



End of Day Summary – 3/25/2026

Intraday News • March 25, 2026

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

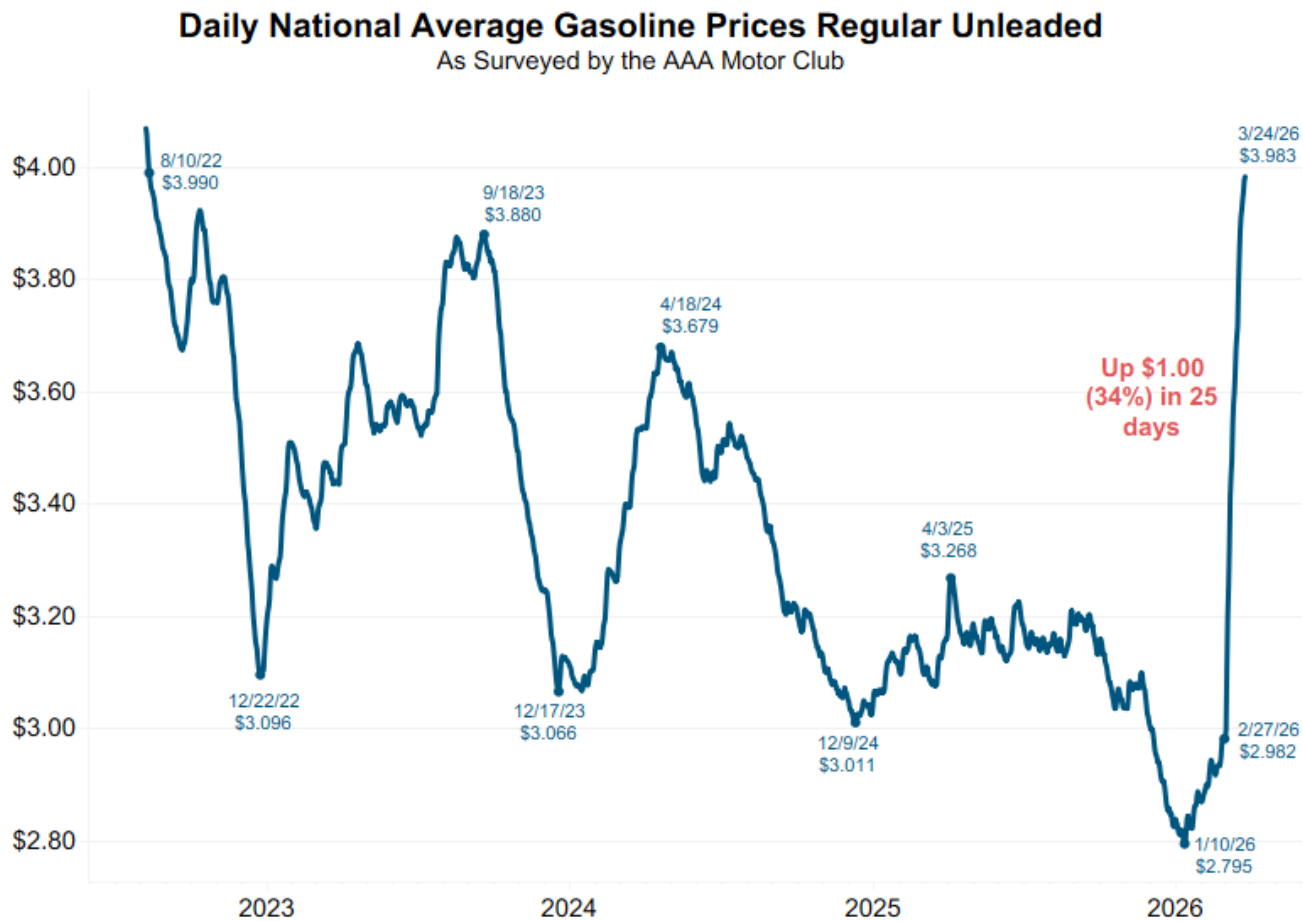
10s closed on Wednesday at 4.32

- 1st daily resistance is 4.275/4.29 **78%** to hold
- 2nd daily resistance is 4.24/4.25 **90%** to hold
- 1st weekly resistance at 4.30/4.32 **83%** to hold
- 1st daily support is 4.37/4.38 **90%** to hold
- 2nd daily support is 4.41/4.42 **90%** to hold
- 1st weekly support at 4.435/4.465 **90%** to hold

