



## End of Day Summary – 3/06/2026

Intraday News • March 06, 2026

Edited by Kristen Radosh & Kylie Leverenz

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### US Treasuries

- UST 10s on Friday closed at **4.14%**. The range for the week was **3.92% - 4.185%**.
- 1st weekly support at **4.23% / 4.25%**
  - 2nd weekly support at **4.38% / 4.395%** **50%** to hold on the week
- --> 1st monthly support at **4.065% / 4.09%** [this has held for 2 months]
- --> 2nd monthly support at **4.14% / 4.16%** **59%** to hold on the week
- 1st weekly resist at **4.04% / 4.07%** **90%** to hold on the week
  - 2nd weekly resist at **3.96% / 3.98%**
- --> 1st monthly resist at **3.83% / 3.855%**

### Today's Fed Speakers:

- **Fed's Waller:** [Says He Doesn't See Sustained Inflation from Iran War](#)
  - **Fed's Daly:** [Says Labor Market Weakness Shows Dual Risks Persist](#)
  - **Fed's Miran:** [Says Labor demand isn't strong enough because monetary policy is too tight](#)
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# Conference Call Replay

**BIANCO | RESEARCH**  
AN ARBOR RESEARCH & TRADING, LLC AFFILIATE

**Chaos & Uncertainty!**  
James Bianco

February 27, 2025

1:18:07

[Click Here to Watch the Replay](#)

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# Intraday Commentary From Jim Bianco

10-year up 22 bps since last Friday (bottom panel) BEFORE payrolls.



Source: Bloomberg

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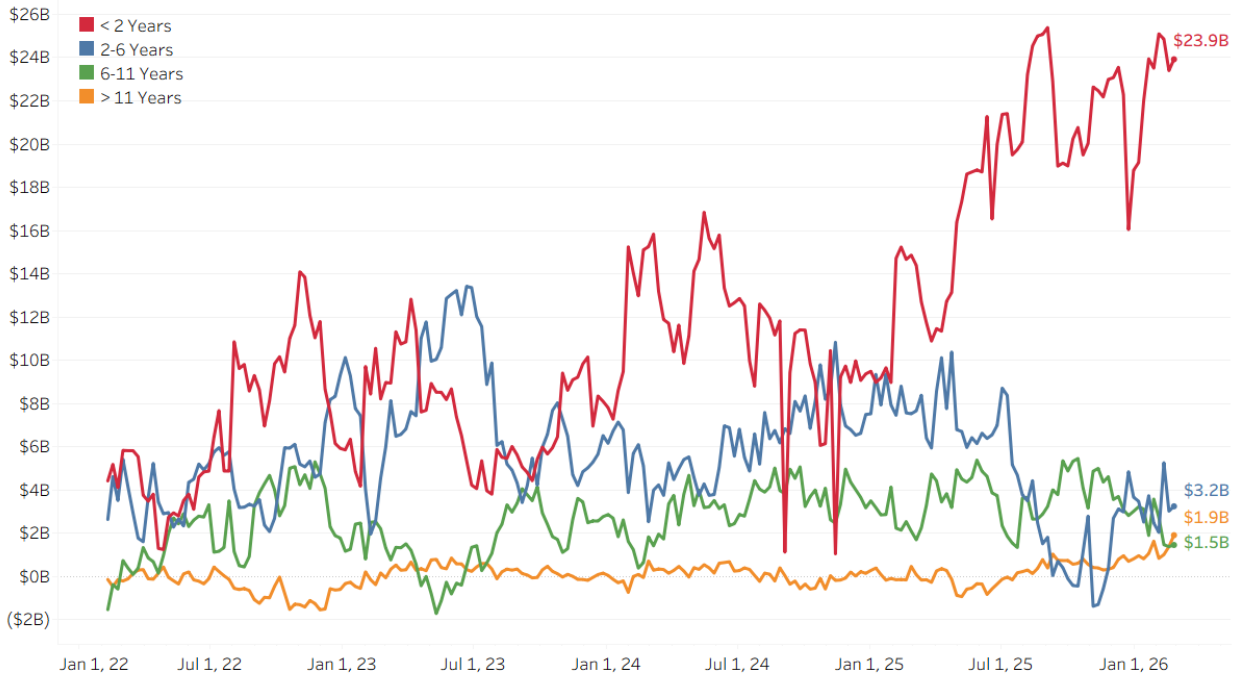
## TIPS by Maturity (data through 2/25/2026)

