



## End of Day Summary – 3/09/2026

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### US Treasuries

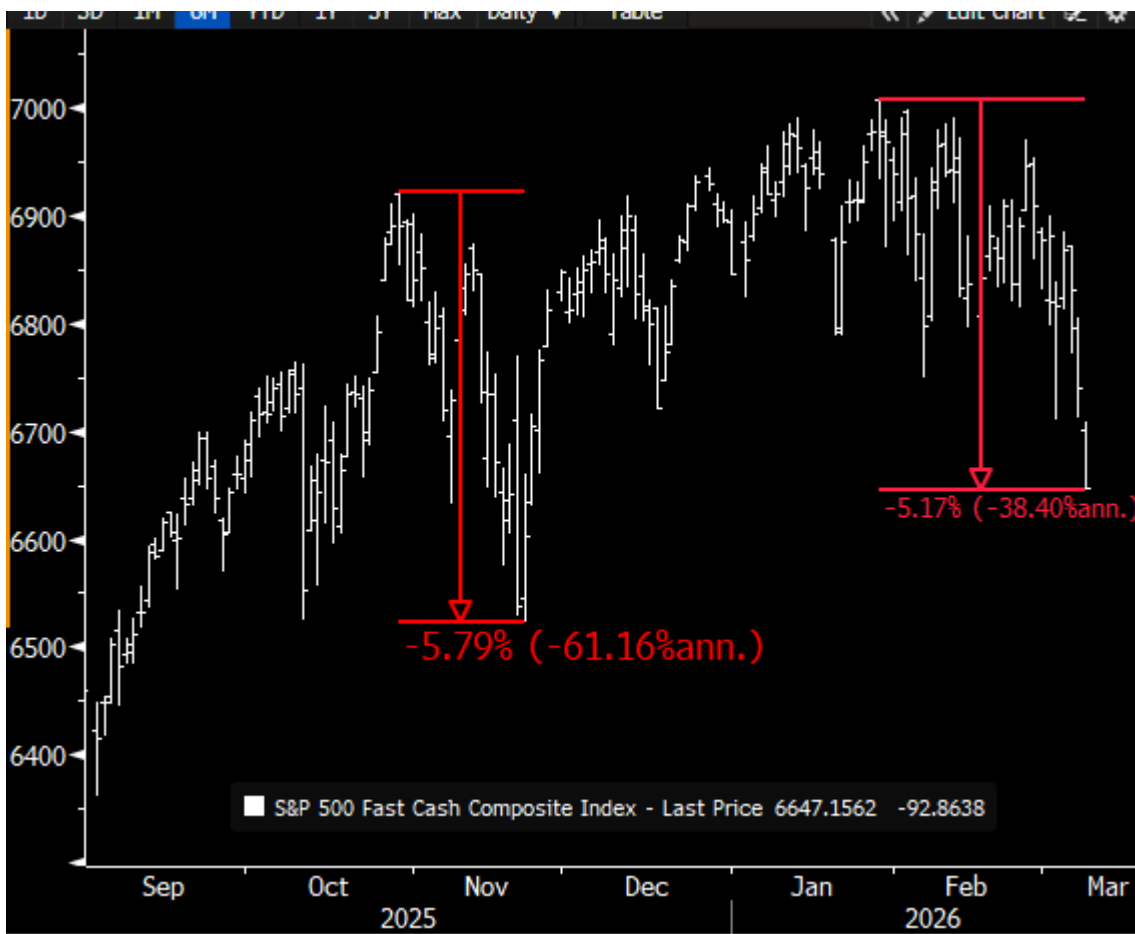
- UST 10s on Monday closed at **4.09%**. The range for the day was **4.09% - 4.21%**
- 1st weekly resist at **4.04% / 4.07%**                      **50%** to hold on the week
  - 2nd weekly resist at **3.96% / 3.98%**
- --> 1st monthly resist at **3.83% / 3.855%**
- 1st weekly support at **4.23% / 4.25%**                      **90%** to hold on the week
  - 2nd weekly support at **4.38% / 4.395%**
- --> 1st monthly support at **4.065% / 4.09%**              **70%** to hold on the week [this has held for 2 months]
- --> 2nd monthly support at **4.14% / 4.16%**              **80%** to hold on the week

**On Deck:** Tomorrow, Tuesday, 3/10/26: **\$58 billion UST 3y Note Auction**

- Bloomberg: [Inflation Expectations Steady, Quits at Record Low in Fed Survey](#)
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### Intraday Commentary From Jim Bianco

The SPX has corrected 5% for the first time since November.



