

End of Day Summary – 4/15/2026

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Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

10s closed on Wednesday at 4.28

- 1st daily support is 4.295/4.30 **90%** to hold
 - 2nd daily support is 4.315/4.32 **90%** to hold
 - 1st weekly support at 4.38/4.405 **90%** to hold

 - 1st monthly support at 4.465/4.495 **75%** to hold

 - 1st daily resistance is 4.24/4.245
 - 2nd daily resistance is 4.21/4.215 **54%** to hold
 - 1st weekly resistance at 4.215/4.25

 - 1st monthly resistance at 4.095/4.125 **67%** to hold

 - **Fed's Hammack:** [Says Baseline Is Rates on Hold for a 'Good While'](#)
 - **Fed's Beige Book:** [Says War Lifts Uncertainty for US Companies](#)
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Intraday Commentary From Jim Bianco

Bloomberg: [Trump Threatens to Fire Powell If He Doesn't Steps Down From Fed](#)

Jim Bianco: All of this will be decided by the Lisa Cook case. Any week now we should get the decision. The oral arguments were in January. And the questioning by the justices suggests that Trump ability to fire Fed Governors will be severely limited. But often the tone and type of question a justice asks does not always suggest how they will rule. So, we'll have to wait for the ruling.

In the News

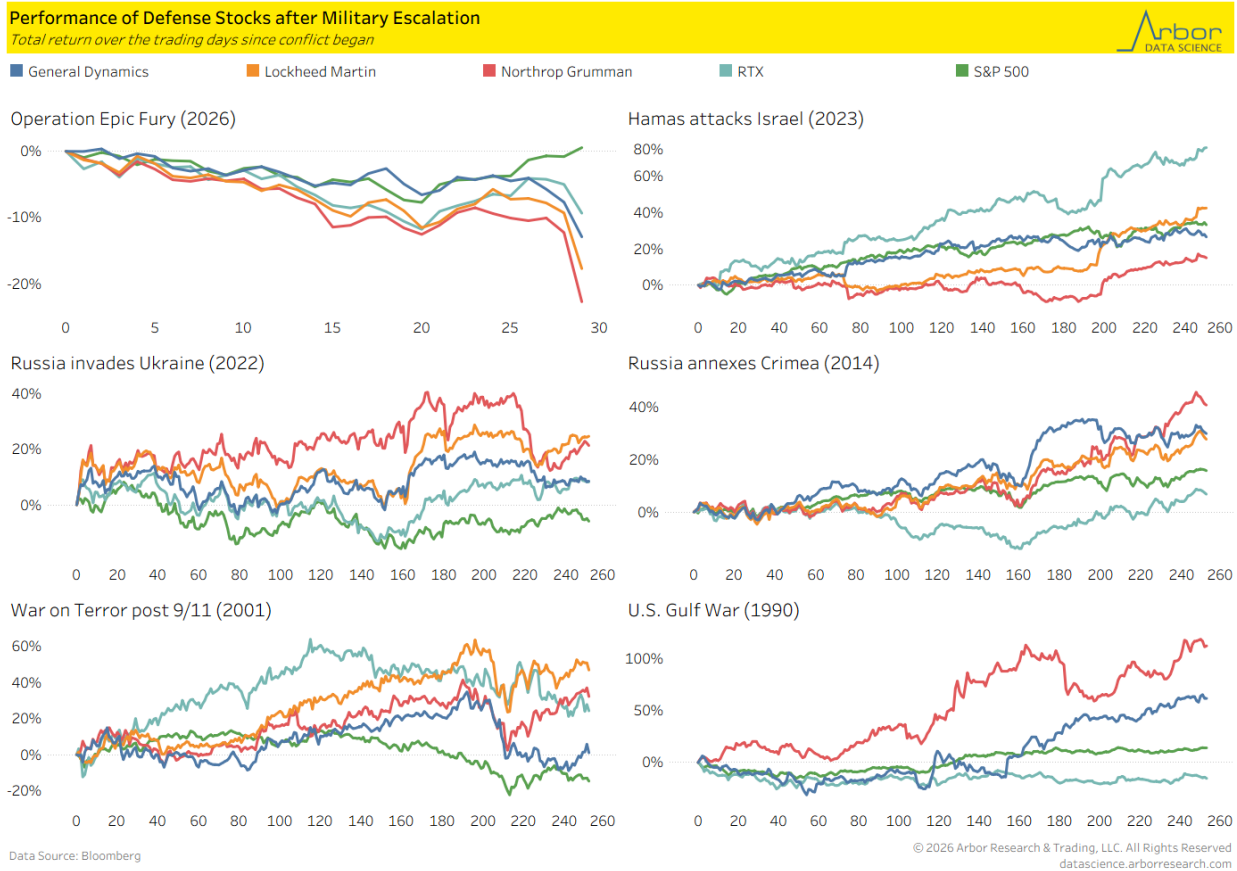
Freightwaves: [Small trucking firms file wave of bankruptcies across U.S.](#)

