



End of Day Summary – 3/16/2026

Intraday News • March 16, 2026

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

10s closed at 4.22

- 1st daily resistance is 4.19/4.20 **67%** to hold
- 2nd daily resistance is 4.17/4.18 **50%** to hold

- 1st weekly resistance at 4.125/4.16 **60%** to hold

- 1st daily support is 4.25/4.26 **67%** to hold
- 2nd daily support is 4.28/4.29

- 1st weekly support at 4.33/4.35 **50%** to hold

- 3rd monthly support at 4.27/4.30

Join Us for our Next Conference Call: Thursday, March 19, 2026,
Featuring **Jim Bianco**

BIANCO | RESEARCH
AN ARBOR RESEARCH & TRADING, LLC AFFILIATE

Sorting Through Markets

Thursday, March 19, at 9:00 AM CT (10:00 AM ET, 7:00 AM PT, and 15:00 GMT) Bianco Research, in conjunction with Arbor Research & Trading, will be hosting a webinar/teleconference moderated by Jim Bianco.

Markets are currently at the whim of the latest headlines regarding Iran. Is there any longer-term signal to be seen through this noise? We will also discuss the Fed's reaction to these volatile times.

[Click Here to Register](#)

Intraday Commentary From Jim Bianco

CNBC on X:



The U.S. is allowing Iranian oil tankers to transit the Strait of Hormuz, Treasury Secretary Scott Bessent told CNBC on Monday.

“The Iranian ships have been getting out already, and we’ve let that happen to supply the rest of the world,” Bessent said.



From cnbc.com

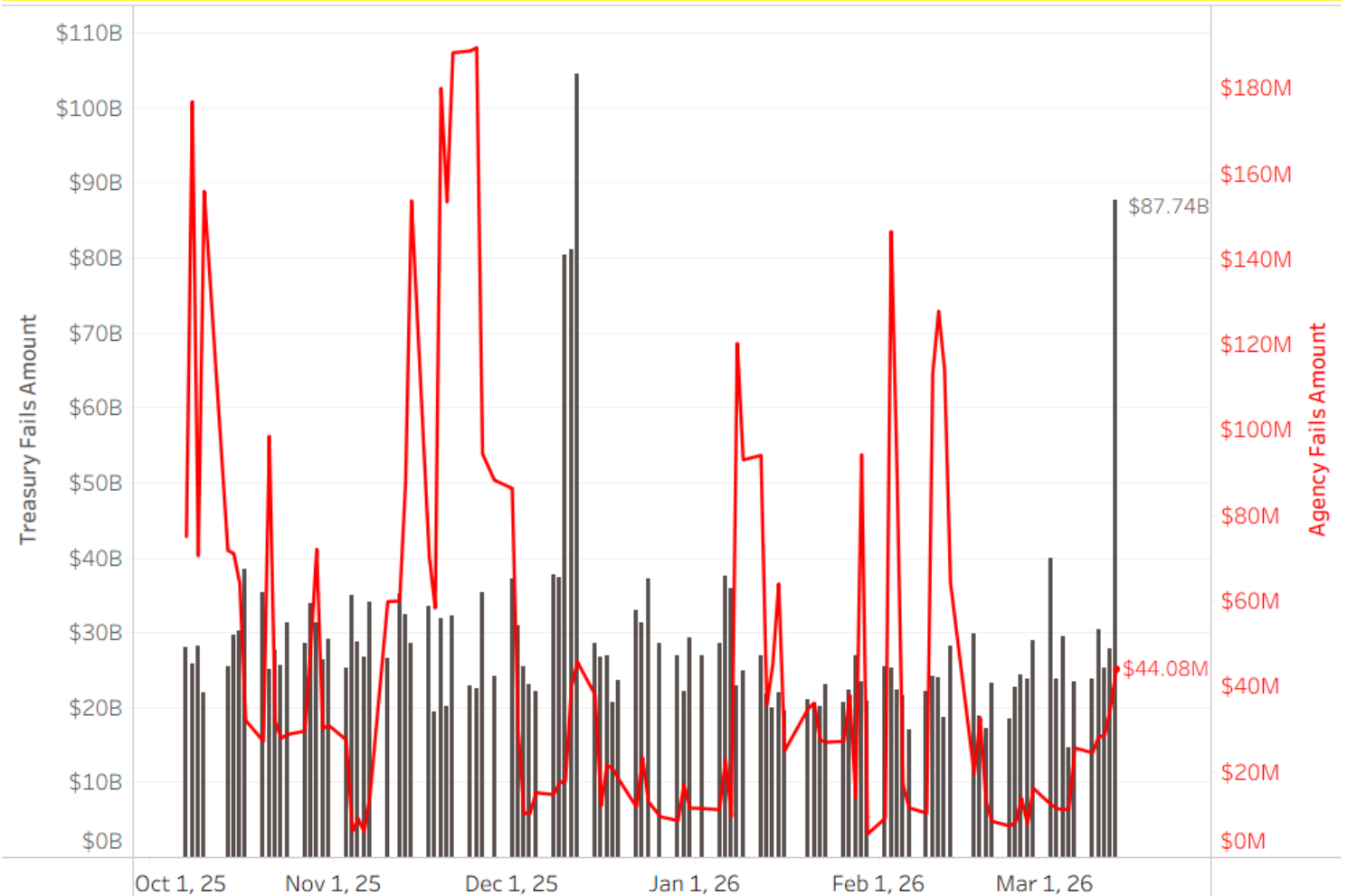
Iran is getting 50% more for its crude and getting all their production out. They are making MORE money now than before the war. They will be happy with this status quo forever. Next up is the rest of the Gulf States getting mad. Will they attack Iran?

