



## End of Day Summary – 4/28/2026

Intraday News • April 28, 2026

Edited by Kristen Radosh & Kylie Leverenz

---

### US Treasuries

- 10s closed on Tuesday at 4.35
- April's range has been: 4.225/4.38
- Range for the last two weeks has been: 4.225/4.38
  
- 1st daily support is 4.37/4.38           **60%** to hold
- 1st weekly support at 4.36/4.38       **90%** to hold
- 2nd weekly support at 4.43/4.45
  
- 1st daily resistance is 4.325/4.33
- 1st weekly resistance at 4.225/4.24
- 2nd weekly resistance at 4.09/4.11
  
  
- 1st monthly resistance at 4.095/4.125

**On Deck: Wednesday, 4/29/26: FOMC Meeting Rate Decision**

---

### Intraday Commentary From Jim Bianco

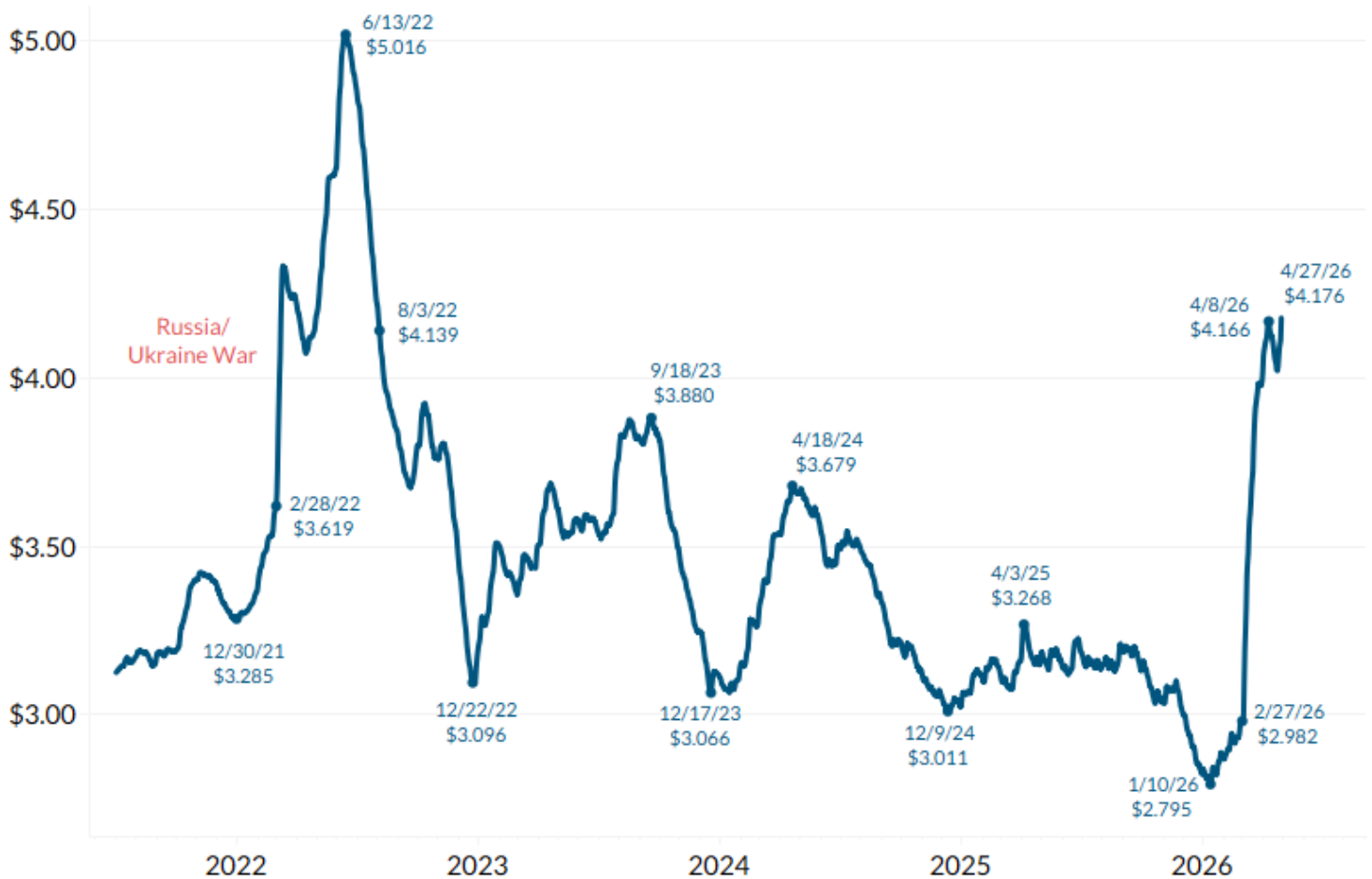
Last week, the UAE asked for swap lines with the Fed/Treasury. This week, they leave OPEC+.

