



End of Day Summary – 3/31/2026

Intraday News • March 31, 2026

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

10s closed on Tuesday at 4.29

- 1st daily resistance is 4.27/4.28
- 2nd daily resistance is 4.24/4.25
- 1st weekly resistance at 4.31/4.33
- 2nd weekly resistance at 4.23/4.25 **57% to hold**

- 1st monthly resistance at 4.095/4.125 **71% to hold**

- 1st daily support is 4.35/4.365 **50% to hold**
- 2nd daily support is 4.39/4.40 **67% to hold**
- 1st weekly support at 4.51/4.53 **90% to hold**

- 1st monthly support 4.465/4.495 **75% to hold**

Fed Schmid: [Warns Inflation Could Get Stuck Close to 3%](#)

Join Us Thursday, April 2, 2026, for our Next Conference Call
Featuring Jim Bianco

BIANCO | RESEARCH

AN ARBOR RESEARCH & TRADING, LLC AFFILIATE

Thank you for registering for our upcoming Webinar/Conference Call:

The War Economy

Thursday, April 2, 2026 at 9:00 AM CDT (10:00 AM EDT | 7:00 AM PDT | 3:00 PM BST)

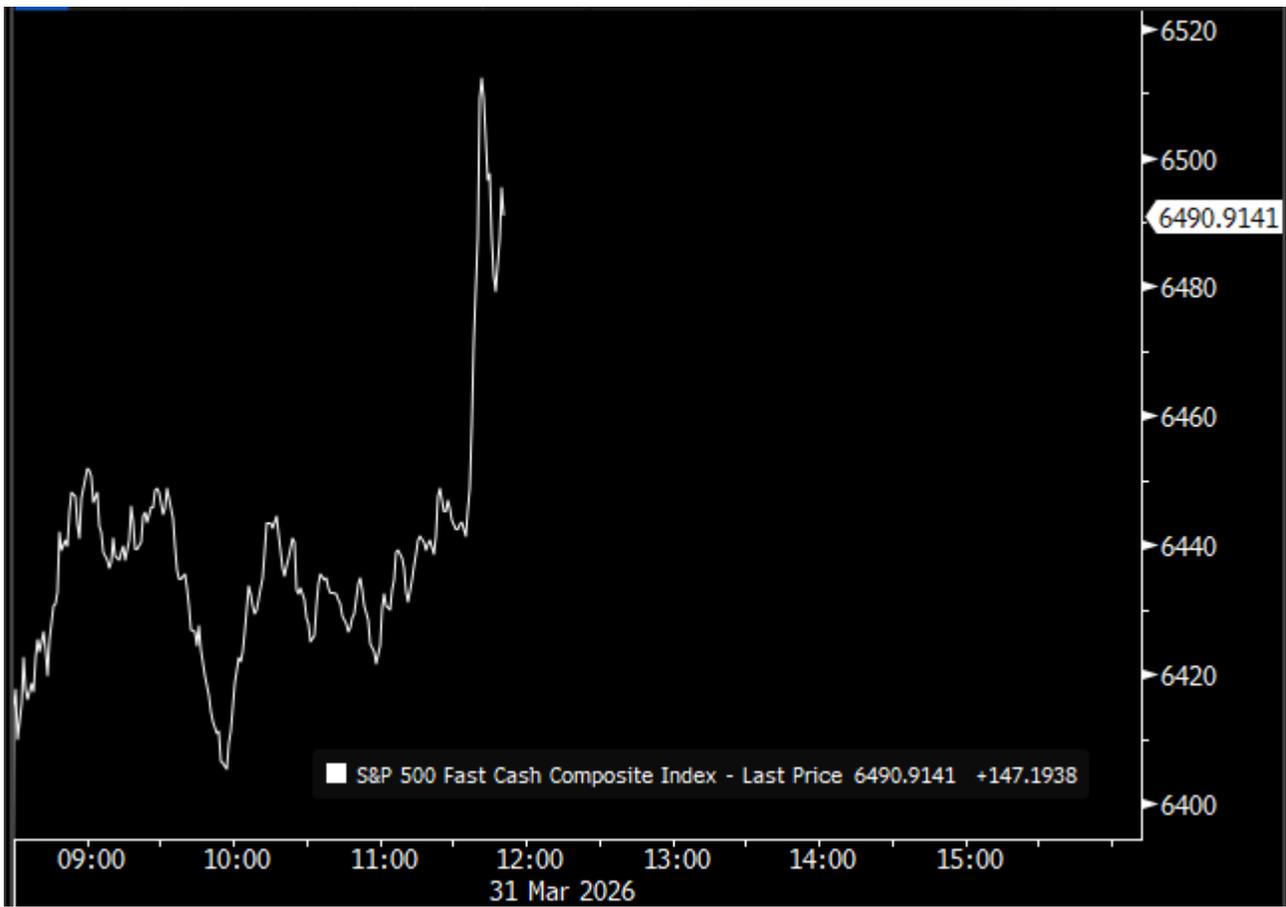
While all eyes are on crude oil prices, the conflict in Iran has changed many aspects of the global economy and war itself. In the U.S., nominal GDP growth may remain positive as higher inflation outpaces any potential hit to the economy.

