



End of Day Summary – 4/13/2026

Intraday News • April 13, 2026

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

10s closed on Monday at 4.30

- 1st daily support is 4.33/4.34 **59%** to hold
 - 2nd daily support is 4.355/4.36 **67%** to hold
 - 1st weekly support at 4.38/4.405 **63%** to hold

 - 1st monthly support at 4.465/4.495 **73%** to hold

 - 1st daily resistance is 4.27/4.275 **75%** to hold
 - 2nd daily resistance is 4.24/4.245 **75%** to hold
 - 1st weekly resistance at 4.215/4.25 **85%** to hold

 - 1st monthly resistance at 4.095/4.125 **67%** to hold
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In the News

ZeroHedge: [Half Of US Data Centers To Start In 2026, Will Be Canceled Or Delayed](#)

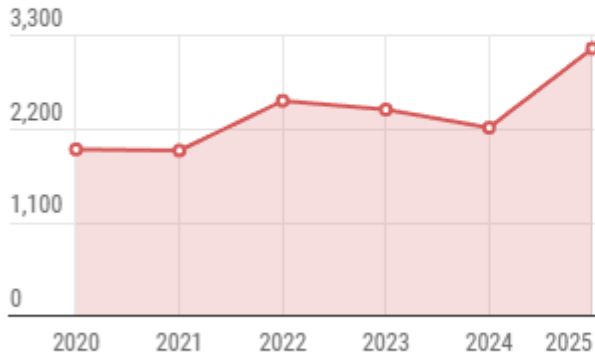
SuccessfulFarming: [Straight of Hormuz Blockade Could Further Hit Fertilizer Prices](#)

TampaBayTimes: [Florida wildfires shattering records amid long drought](#)

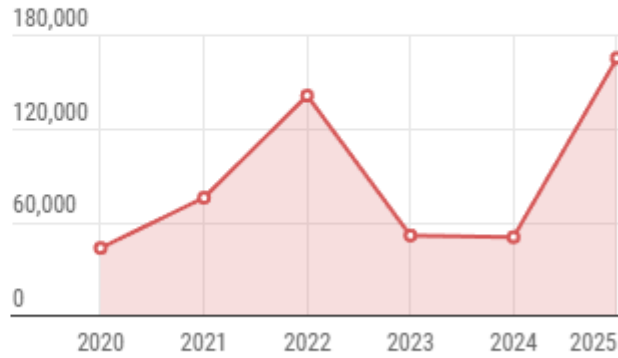
Florida saw 60% more fires last year than in 2020

2025 marked a five-year high for Florida fires. There were over 3,000 recorded incidents last year and more than 166,000 acres burned. Damage from fires ballooned 276% since 2020.

Fire incidents



Acres burned



ASHLEY BORJA | Times • Source: Florida Department of Agriculture and Consumer Services

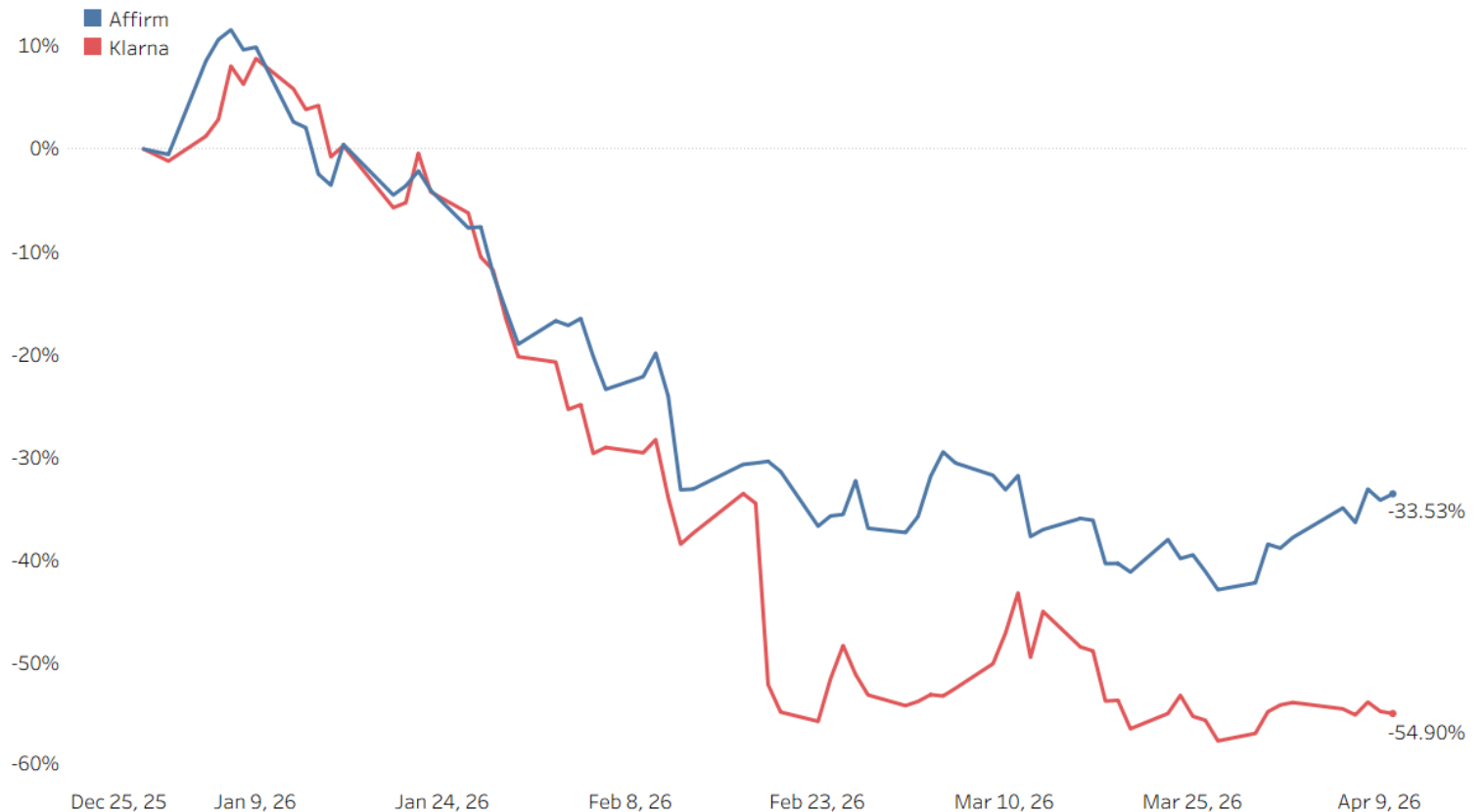
To read more: **Arbor Data Science:** [The State of Housing in Florida](#)

