



End of Day Summary – 4/22/2026

Intraday News • April 22, 2026

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US Treasuries

10s closed on Wednesday at 4.29

April's range has been: 4.225/4.38

Range for the last two weeks has been: 4.225/4.36

- 1st daily support is 4.31/4.32 **63%** to hold
- 1st weekly support at 4.31/4.34 **50%** to hold
- 2nd weekly support at 4.385/4.405

- 1st daily resistance is 4.26/4.27 **67%** to hold
- 1st weekly resistance at 4.17/4.19
- 2nd weekly resistance at 4.06/4.08

- 1st monthly resistance at 4.095/4.125 **67%** to hold

On Deck Tomorrow: Thursday, 4/23/26, \$26 billion UST 5y TIPS

Bloomberg: [Pirro Says She is Continuing to Probe Fed for Cost Overruns](#)

Join Us For Our Next Conference Call Tomorrow, Thursday, April 23rd, Featuring Jim Bianco

War Update

Thursday, April 23, at 9:00 AM CT (10:00 AM ET, 7:00 AM PT, and 15:00 BST) Bianco Research, in conjunction with Arbor Research & Trading, will be hosting a webinar/teleconference moderated by Jim Bianco.

The economy and financial markets continue to take their lead from developments in the Middle East. We will also discuss what we learned from Kevin Warsh's nomination hearing. Join us on Thursday as we sift through the latest.

[Click Here to Register](#)

Jim Bianco joins Keith McCullough to Discuss The Big Rotation: What's Driving Markets Beneath the Surface

[embed]https://www.youtube.com/watch?v=XYXLQEVhB1c[/embed]

In the News

SupplyChainBrain: [War Shortage of Helium Looms for Hi-Tech Manufacturers, Others](#)

ZeroHedge: [Bitcoin Is Breaking... And Nobody Cares \(Yet\)](#)

E&ENews: [California EV Sales plummet to lowest market share since 2021](#)

Redfin: [More Than 50,000 Home-Purchase Contracts Fell Through in March](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
5-Year TIPS	T	Thurs 4/16	\$26 billion	Thurs 4/23	Thurs 4/30	\$24 billion (12/18/2025)
2-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$69 billion (3/24/2026)
5-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$70 billion (3/25/2026)
7-Year Note		Thurs 4/23		Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)
3-Year Note		Wed 5/06		Mon 5/11	Fri 5/15	\$58 billion (4/07/2026)
10-Year Note		Wed 5/06		Tues 5/12	Fri 5/15	\$39 billion (4/08/2026)
30-Year Bond		Wed 5/06		Wed 5/13	Fri 5/15	\$22 billion (4/09/2026)