While the world asks who will blink first, the US or Iran ... maybe the answer is the UAE. The economic pain the UAE is under is intolerable for them, worse than that of Iran.

New High:

## Daily National Average Gasoline Prices Regular Unleaded

As Surveyed by the AAA Motor Club



Data Source: Bloomberg, American Automobile Association (AAA)

© 2026 Bianco Research, L.L.C.

---

## In the News

[OilPrice: UAE Quits OPEC and OPEC+ as Hormuz Crisis Drags On](#)

[Successful Farming: Just One Top Soybean-Growing State Hasn't Started Planting, USDA Says](#)

[GoTrade: Chinese EVs Priced 5x Below Average US New Car](#)

[ZeroHedge: 40,000 U.S. Retail Stores Could Close By 2030](#)

[Arbor Data Science Podcast: Featuring Sam Rines discussing the \[SPR: A Behind the Scenes Weapon\]\(#\)](#)

---

# Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
3-Year Note		Wed 5/06		Mon 5/11	Fri 5/15	\$58 billion (4/07/2026)
10-Year Note		Wed 5/06		Tues 5/12	Fri 5/15	\$39 billion (4/08/2026)
30-Year Bond		Wed 5/06		Wed 5/13	Fri 5/15	\$22 billion (4/09/2026)
10-year TIPS	R T	Thurs 5/14		Thurs 5/21	Fri 5/29	\$19 billion (3/19/2026)

---

## Upcoming Economic Releases & Fed Speak

- 4/18/2026 - 4/30/2026: **Fed's External Communications Blackout**
  - 4/29/2026 at 07:00am EST: MBA Mortgage Applications
  - 4/29/2026 at 08:30am EST: Retail Inventories MoM
  - 4/29/2026 at 08:30am EST: Census Releases February and March Housing Starts Data
  - 4/29/2026 at 08:30am EST: Advance Goods Trade Balance / Imports MoM SA / Exports MoM SA
  - 4/29/2026 at 08:30am EST: Wholesale Inventories MoM
  - 4/29/2026 at 08:30am EST: Housing Starts MoM / Building Permits MoM
  - 4/29/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Ship Nondef Ex Air
  - 4/29/2026 at 02:00pm EST: **FOMC Rate Decision / Fed Interest on Reserve Balances Rate**
  - 4/29/2026 at 02:00pm EST: **Fed Reverse Repo Rate**
  - 4/29/2026 at 02:00pm EST: **Fed Holds Press Conference**
  - 4/30/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
  - 4/30/2026 at 08:30am EST: PCE Price Index MoM & YoY / Core PCE Price Index MoM & YoY
  - 4/30/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
  - 4/30/2026 at 08:30am EST: Continuing Claims
  - 4/30/2026 at 08:30am EST: Employment Cost Index
  - 4/30/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
  - 4/30/2026 at 08:30am EST: Personal Consumption / Core PCE Price Index QoQ
  - 4/30/2026 at 09:45am EST: MNI Chicago PMI
  - 4/30/2026 at 10:00am EST: Leading Index
  - 5/01/2026 at 09:45am EST: S&P Global US Manufacturing PMI
  - 5/01/2026 at 10:00am EST: ISM Manufacturing / Prices Paid / New Orders / Employment
  - 5/01/2026: Wards Total Vehicle Sales
  - 5/04/2026 at 10:00am EST: Factory Orders / Ex Trans
  - 5/04/2026 at 10:00am EST: Durable Goods Orders / Ex Transportation
  - 5/04/2026 at 10:00am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
  - 5/05/2026 at 08:30am EST: Trade Balance/ Imports Mom / Exports MoM
  - 5/05/2026 at 09:45am EST: S&P Global US Services PMI / S&P US Composite PMI
  - 5/05/2026 at 10:00am EST: Census Releases February and March New Home Sales
  - 5/05/2026 at 10:00am EST: ISM Services Index / ISM Services Prices Paid
  - 5/05/2026 at 10:00am EST: New Home Sales / ISM Services New Orders
  - 5/05/2026 at 10:00am EST: ISM Services Employment / JOLTS Job Openings
  - 5/05/2026 at 10:00am EST: JOLTS Job Openings Rate / JOLTS Quits Rate / JOLTS Quits Rate
  - 5/05/2026 at 10:00am EST: JOLTS Layoffs Level / JOLTS Layoffs Rate
  - 5/05/2026: Building Permits / Building Permits MoM
-