Bloomberg: [Late Payments Rising for Buy Now, Pay Later Loans, Survey Says](#)

To read more: **Arbor Data Science:** [Interest for Buy Now, Pay Later and Credit Checks](#)

Year-to-Date Total Return for Affirm and Klarna

As of 4/10/2026



Data Source: Bloomberg

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Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
20-Year Bond	R	Thurs 4/16		Wed 4/22	Thurs 4/30	\$13 billion (3/17/2026)
5-Year TIPS	T	Thurs 4/16		Thurs 4/23	Thurs 4/30	\$24 billion (12/18/2025)
2-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$69 billion (3/24/2026)
5-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$70 billion (3/25/2026)
7-Year Note		Thurs 4/23		Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)

Upcoming Economic Releases & Fed Speak

- 4/14/2026 at 06:00am EST: NFIB Small Business Optimism
- 4/14/2026 at 08:15am EST: ADP Weekly Employment change
- 4/14/2026 at 08:30am EST: PPI Final Demand MoM / YoY, PPI Ex Food and Energy MoM / YoY
- 4/14/2026 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / YoY
- 4/14/2026 at 12:15pm EST: **Fed's Goolsbee Speaks at Semafor World Economy 2026**
- 4/14/2026 at 12:45pm EST: **Fed's Barr Speaks on Rural Economic Development**
- 4/14/2026 at 01:00pm EST: **Fed's Paulson, Collins, Barkin and Barr Participate in Fireside Chat**
- 4/15/2026 at 07:00am EST: MBA Mortgage Applications
- 4/15/2026 at 08:30am EST: **Fed's Barr in Moderated Discussion**
- 4/15/2026 at 08:30am EST: Empire Manufacturing
- 4/15/2026 at 08:30am EST: Import Price Index MoM / YoY and Import Price Index ex Petroleum
- 4/15/2026 at 08:30am EST: Export Price Index MoM / YoY
- 4/15/2026 at 10:00am EST: NAHB Housing Market Index
- 4/15/2026 at 01:45pm EST: **Fed's Bowman Speaks at IIF Forum**
- 4/15/2026 at 02:00pm EST: **Fed Releases Beige Book**
- 4/15/2026 at 04:00pm EST: Total Net TIC Flows
- 4/15/2026 - 4/23/2026: Leading Index
- 4/16/2026 at 08:30am EST: New York Fed Services Business Activity
- 4/16/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
- 4/16/2026 at 08:30am EST: Continuing Claims
- 4/16/2026 at 08:30am EST: Philadelphia Fed Business Outlook
- 4/16/2026 at 08:35am EST: **Fed's Williams Gives Keynote Remarks**
- 4/16/2026 at 09:15am EST: Industrial Production MoM / Manufacturing (SIC) Production
- 4/16/2026 at 09:15am EST: Capacity Utilization
- 4/16/2026 at 10:35am EST: **Fed's Miran Speaks in Moderated Discussion**
- 4/16/2026 at 11:30am EST: **Fed's Daly Speaks in Moderated Conversation**
- 4/17/2026 at 12:15pm EST: **Fed's Barkin Repeats Economic Outlook Speech**
- 4/17/2026 at 02:00pm EST: **Fed's Waller Speaks on Economic Outlook**
- 4/18/2026 - 4/30/2026: **Fed's External Communications Blackout**