National average of gas prices is up 73 cents since the war started 15 days ago (middle panel), or 25% (bottom panel).

US Treasury Trade Fails

As of 3/13/2026, **U.S. Treasury Fails** were **\$87.74 billion** and **U.S. Agency Fails** were **\$44.08 million**.

Daily Total U.S. Treasury and Agency Fails
From 10/07/2025 to 3/13/2026



Data Source: DTCC (DTCC Fixed Income Clearing Corporation)

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In the News

[ZeroHedge: Supply Chain Layoffs Spread Across Warehouses, Factories And Rail Terminals](#)

[OilPrice: China Silent After Trump Asks Beijing for Help in Strait of Hormuz](#)

[TopGear: Opinion: Honda killing its EVs is the most staggering car news ever... here's why](#)

[Marketplace: Homeowners adopt "buy now, pay later"](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
20-Year Bond	R	Thurs 3/12	\$13 billion	Tues 3/17	Tues 3/31	\$16 billion (2/18/2026)
10-Year TIPS	R T	Thurs 3/12	\$19 billion	Thurs 3/19	Tues 3/31	\$21 billion (1/22/2026)
2-Year Note		Thurs 3/19		Tues 3/24	Tues 3/31	\$69 billion (2/24/2026)
5-Year Note		Thurs 3/19		Wed 3/25	Tues 3/31	\$70 billion (2/25/2026)
7-Year Note		Thurs 3/19		Thurs 3/26	Tues 3/31	\$44 billion (2/27/2026)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 1Mo to 2Y		3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y		3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y		3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y		3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y		3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y		4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y		4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y		4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y		4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y		5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y		5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y		5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 3/07/2026 - 03/19/2026: **Fed's External Communications Blackout**
 - 3/17/2026 at 07:00am EST: Bloomberg March United States Economic Survey
 - 3/17/2026 at 08:15am EST: ADP Weekly Employment Change
 - 3/17/2026 at 08:30am EST: New York Fed Services Business Activity
 - 3/17/2026 at 10:00am EST: Leading Index
 - 3/17/2026 at 10:00am EST: Pending Home Sales MoM / YoY
 - 3/18/2026 at 07:00am EST: MBA Mortgage Applications
 - 3/18/2026 at 08:30am EST: PPI Final Demand MoM and YoY / PPI Ex Food and Energy MoM and YoY
 - 3/18/2026 at 08:30am EST: PPI Ex Food, Energy, Trade MoM and YoY
 - 3/18/2026 at 10:00am EST: Factory Orders / Factory Orders Ex Trans /Durable Goods Orders / Durables Ex Transportation
 - 3/18/2026 at 10:00am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
 - 3/18/2026 at 02:00pm EST: **FOMC Rate Decision / Fed Interest on Reserve Balance / Fed Reverse Repo Rate**
 - 3/18/2026 at 02:00pm EST: **FOMC Median Interest Rate Forecast**
 - 3/18/2026 at 04:00pm EST: Total Net TIC Flows / Net Long-term TIC Flows
 - 3/19/2026 at 08:30am EST: Initial Jobless Claims / Initial Jobless 4-Wk Moving Avg
 - 3/19/2026 at 08:30am EST: Continuing Claims / Philadelphia Fed Business Outlook
 - 3/19/2026 at 10:00am EST: New Home Sales / New Home Sales MoM
 - 3/19/2026 at 10:00am EST: Wholesale Inventories MoM / Wholesale Trade Sales MoM
 - 3/19/2026: Building Permits / Building Permits MoM
 - 3/20/2026 at 06:00am EST: Bloomberg March United States Economic Survey
 - 3/21/2026 at 01:30pm EST: **Fed's Powell Award Acceptance Remarks**
 - 3/23/2026 at 08:30am EST: Chicago Fed Nat Activity Index
 - 3/23/2026 at 10:00am EST: Construction Spending MoM
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Upcoming Earnings Releases for Tuesday, March 17, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Academy Sports + Outdoors	ASO	\$2.05 per share
HUYA	HUYA	0.18
Tencent Music	TME	1.53

Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
DocuSign	DOCU	\$0.85 per share
Kestra Medical Technologies	KMTS	-0.60
lululemon athletica	LULU	4.78
Titan America	TTAM	0.25
ZTO Express	ZTO	3.14