



## End of Day Summary – 3/24/2026

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### US Treasuries

10s closed on Tuesday at 4.38

- 1st daily support is 4.415/4.435      **62%** to hold
- 2nd daily support is 4.54/4.55      **83%** to hold
- 1st weekly support at 4.435/4.465      **68%** to hold
  
- 1st daily resistance is 4.33/4.34      **58%** to hold
- 2nd daily resistance is 4.29/4.30      **50%** to hold
- 1st weekly resistance at 4.30/4.32      **87%** to hold

Bloomberg: [Bessent's Longshot Deficit Goal Undercut by War and Tariff News](#)

***On Deck Tomorrow: \$70 billion UST 5y Note Auction***

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### Intraday Commentary From Jim Bianco

This headline and the disastrous two-year note auction are catalysts\*

US TO ORDER 3,000 82ND AIRBORNE SOLDIERS TO MIDDLE EAST



## In the News

OilPrice: [Valero Shuts Major Refinery After Explosion as Fuel Markets Tighten](#)

Gallup: [U.S. Worker Thriving Declines as Job Market Pessimism Grows](#)

SupplyChainBrain: [Hundreds of Workers Go on Strike at U.S. Navy Shipbuilder](#)

The Guardian: [Searing U.S. Heatwave Bad News for Wildfire Season and Water Supply](#)

Realtor.com: [Perks of the Park: Mobile Homes as an Affordable Alternative](#)

## Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
5-Year Note		Thurs 3/19	\$70 billion	Wed 3/25	Tues 3/31	\$70 billion (2/25/2026)
7-Year Note		Thurs 3/19	\$44 billion	Thurs 3/26	Tues 3/31	\$44 billion (2/27/2026)
3-Year Note		Thurs 4/02		Tues 4/07	Wed 4/15	\$58 billion (3/10/2026)
10-Year Note	R	Thurs 4/02		Wed 4/08	Wed 4/15	\$39 billion (3/11/2026)
30-Year Bond	R	Thurs 4/02		Thurs 4/09	Wed 4/15	\$22 billion (3/12/2026)

# Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
TIPS 10Y to 30Y	3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y	3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y	3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y	4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y	4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y	4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y	4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y	5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y	5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y	5/12/2026	\$750 million	5/13/2026	5/14/2026

## Upcoming Economic Releases & Fed Speak

- 3/25/2026 at 07:00am EST: MBA Mortgage Applications
- 3/25/2026 at 08:30am EST: Import Price Index MoM / Import Price Index ex Petroleum MoM
- 3/25/2026 at 08:30am EST: Import Price Index YoY / Export Price Index MoM / Export Price Index YoY
- 3/25/2026 at 04:10am EST: **Fed's Miran in Moderated Conversation on Digital Assets**
- 3/26/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
- 3/26/2026 at 11:00am EST: Kansas City Fed Manf. Activity
- 3/26/2026 at 04:00pm EST: **Fed's Cook Speaks on Financial Stability**
- 3/26/2026 at 06:30pm EST: **Fed's Miran Speaks on Balance Sheet**
- 3/26/2026 at 07:00pm EST: **Fed's Jefferson Speaks on the US Economy**
- 3/26/2026 at 07:10pm EST: **Fed's Barr in Moderated Conversation**
- 3/27/2026 at 06:00am EST: Bloomberg March United States Economic Survey
- 3/27/2026 at 10:00am EST: U. Of Mich. Sentiment / Current Conditions / Expectations
- 3/27/2026 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5-10 Yr Inflation
- 3/27/2026 at 11:00am EST: Kansas City Fed Services Activity
- 3/27/2026 at 11:30am EST: **Fed's Daly Speaks at Monetary Policy Conference**
- 3/27/2026 at 11:40am EST: **Fed's Paulson Speaks on Macroeconomics and Monetary Policy**
- 3/30/2026 at 10:30am EST: Dallas Fed Manuf. Activity
- 3/30/2026 at 04:00pm EST: **Fed's Williams Speaks on the Economy**
- 3/31/2026 at 09:00am EST: FHFA House Price Index MoM / S&P Cotality CS 20-City MoM SA
- 3/31/2026 at 09:00am EST: S&P Cotality CS 20-City YoY NSA / S&P Cotality CS US HPI YoY NSA
- 3/31/2026 at 09:45am EST: MNI Chicago PMI
- 3/31/2026 at 10:00am EST: Conf. Board Consumer Confidence / Conf. Board Present Situation / Conf. Board Expectations
- 3/31/2026 at 10:00am EST: JOLTS Job Openings / JOLTS Job Openings Rate
- 3/31/2026 at 10:00am EST: JOLTS Quits Level / JOLTS Quits Rate
- 3/31/2026 at 10:00am EST: JOLTS Layoffs Level / JOLTS Layoffs Rate
- 3/31/2026 at 10:30am EST: Dallas Fed Services Activity
- 3/31/2026 at 12:00pm EST: **Fed's Goolsbee Gives Opening Remarks at Econ Mobility Project**
- 3/31/2026 at 12:00pm EST: **Fed's Goolsbee Delivers Opening Remarks**