### *Week over Week Changes by Maturity*

- **< 2 years: \$23.4 Bn** on 2/18/2026 to **\$23.9 Bn** on 2/25/2026 = **\$0.5 Bn**
- **2 – 6 years: \$3.0 Bn** on 2/18/2026 to **\$3.2 Bn** on 2/25/2026 = **\$0.2 Bn**
- **6 – 11 years: \$1.4 Bn** on 2/18/2026 to **\$1.9 Bn** on 2/25/2026 = **\$0.5 Bn**
- **> 11 years: \$1.4 Bn** on 2/18/2026 to **\$1.5 Bn** on 2/25/2026 = **\$0.1 Bn**

## Primary Dealer Positions Net Outright TIPS by Maturity

As of 02/25/2026



Data Source: Bloomberg

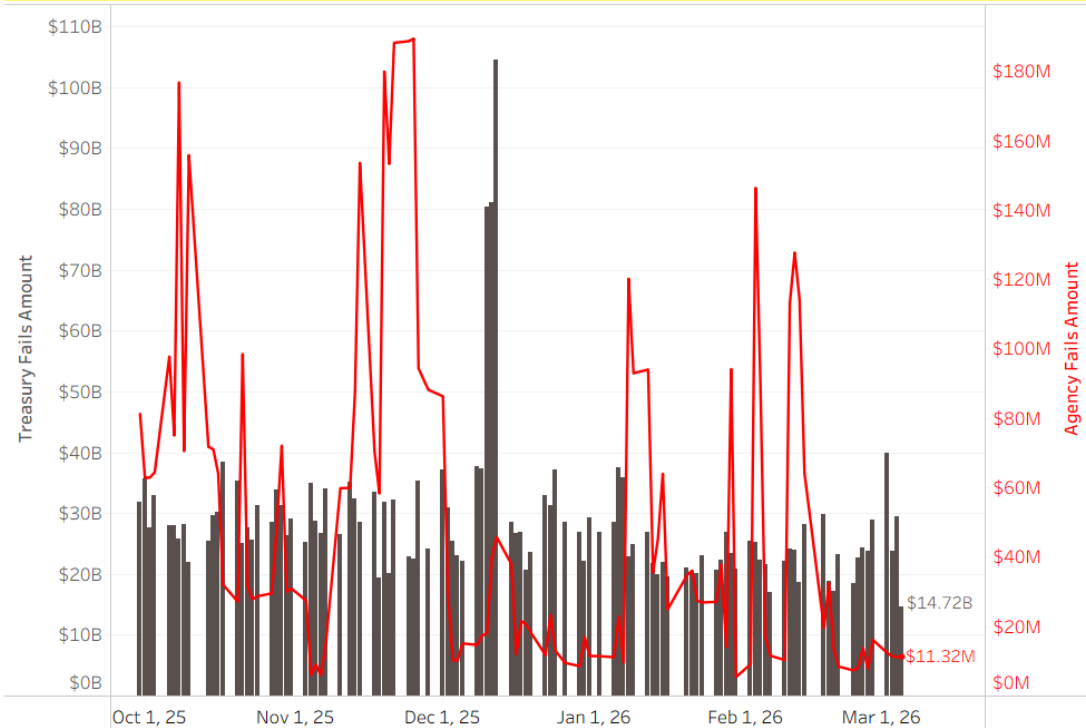
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## US Treasury Trade Fails

As of 3/05/2026, **U.S. Treasury Fails** were **\$14.72 billion** and **U.S. Agency Fails** were **\$11.32 million**.