Upcoming Economic Releases & Fed Speak

- 4/18/2026 - 4/30/2026: **Fed's External Communications Blackout**
 - 4/23/2026 at 08:30am EST: Chicago Fed Nat Activity Index / Initial Jobless Claims
 - 4/23/2026 at 08:30am EST: Initial Jobless Claims 4-Wk Moving Avg / Continuing Claims
 - 4/23/2026 at 09:45am EST: S&P Global U.S. Manufacturing PMI / S&P Global U.S. Services PMI
 - 4/23/2026 at 09:45am EST: S S&P Global U.S. Composite PMI
 - 4/23/2026 at 11:00am EST: Kanas City Fed Manf. Activity
 - 4/24/2026 at 06:00am EST: Bloomberg April United States Economic Survey
 - 4/24/2026 at 10:00am EST: U. of Mich. Sentiment / U. of Mich. Current Conditions / U. of Mich. Expectations
 - 4/24/2026 at 10:00am EST: U. of Mich. 1 Yr Inflation / U. of Mich. 5-10 Yr Inflation
 - 4/24/2026 at 11:00am EST: Kansas City Fed Services Activity
 - 4/27/2026 at 10:30am EST: Dallas Fed Manf. Activity
 - 4/28/2026 at 08:15am EST: ADP Weekly Employment Change
 - 4/28/2026 at 09:00am EST: FHFA House Price Index MoM
 - 4/28/2026 at 09:00am EST: S&P Cotality CS 20-City MoM and YoY NSA / US HPI YoY NSA
 - 4/28/2026 at 10:00am EST: Richmond Fed Manufact. Index and Business Conditions
 - 4/28/2026 at 10:00am EST: Conf. Board Consumer Confidence / Present Situation / Expectations
 - 4/28/2026 at 10:00am EST: Dallas Fed Services Activity
 - 4/29/2026 at 07:00am EST: MBA Mortgage Applications
 - 4/29/2026 at 08:30am EST: Retail Inventories MoM
 - 4/29/2026 at 08:30am EST: Census Releases February and March Housing Starts Data
 - 4/29/2026 at 08:30am EST: Advance Goods Trade Balance / Imports MoM SA / Exports MoM SA
 - 4/29/2026 at 08:30am EST: Wholesale Inventories MoM
 - 4/29/2026 at 08:30am EST: Housing Starts MoM / Building Permits MoM
 - 4/29/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Ship Nondef Ex Air
 - 4/29/2026 at 02:00pm EST: **FOMC Rate Decision / Fed Interest on Reserve Balances Rate**
 - 4/29/2026 at 02:00pm EST: **Fed Reverse Repo Rate**
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Upcoming Earnings Releases for Thursday, April 23, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
American Airlines	AAL	\$-0.47 per share
American Express	AXP	4.00
Ardagh Metal Packaging S.A.	AMBP	0.03
Blackstone	BX	1.34
Bread Financial	BFH	3.06
CBRE Group	CBRE	1.13
CenterPoint	CNP	0.57
Dover	DOV	2.27
Dow	DOW	-0.27
Freeport-McMoRan	FCX	0.47
Gentherm	THRM	0.51
Helen of Troy	HELE	0.74
Honeywell	HON	2.32
Huntington Banc	HBAN	0.23
Iridium Communications	IRDM	0.33
Keurig Dr Pepper	KDP	0.37
Ladder Capital	LADR	0.24
Lockheed Martin	LMT	6.73
Mobileye Global	MBLY	0.09
NASDAQ	NDAQ	0.93
NextEra Energy	NEE	0.99

Nokia	NOK	0.03
Old Republic	ORI	0.79
PENN Entertainment	PENN	0.08
PG&E	PCG	0.39
Pool	POOL	1.35
Popular	BPOP	3.31
PulteGroup	PHM	1.82
Roper	ROP	4.99
Ryder System	R	2.27
Sanofi	SNY	0.28
Snap-On	SNA	4.77
STMicroelectronics	STM	0.17
Strategic Education	STRA	1.49
Texas Capital	TCBI	1.40
Thermo Fisher	TMO	5.25
Union Pacific	UNP	2.85
Valley National	VLY	0.28
Visteon	VC	1.84
Wealthfront	WLTH	0.12
West Pharm	WST	1.68

Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
Ameriprise Financial	AMP	\$10.20 per share
Ameris Bancorp	ABCB	1.55
AppFolio	APPF	1.47
Assoc Banc-Corp	ASB	0.68
Baker Hughes	BKR	0.49
Boyd Gaming	BYD	1.71
Carlisle Cos	CSL	3.35
Chemed	CHE	5.30
Columbia Banking	COLB	0.69
Customers Bancorp	CUBI	1.89
Digital Realty Trust	DLR	1.94
Edwards Lifesciences	EW	0.73
Enova International	ENVA	3.67
First Financial Bancorp	FFBC	0.61
Gaming and Leisure Properties	GLPI	1.01
Glacier Bancorp	GBCI	0.65
Hartford Financial	HIG	3.39
Kinsale Capital	KNSL	4.66
Knowles	KN	0.24
MaxLinear	MXL	0.18

Newmont Corporation	NEM	2.17
Phillips Edison & Company	PECO	0.67
Principal Fincl	PFG	2.02
Rexford Industrial Realty	REXR	0.59
Sallie Mae	SLM	1.21
SkyWest	SKYW	2.17
SouthState Bank Corp	SSB	2.20
SS&C Techs	SSNC	1.65
VeriSign	VRSN	2.31
World Kinect Corporation	WKC	0.31
WSFS Financial	WSFS	1.50