On Deck Tomorrow, Thursday, 3/26/26: \$44 billion UST 7y Note Auction

Intraday Commentary From Jim Bianco

The national average of gasoline prices is now up exactly \$1.00 (34%) since the war began 25 days ago.



Data Source: Bloomberg, American Automobile Association (AAA)

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In the News

[OilPrice: 3 Defense Stocks To Replenish America's Depleting Arsenal](#)

[Bloomberg: Oil Theft Is Burning a Billion-Dollar Hole in West Texas Economy](#)

[The Drive: Honda's EV Reversal Just Killed Sony's Electric Car](#)

[TheStreet: Meta layoffs hint at a n income threat AI could worsen](#)



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conveniently the only two states that have set records thus far... have cap and trade or "cap and invest" programs that have a huge cost that falls on to consumers.



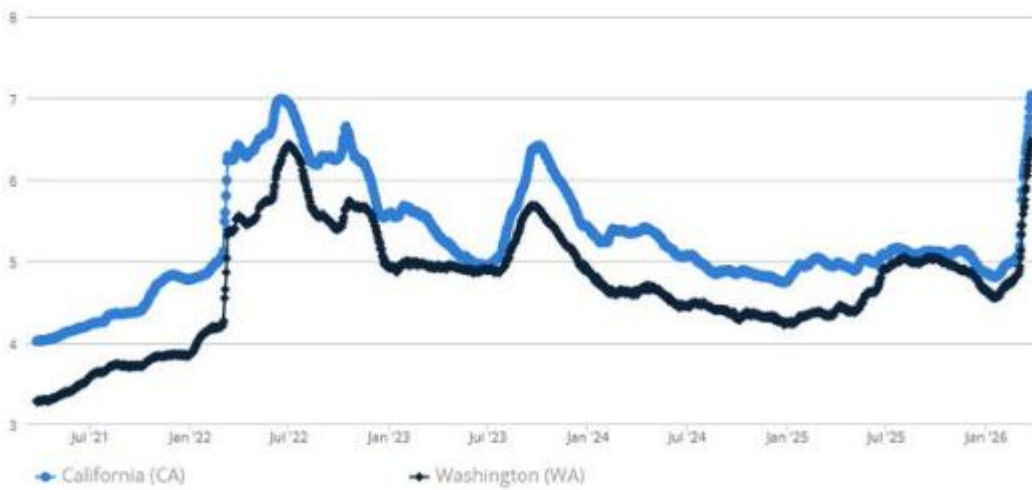
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California and Washington have both now set new all-time records for average diesel price

Fuel Price Trends ⓘ

Price | Diesel | Washington (WA) | California (CA) | For 5 Years

US \$ per Gallon Canadian C per Liter



9:56 AM · Mar 25, 2026 · 2,717 Views

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
7-Year Note		Thurs 3/19	\$44 billion	Thurs 3/26	Tues 3/31	\$44 billion (2/27/2026)
3-Year Note		Thurs 4/02		Tues 4/07	Wed 4/15	\$58 billion (3/10/2026)
10-Year Note	R	Thurs 4/02		Wed 4/08	Wed 4/15	\$39 billion (3/11/2026)
30-Year Bond	R	Thurs 4/02		Thurs 4/09	Wed 4/15	\$22 billion (3/12/2026)

