



## End of Day Summary – 4/20/2026

Intraday News • April 20, 2026

Edited by Kristen Radosh & Kylie Leverenz

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### US Treasuries

10s closed on Monday at 4.25

- 1st daily support is 4.27/4.28
- 2nd daily support is 4.30/4.305 **90%** to hold
- 1st weekly support at 4.31/4.34 **67%** to hold
  
- 1st monthly support at 4.465/4.495 **50%** to hold
  
- 1st daily resistance is 4.215/4.22 **60%** to hold
- 2nd daily resistance is 4.175/4.18 **50%** to hold
- 1st weekly resistance at 4.17/4.19
  
- 1st monthly resistance at 4.095/4.125 **50%** to hold

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Join Us For Our Next Conference Call on Thursday, April 23rd,  
Featuring Jim Bianco

**BIANCO | RESEARCH**  
AN ARBOR RESEARCH & TRADING, LLC AFFILIATE

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### *War Update*

**Thursday, April 23, at 9:00 AM CT (10:00 AM ET, 7:00 AM PT, and 15:00 BST)** Bianco Research, in conjunction with Arbor Research & Trading, will be hosting a webinar/teleconference moderated by Jim Bianco.

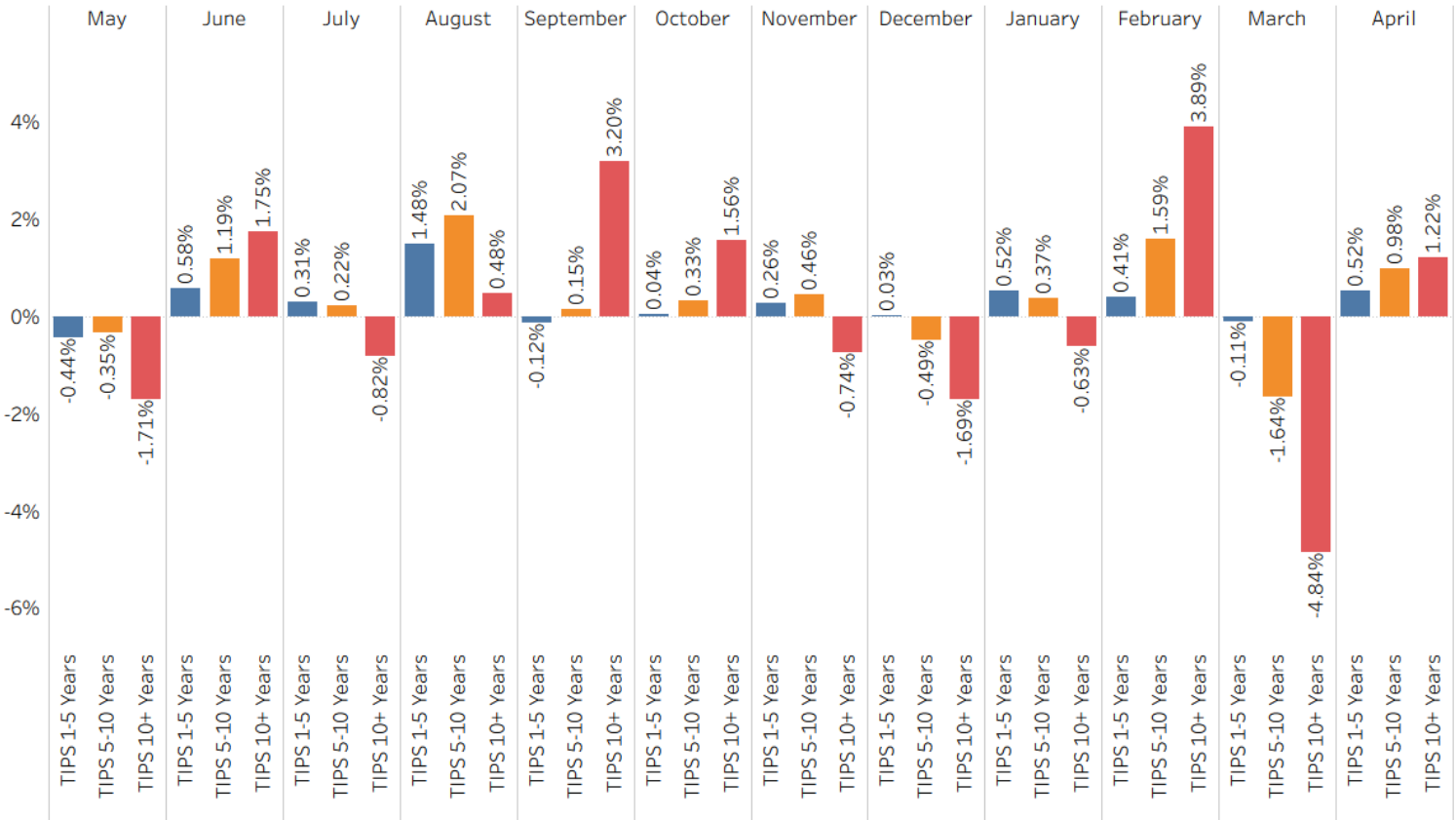
The economy and financial markets continue to take their lead from developments in the Middle East. We will also discuss what we learned from Kevin Warsh's nomination hearing. Join us on Thursday as we sift through the latest.