### Daily Total U.S. Treasury and Agency Fails

From 9/30/2025 to 3/05/2026



Data Source: DTCC (DTCC Fixed Income Clearing Corporation)

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## In the News

OilPrice: [Why Trump Wants Magnets More Than Gold](#)

SupplyChainBrain: [Starbucks to Move Supply Chain Operations Roles to Tennessee](#)

FarmPolicyNews: [Senate Dems Seek to Break Up Meatpacking Industry](#)

Arbor Data Science: [Where's the Beef? Part Two](#)

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## Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Thurs 3/05	\$58 billion	Tues 3/10	Mon 3/16	\$58 billion (2/10/2026)
10-Year Note	R	Thurs 3/05	\$30 billion	Wed 3/11	Mon 3/16	\$42 billion (2/11/2026)
30-Year Bond	R	Thurs 3/05	\$22 billion	Thurs 3/12	Mon 3/16	\$25 billion (2/12/2026)
20-Year Bond	R	Thurs 3/12		Tues 3/17	Tues 3/31	\$16 billion (2/18/2026)
10-Year TIPS	R T	Thurs 3/12		Thurs 3/19	Tues 3/31	\$21 billion (1/22/2026)

## Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 1Mo to 2Y		3/9/2026	\$15 billion	3/10/2026	3/11/2026
Nominal Coupons 7Y to 10Y		3/11/2026	\$4 billion	3/12/2026	3/13/2026
Nominal Coupons 1Mo to 2Y		3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y		3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y		3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y		3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y		3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y		4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y		4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y		4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y		4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y		5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y		5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y		5/12/2026	\$750 million	5/13/2026	5/14/2026

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# Upcoming Economic Releases & Fed Speak

- 3/07/2026 - 03/19/2026: **Fed's External Communications Blackout**
- 3/09/2026 at 11:00am EST: NY Fed 1-Yr Inflation Expectations
- 3/10/2026 at 06:00am EST: NFIB Small Business Optimism
- 3/10/2026 at 10:00am EST: Existing Home Sales / MoM
- 3/11/2026 at 07:00am EST: MBA Mortgage Applications
- 3/11/2026 at 08:30am EST: CPI MoM / YoY and Core CPI MoM / YoY and Core Index NSA
- 3/11/2026 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY
- 3/11/2026 at 02:00pm EST: Federal Budget Balance
- 3/12/2026 at 08:30am EST: Trade Balance / Imports MoM / Exports MoM
- 3/12/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 3/12/2026 at 08:30am EST: Housing Starts / Building Permits / Housing Starts MoM / Building Permits MoM
- 3/12/2026 at 12:00pm EST: Household Change in Net Worth
- 3/13/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
- 3/13/2026 at 08:30am EST: PCE Price Index MoM and YoY / Core PCE Price Index MoM and YoY
- 3/13/2026 at 08:30am EST: Durable Goods Orders / Durables Ex Transportation
- 3/13/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
- 3/13/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
- 3/13/2026 at 08:30am EST: Personal Consumption / Core PCE Price Index QoQ
- 3/13/2026 at 10:00am EST: U. of Mich. Sentiment / Current Conditions / Expectations
- 3/13/2026 at 10:00am EST: U of Mich. 1 Yr Inflation / 4-10 Yr Inflation
- 3/13/2026 at 10:00am EST: JOLTS Job Openings and Openings Rate / JOLTS Quits Level and Quits Rate

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## Upcoming Earnings Releases for Monday, March 9, 2026

### *Noteworthy Before-the-Open Earnings Releases*

Company	Symbol	Earnings estimate
BETA Technologies	BETA	-\$0.52 per share
Korn/Ferry	KFY	1.24

### *Noteworthy After-the-Close Earnings Releases*

Company	Symbol	Earnings estimate
Casey's General	CASY	\$2.99 per share
Hewlett Packard Enterprise	HPE	0.59
LifeMD	LFMD	-0.06
Repay Holdings	RPAY	0.21
Vail Resorts	MTN	6.17
Voyager Technologies	VOYG	-0.37
Yext	YEXT	0.14