Tentative Schedule of Treasury Buyback Operations

Issue		Announced	Amount	Date of Operation	Settle
Nominal Coupons 10Y to 20Y		3/25/2026	\$2 billion	3/26/2026	3/27/2026
Nominal Coupons 1Mo to 2Y		3/31/2026	\$15 billion	4/1/2026	4/2/2026
Nominal Coupons 20Y to 30Y		4/8/2026	\$2 billion	4/9/2026	4/10/2026
Nominal Coupons 10Y to 20Y		4/14/2026	\$2 billion	4/15/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y		4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y		4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y		4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y		5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y		5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y		5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 3/26/2026 at 08:30am EST: Initial Jobless Claims / 4-Wk Moving Avg / Continuing Claims
- 3/26/2026 at 11:00am EST: Kansas City Fed Manf. Activity
- 3/26/2026 at 04:00pm EST: **Fed's Cook Speaks on Financial Stability**
- 3/26/2026 at 06:30pm EST: **Fed's Miran Speaks on Balance Sheet**
- 3/26/2026 at 07:00pm EST: **Fed's Jefferson Speaks on the US Economy**
- 3/26/2026 at 07:10pm EST: **Fed's Barr in Moderated Conversation**
- 3/27/2026 at 06:00am EST: Bloomberg March United States Economic Survey
- 3/27/2026 at 10:00am EST: U. Of Mich. Sentiment / Current Conditions / Expectations
- 3/27/2026 at 10:00am EST: U. of Mich. 1 Yr Inflation / 5-10 Yr Inflation
- 3/27/2026 at 11:00am EST: Kansas City Fed Services Activity
- 3/27/2026 at 11:00am EST: **Fed's Barkin Speaks on Economic Outlook**
- 3/27/2026 at 11:30am EST: **Fed's Daly Speaks at Monetary Policy Conference**
- 3/27/2026 at 11:30am EST: **Fed's Paulson Speaks on Macroeconomics and Monetary Policy**
- 3/30/2026 at 10:30am EST: Dallas Fed Manuf. Activity
- 3/30/2026 at 04:00pm EST: **Fed's Williams Speaks on the Economy**

- 3/31/2026 at 09:00am EST: FHFA House Price Index MoM / S&P Cotality CS 20-City MoM SA
- 3/31/2026 at 09:00am EST: S&P Cotality CS 20-City YoY NSA / S&P Cotality CS US HPI YoY NSA
- 3/31/2026 at 09:45am EST: MNI Chicago PMI
- 3/31/2026 at 10:00am EST: Conf. Board Consumer Confidence / Conf. Board Present Situation / Conf. Board Expectations
- 3/31/2026 at 10:00am EST: JOLTS Job Openings / JOLTS Job Openings Rate
- 3/31/2026 at 10:00am EST: JOLTS Quits Level / JOLTS Quits Rate
- 3/31/2026 at 10:00am EST: JOLTS Layoffs Level / JOLTS Layoffs Rate
- 3/31/2026 at 10:30am EST: Dallas Fed Services Activity
- 3/31/2026 at 12:00pm EST: **Fed's Goolsbee Gives Opening Remarks at Econ Mobility Project**
- 3/31/2026 at 12:00pm EST: **Fed's Goolsbee Delivers Opening Remarks**
- 4/01/2026 at 07:00am EST: MBA Mortgage Applications
- 4/01/2026 at 08:15am EST: ADP Employment Change
- 4/01/2026 at 08:30am EST: Retail Sales Advance MoM / Retail Sales Ex Auto MoM
- 4/01/2026 at 08:30am EST: Retail Sales ex Auto and Gas / Retail Sales Control Group
- 4/01/2026 at 09:05am EST: **Fed's Musalem Speaks on Economy and Monetary Policy**
- 4/01/2026 at 09:45am EST: S&P Global US Manufacturing PMI
- 4/01/2026 at 10:00am EST: ISM manufacturing / ISM Prices Paid / ISM New Orders
- 4/01/2026 at 10:00am EST: Business Inventories / ISM Employment
- 4/01/2026: Wards Total Vehicle Sales