Business Insider: [The 'new homeowner penalty'](#)

CBS News: [Data centers could spur a utility spending spree, report finds. Here's the impact.](#)

BizTimes.com: [Wisconsin companies secure more than \\$140 million in federal defense contracts](#)

Arbor Data Science: [The Lesson From Modern Warfare](#) by Petr Pinkhasov



Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
20-Year Bond	R	Thurs 4/16		Wed 4/22	Thurs 4/30	\$13 billion (3/17/2026)
5-Year TIPS	T	Thurs 4/16		Thurs 4/23	Thurs 4/30	\$24 billion (12/18/2025)
2-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$69 billion (3/24/2026)
5-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$70 billion (3/25/2026)
7-Year Note		Thurs 4/23		Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)

Tentative Schedule of Treasury Buyback Operations

Issue	Announced	Amount	Date of Operation	Settle
Nominal Coupons 1Mo to 2Y	4/15/2026	\$15 billion	4/16/2026	4/17/2026
Nominal Coupons 1Mo to 2Y	4/21/2026	\$15 billion	4/22/2026	4/23/2026
Nominal Coupons 2Y to 3Y	4/22/2026	\$4 billion	4/23/2026	4/24/2026
Nominal Coupons 20Y to 30Y	4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y	5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y	5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y	5/12/2026	\$750 million	5/13/2026	5/14/2026

Upcoming Economic Releases & Fed Speak

- 4/16/2026 at 08:30am EST: New York Fed Services Business Activity
- 4/16/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 4/16/2026 at 08:30am EST: Philadelphia Fed Business Outlook
- 4/16/2026 at 08:35am EST: **Fed's Williams Gives Keynote Remarks**
- 4/16/2026 at 09:15am EST: Industrial Production MoM / Manufacturing (SIC) Production / Capacity Utilization
- 4/16/2026 at 10:35am EST: **Fed's Miran Speaks in Moderated Discussion**
- 4/16/2026 at 11:30am EST: **Fed's Daly Speaks in Moderated Conversation**
- 4/17/2026 at 12:15pm EST: **Fed's Barkin Repeats Economic Outlook Speech**
- 4/17/2026 at 02:00pm EST: **Fed's Waller Speaks on Economic Outlook**
- 4/18/2026 - 4/30/2026: **Fed's External Communications Blackout**
- 4/21/2026 at 08:15am EST: ADP Weekly Employment Change
- 4/21/2026 at 08:30am EST: Philadelphia Fed Non-Manufacturing Activity
- 4/21/2026 at 08:30am EST: Retail Sales Advance MoM / Ex Auto MoM / Ex Auto and Gas / Control Group
- 4/21/2026 at 10:00am EST: Business Inventories
- 4/21/2026 at 10:00am EST: Pending Home Sales MoM / NSA YoY
- 4/22/2026 at 07:00am EST: MBA Mortgage Applications