\*OIL FALLS BELOW \$90 A BARREL AFTER TRUMP IRAN REMARKS

Now it is below \$84, and 30% lower than Sunday night's high



Market is pricing in the end of the war

\*S&P 500 EXTENDS GAIN TO 1%, NASDAQ 100 RISES 1.5%

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## In the News

OilPrice: [Record Volumes of Sanctioned Oil Sit on Tankers Offshore China](#)

Financial Content: [Agricultural Commodities Rally as Fertilizer Crisis Looms](#)

Business Insider: [Layoffs are feeling awfully tempting for a lot of companies right now](#)

- [January corporate job cuts were the biggest for the start of any year since 2009.](#)

ABC News: [Electric vehicles sales are plummeting. Will they soon become too niche?](#)

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## Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Thurs 3/05	\$58 billion	Tues 3/10	Mon 3/16	\$58 billion (2/10/2026)
10-Year Note	R	Thurs 3/05	\$30 billion	Wed 3/11	Mon 3/16	\$42 billion (2/11/2026)
30-Year Bond	R	Thurs 3/05	\$22 billion	Thurs 3/12	Mon 3/16	\$25 billion (2/12/2026)
20-Year Bond	R	Thurs 3/12		Tues 3/17	Tues 3/31	\$16 billion (2/18/2026)
10-Year TIPS	R T	Thurs 3/12		Thurs 3/19	Tues 3/31	\$21 billion (1/22/2026)

## Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 1Mo to 2Y		3/9/2026	\$15 billion	3/10/2026	3/11/2026
Nominal Coupons 7Y to 10Y		3/11/2026	\$4 billion	3/12/2026	3/13/2026
Nominal Coupons 1Mo to 2Y		3/16/2026	\$15 billion	3/17/2026	3/18/2026
Nominal Coupon 20Y to 30Y		3/18/2026	\$2 billion	3/19/2026	3/20/2026
TIPS 10Y to 30Y		3/24/2026	\$500 million	3/25/2026	3/26/2026
Nominal Coupons 10Y to 20Y		3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y		3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y		4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y		4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y		4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y		4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y		5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y		5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y		5/12/2026	\$750 million	5/13/2026	5/14/2026

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# Upcoming Economic Releases & Fed Speak

- 3/07/2026 - 03/19/2026: **Fed's External Communications Blackout**
- 3/10/2026 at 06:00am EST: NFIB Small Business Optimism
- 3/10/2026 at 10:00am EST: Existing Home Sales / MoM
- 3/11/2026 at 07:00am EST: MBA Mortgage Applications
- 3/11/2026 at 08:30am EST: CPI MoM / YoY and Core CPI MoM / YoY and Core Index NSA
- 3/11/2026 at 08:30am EST: Real Avg Hourly Earnings YoY / Real Avg Weekly Earnings YoY
- 3/11/2026 at 02:00pm EST: Federal Budget Balance
- 3/12/2026 at 08:30am EST: Trade Balance / Imports MoM / Exports MoM
- 3/12/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 3/12/2026 at 08:30am EST: Housing Starts / Building Permits / Housing Starts MoM / Building Permits MoM
- 3/12/2026 at 12:00pm EST: Household Change in Net Worth
- 3/13/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
- 3/13/2026 at 08:30am EST: PCE Price Index MoM and YoY / Core PCE Price Index MoM and YoY
- 3/13/2026 at 08:30am EST: Durable Goods Orders / Durables Ex Transportation
- 3/13/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
- 3/13/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
- 3/13/2026 at 08:30am EST: Personal Consumption / Core PCE Price Index QoQ
- 3/13/2026 at 10:00am EST: U. of Mich. Sentiment / Current Conditions / Expectations
- 3/13/2026 at 10:00am EST: U of Mich. 1 Yr Inflation / 4-10 Yr Inflation
- 3/13/2026 at 10:00am EST: JOLTS Job Openings and Openings Rate / JOLTS Quits Level and Quits Rate
- 3/16/2026 at 08:30am EST: Empire Manufacturing
- 3/16/2026 at 09:15am EST: Industrial Production MoM / Manufacturing (SIC) Production / Capacity Utilization
- 3/16/2026 at 10:00am EST: NAHB Housing Market Index

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## Upcoming Earnings Releases for Tuesday, March 10, 2026

### *Noteworthy Before-the-Open Earnings Releases*

Company	Symbol	Earnings estimate
ABM Industries	ABM	\$0.87
BioNTech	BNTX	-0.16
Kohl's	KSS	0.86
Legend Biotech	LEGN	0.00
Nio	NIO	-0.04
Stagwell	STGW	0.27
United Natural Foods	UNFI	0.51

## *Noteworthy After-the-Close Earnings Releases*

Company	Symbol	Earnings estimate
AeroVironment	AVAV	\$0.68 per share
Custom Truck One Source	CTOS	0.07
Franco- Nevada	FNV	1.67