

End of Day Summary – 4/16/2026

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US Treasuries

10s closed on Thursday at 4.305

- 1st daily support is 4.325/4.33 **73%** to hold
- 2nd daily support is 4.36/4.365 **67%** to hold
- 1st weekly support at 4.38/4.405

- 1st monthly support at 4.465/4.495 **70%** to hold

- 1st daily resistance is 4.27/4.275
- 2nd daily resistance is 4.245/4.25 **56%** to hold
- 1st weekly resistance at 4.215/4.25 **75%** to hold

- 1st monthly resistance at 4.095/4.125 **67%** to hold

- Fed's Williams: [Signals Steady Rates in Face of War's Risks](#)
- Bloomberg: [Paulson Says US Should Prepare for "Vicious" Crash in Treasuries](#)

In the News

SupplyChainBrain: [U.S. Farmers Can't Afford the Fertilizer They Need](#)

ZeroHedge: [From Trucks to Tanks: Pentagon Looks to Automakers to Rebuild America's Arsenal](#)

EIA: [U.S. natural gas exports to grow nearly 30% by 2027 as LNG facilities ramp up](#)

ZeroHedge: [Jeep-Maker Stellantis Signs AI Deal with Microsoft](#)

AAA: [Drivers See Small Break as Gas Prices Tick Lower](#)



Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
20-Year Bond	R	Thurs 4/16	\$13 billion	Wed 4/22	Thurs 4/30	\$13 billion (3/17/2026)
5-Year TIPS	T	Thurs 4/16	\$26 billion	Thurs 4/23	Thurs 4/30	\$24 billion (12/18/2025)
2-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$69 billion (3/24/2026)
5-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$70 billion (3/25/2026)
7-Year Note		Thurs 4/23		Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)
3-Year Note		Wed 5/06		Mon 5/11	Fri 5/15	\$58 billion (4/07/2026)
10-Year Note		Wed 5/06		Tues 5/12	Fri 5/15	\$39 billion (4/08/2026)
30-Year Bond		Wed 5/06		Wed 5/13	Fri 5/15	\$22 billion (4/09/2026)

Upcoming Economic Releases & Fed Speak

- 4/17/2026 at 11:30am EST: **Fed's Daly Speaks in Moderated Discussion**
- 4/17/2026 at 12:15pm EST: **Fed's Barkin Repeats Economic Outlook Speech**
- 4/17/2026 at 02:00pm EST: **Fed's Waller Speaks on Economic Outlook**
- 4/18/2026 - 4/30/2026: **Fed's External Communications Blackout**
- 4/21/2026 at 08:15am EST: ADP Weekly Employment Change
- 4/21/2026 at 08:30am EST: Philadelphia Fed Non-Manufacturing Activity
- 4/21/2026 at 08:30am EST: Retail Sales Advance MoM / Ex Auto MoM / Ex Auto and Gas
- 4/21/2026 at 08:30am EST: Control Group
- 4/21/2026 at 10:00am EST: Business Inventories
- 4/21/2026 at 10:00am EST: Pending Home Sales MoM / NSA YoY
- 4/22/2026 at 07:00am EST: MBA Mortgage Applications
- 4/23/2026 at 08:30am EST: Chicago Fed Nat Activity Index / Initial Jobless Claims
- 4/23/2026 at 08:30am EST: Initial Jobless Claims 4-Wk Moving Avg / Continuing Claims
- 4/23/2026 at 09:45am EST: S&P Global U.S. Manufacturing PMI / S&P Global U.S. Services PMI
- 4/23/2026 at 09:45am EST: S&P Global U.S. Composite PMI
- 4/23/2026 at 11:00am EST: Kanas City Fed Manf. Activity