[\*\*Click Here to Register\*\*](#)

# Arbor Data Science: [Keeping an Eye on TIPS Returns](#)

## Total Monthly Returns for the Bloomberg U.S. TIPS Indexes by Maturity

As of 4/16/2026



Data Source: Bloomberg

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[datascience.arborresearch.com](https://datascience.arborresearch.com)

## In the News

[ZeroHedge: DoJ Opens Criminal Probe Into Meatpacking Cartel As Food Stocks Slide](#)

[ARTEMIS: 'Very likely' cat bonds will be used to source risk capital for data centre build out: John Seo](#)

[SuccessfulFarming: China Sees Lower Soybean Imports in 2026 and Over Next Decade, Report Shows](#)

[InsideEVs: High Gas Prices Are Boosting EV Sales Around the World. Will The U.S. Be Left Out?](#)

## Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
20-Year Bond	R	Thurs 4/16	\$13 billion	Wed 4/22	Thurs 4/30	\$13 billion (3/17/2026)
5-Year TIPS	T	Thurs 4/16	\$26 billion	Thurs 4/23	Thurs 4/30	\$24 billion (12/18/2025)
2-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$69 billion (3/24/2026)
5-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$70 billion (3/25/2026)
7-Year Note		Thurs 4/23		Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)
3-Year Note		Wed 5/06		Mon 5/11	Fri 5/15	\$58 billion (4/07/2026)
10-Year Note		Wed 5/06		Tues 5/12	Fri 5/15	\$39 billion (4/08/2026)
30-Year Bond		Wed 5/06		Wed 5/13	Fri 5/15	\$22 billion (4/09/2026)

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## Upcoming Economic Releases & Fed Speak

- 4/18/2026 - 4/30/2026: **Fed's External Communications Blackout**
  - 4/21/2026 at 08:15am EST: ADP Weekly Employment Change
  - 4/21/2026 at 08:30am EST: Philadelphia Fed Non-Manufacturing Activity
  - 4/21/2026 at 08:30am EST: Retail Sales Advance MoM / Ex Auto MoM / Ex Auto and Gas / Control Group
  - 4/21/2026 at 10:00am EST: Business Inventories
  - 4/21/2026 at 10:00am EST: Pending Home Sales MoM / NSA YoY
  - 4/22/2026 at 07:00am EST: MBA Mortgage Applications
  - 4/23/2026 at 08:30am EST: Chicago Fed Nat Activity Index / Initial Jobless Claims
  - 4/23/2026 at 08:30am EST: Initial Jobless Claims 4-Wk Moving Avg / Continuing Claims
  - 4/23/2026 at 09:45am EST: S&P Global U.S. Manufacturing PMI / S&P Global U.S. Services PMI /
  - 4/23/2026 at 09:45am EST: S&P Global U.S. Composite PMI
  - 4/23/2026 at 11:00am EST: Kansas City Fed Manf. Activity
  - 4/24/2026 at 06:00am EST: Bloomberg April United States Economic Survey
  - 4/24/2026 at 10:00am EST: U. of Mich. Sentiment / U. of Mich. Current Conditions / U. of Mich. Expectations
  - 4/24/2026 at 10:00am EST: U. of Mich. 1 Yr Inflation / U. of Mich. 5-10 Yr Inflation
  - 4/24/2026 at 11:00am EST: Kansas City Fed Services Activity
  - 4/27/2026 at 10:30am EST: Dallas Fed Manf. Activity
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# Upcoming Earnings Releases for Tuesday, April 21, 2026

## *Noteworthy Before-the-Open Earnings Releases*

Company	Symbol	Earnings estimate
Atlantic Union Bankshares	AUB	\$0.87 per share
D.R. Horton	DHI	2.13
DanaHER	DHR	1.94
Equifax	EFX	1.69
Forestar	FOR	0.63
GE Aerospace	GE	1.60
Genuine Parts	GPC	1.75
Halliburton	HAL	0.50
MSCI	MSCI	4.42
Northern Trust	NTRS	2.32
Northrop Grumman	NOC	6.07
OFG Bancorp	OFG	0.99
Quest Diagnostics	DGX	2.36
RTX	RTX	1.51
Synchrony Financial	SYF	2.20
Tractor Supply	TSCO	0.34
United Comm Banks	UCB	0.70
UnitedHealth	UNH	6.59
Valmont	VMI	4.73
Vicor	VICR	0.37

## Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
Agree Realty	ADC	\$1.11 per share
Bank OZK	OZK	1.43
Calix Networks	CALX	0.38
Capital One	COF	4.50
Chubb	CB	6.60
Community Health	CYH	-0.10
East West Banc	EWBC	2.46
EQT Corp.	EQT	2.14
Equity Lifestyle Properties	ELS	0.83
Hancock Whitney	HWC	1.50
Interactive Brokers	IBKR	0.60
Intuitive Surgical	ISRG	2.12
Manhattan Assoc	MANH	1.11
Monarch Casino & Resort	MCRI	1.15
National Bank	NBHC	0.65
Pegasystems	PEGA	0.67
Range Resources	RRC	1.29
Sonoco Products	SON	1.20
United Airlines	UAL	1.08
W.R. Berkley	WRB	1.13
WesBanco Inc	WSBC	0.86
Western Alliance Bancorp	WAL	1.62
Zurn Elkay Water Solutions	ZWS	0.36