
20-Year Bond	R	Thurs 3/12	\$13 billion	Tues 3/17	Tues 3/31	\$16 billion (2/18/2026)
10-Year TIPS	R T	Thurs 3/12	\$19 billion	Thurs 3/19	Tues 3/31	\$21 billion (1/22/2026)
2-Year Note		Thurs 3/19		Tues 3/24	Tues 3/31	\$69 billion (2/24/2026)
5-Year Note		Thurs 3/19		Wed 3/25	Tues 3/31	\$70 billion (2/25/2026)
7-Year Note		Thurs 3/19		Thurs 3/26	Tues 3/31	\$44 billion (2/27/2026)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 1Mo to 2Y		3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y		3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y		3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y		3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y		3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y		4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y		4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y		4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y		4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y		5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y		5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y		5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 3/07/2026 - 03/19/2026: **Fed's External Communications Blackout**
- 3/13/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
- 3/13/2026 at 08:30am EST: PCE Price Index MoM and YoY / Core PCE Price Index MoM and YoY
- 3/13/2026 at 08:30am EST: Durable Goods Orders / Durables Ex Transportation
- 3/13/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
- 3/13/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
- 3/13/2026 at 08:30am EST: Personal Consumption / Core PCE Price Index QoQ
- 3/13/2026 at 10:00am EST: U. of Mich. Sentiment / Current Conditions / Expectations
- 3/13/2026 at 10:00am EST: U of Mich. 1 Yr Inflation / 4-10 Yr Inflation
- 3/13/2026 at 10:00am EST: JOLTS Job Openings and Openings Rate / JOLTS Quits Level and Quits Rate
- 3/16/2026 at 08:30am EST: Empire Manufacturing
- 3/16/2026 at 09:15am EST: Industrial Production MoM / Manufacturing (SIC) Production / Capacity Utilization
- 3/16/2026 at 10:00am EST: NAHB Housing Market Index
- 3/17/2026 at 07:00am EST: Bloomberg March United States Economic Survey
- 3/17/2026 at 08:15am EST: ADP Weekly Employment Change
- 3/17/2026 at 08:30am EST: New York Fed Services Business Activity
- 3/17/2026 at 10:00am EST: Leading Index
- 3/17/2026 at 10:00am EST: Pending Home Sales MoM / YoY
- 3/18/2026 at 07:00am EST: MBA Mortgage Applications
- 3/18/2026 at 08:30am EST: PPI Final Demand MoM and YoY / PPI Ex Food and Energy MoM and YoY
- 3/18/2026 at 08:30am EST: PPI Ex Food, Energy, Trade MoM and YoY
- 3/18/2026 at 10:00am EST: Factory Orders / Factory Orders Ex Trans /Durable Goods Orders / Durables Ex Transportation
- 3/18/2026 at 10:00am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
- 3/18/2026 at 02:00pm EST: **FOMC Rate Decision / Fed Interest on Reserve Balance / Fed Reverse Repo Rate**
- 3/18/2026 at 02:00pm EST: **FOMC Median Interest Rate Forecast**
- 3/18/2026 at 04:00pm EST: Total Net TIC Flows / Net Long-term TIC Flows
- 3/19/2026 at 08:30am EST: Initial Jobless Claims / Initial Jobless 4-Wk Moving Avg
- 3/19/2026 at 08:30am EST: Continuing Claims / Philadelphia Fed Business Outlook
- 3/19/2026 at 10:00am EST: New Home Sales / New Home Sales MoM
- 3/19/2026 at 10:00am EST: Wholesale Inventories MoM / Wholesale Trade Sales MoM
- 3/19/2026: Building Permits / Building Permits MoM

Upcoming Earnings Releases for Friday, March 13, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Buckle	BKE	\$1.51 per share