[Click Here to Register](#)

Intraday Commentary From Jim Bianco

IRAN'S PRESIDENT **PEZESHKIAN** STATES THEY ARE PREPARED TO END THE WAR IF THEY RECEIVE GUARANTEES.

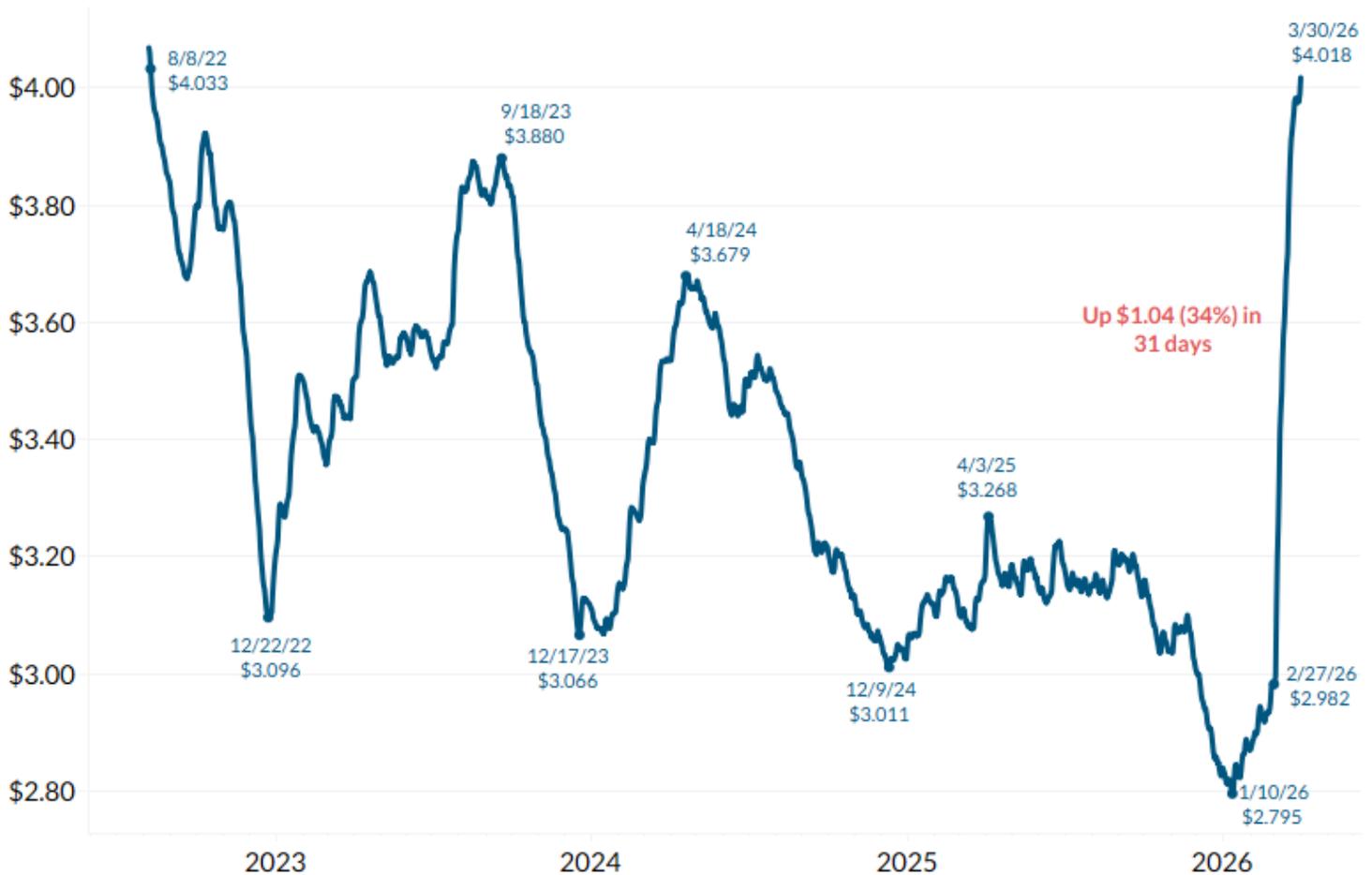
One day tick chart of the SPX:



*US AVERAGE RETAIL GASOLINE RALLIES ABOVE \$4/GALLON, AAA SAYS

Daily National Average Gasoline Prices Regular Unleaded

As Surveyed by the AAA Motor Club



Data Source: Bloomberg, American Automobile Association (AAA)

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In the News

OilPrice: [How the Strait of Hormuz Crisis Could Trigger a Global Fertilizer Shock](#)

Business Insider: [Oracle lays off employees as it curbs costs during AI buildout](#)

RFDTV.com: [Lower Shipping Costs Fail to Boost Soybean Exports](#)

Autoweek: [800,000 EVs Are About To Hit The Used Market](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Thurs 4/02		Tues 4/07	Wed 4/15	\$58 billion (3/10/2026)
10-Year Note	R	Thurs 4/02		Wed 4/08	Wed 4/15	\$39 billion (3/11/2026)
30-Year Bond	R	Thurs 4/02		Thurs 4/09	Wed 4/15	\$22 billion (3/12/2026)
20-Year Bond	R	Thurs 4/16		Wed 4/22	Thurs 4/30	\$13 billion (3/17/2026)
5-Year TIPS	T	Thurs 4/16		Thurs 4/23	Thurs 4/30	\$24 billion (12/18/2025)
2-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$69 billion (3/24/2026)
5-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$70 billion (3/25/2026)
7-Year Note		Thurs 4/23		Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 20Y to 30Y		4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y		4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y		4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y		4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y		5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y		5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y		5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 4/01/2026 at 07:00am EST: MBA Mortgage Applications
- 4/01/2026 at 08:15am EST: ADP Employment Change
- 4/01/2026 at 08:30am EST: Retail Sales Advance MoM / Retail Sales Ex Auto MoM
- 4/01/2026 at 08:30am EST: Retail Sales ex Auto and Gas / Retail Sales Control Group
- 4/01/2026 at 09:05am EST: **Fed's Musalem Speaks on Economy and Monetary Policy**
- 4/01/2026 at 09:10am EST: **Fed's Barr Speaks on AI and Consumer Issues**
- 4/01/2026 at 09:45am EST: S&P Global US Manufacturing PMI
- 4/01/2026 at 10:00am EST: ISM manufacturing / ISM Prices Paid / ISM New Orders
- 4/01/2026 at 10:00am EST: Business Inventories / ISM Employment
- 4/01/2026: Wards Total Vehicle Sales
- 4/02/2026 at 07:30am EST: Challenger Job Cuts YoY / Challenger Job Cuts Total
- 4/02/2026 at 08:30am EST: Trade Balance / Imports MoM / Exports MoM
- 4/02/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
- 4/02/2026 at 08:30am EST: Continuing Claims
- 4/03/2026 at 08:30am EST: Change in Nonfarm Payrolls / Two-Month Payroll Net Revision
- 4/03/2026 at 08:30am EST: Change in Private Payrolls / Change in Manufact. Payrolls
- 4/03/2026 at 08:30am EST: Nonfarm Payrolls 3-Mo Avg Change
- 4/03/2026 at 08:30am EST: Average Hourly Earnings MoM / Average Hourly Earnings YoY
- 4/03/2026 at 08:30am EST: Average Weekly Hours All Employees
- 4/03/2026 at 08:30am EST: Unemployment Rate / Labor Force Participation Rate
- 4/03/2026 at 08:30am EST: Underemployment Rate
- 4/03/2026 at 08:30am EST: S&P Global US Services PMI / S&P Global US Composite PMI
- 4/06/2026 at 10:00am EST: ISM Reschedules March Services PMI
- 4/06/2026 at 10:00am EST: ISM Services Index / Prices Paid / New Orders / Employment
- 4/07/2026 at 08:15am EST: ADP Weekly Employment Change
- 4/07/2026 at 08:30am EST: Durable Goods Orders / Durables Ex Transportation
- 4/07/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
- 4/07/2026 at 11:00am EST: NY Fed 1-Yr Inflation Expectations
- 4/07/2026 at 12:35pm EST: **Fed's Barr Speaks on AI and Consumer Issues**
- 4/07/2026 at 03:00pm EST: Consumer Credit