## Upcoming Earnings Releases for Wednesday, April 29, 2026

### *Noteworthy Before-the-Open Earnings Releases*

Company	Symbol	Earnings estimate
AbbVie	ABBV	\$2.59 per share
AerCap	AER	3.73
Amphenol	APH	0.94
Automatic Data	ADP	3.29
Avantor	AVTR	0.16
Avis Budget	CAR	-6.89
Avnet	AVT	1.31
Bausch + Lomb	BLCO	0.05
Biogen	BIIB	2.98
Blackbaud	BLKB	1.20
Brinker	EAT	2.87
Brookfield Infrastructure	BIP	0.90
Bunge	BG	0.88
Canadian National Railway	CNI	1.80
Carpenter Technology	CRS	2.63
CGI Group	GIB	1.66
Chefs' Warehouse	CHEF	0.26
Clarivate	CLVT	0.14
Cognizant Technology Solutions	CTSH	1.33
Community Financial System	CBU	1.09

Constellation	CSTM	0.61
Dana	DAN	0.39
EMCOR Group	EME	5.9
Entergy	ETR	0.84
Etsy	ETSY	0.62
Euronet	EEFT	1.45
Evercore	EVR	5.43
Extreme Networks	EXTR	0.24
Federal Signal	FSS	0.88
Fiverr	FVRR	0.62
Garmin	GRMN	1.82
GE HealthCare	GEHC	1.05
Generac	GNRC	1.34
General Dynamics	GD	3.67
GlaxoSmithKline	GSK	1.15
Hayward Holdings	HAYW	0.11
Humana	HUM	10.21
IDEX	IEX	1.77
Ionis Pharmaceuticals	IONS	-0.88
Lemonade	LMND	-0.57
Lennox International	LII	3.17

Lithia Motors	LAD	6.88
LXP Industrial Trust	LXP	0.81
Materion	MTRN	1.25
MGP Ingredients	MGPI	0.04
Navient	NAVI	0.18
OGE Energy	OGE	0.26
Old Dominion	ODFL	1.05
OneSpaWorld	OSW	0.26
Parsons	PSN	0.68
Penske Automotive Group	PAG	2.88
Phillips 66	PSX	-0.53
PROG Holdings	PRG	0.80
ProPetro	PUMP	-0.10
Prosperity Bancshares	PB	1.31
Regeneron Pharmaceuticals	REGN	8.80
Scotts Miracle-Gro	SMG	3.86
Silgan Holdings	SLGN	0.74
SiteOne Landscape Supply	SITE	-0.34
SoFi Technologies	SOFI	0.12
Stanley Black & Decker	SWK	0.59
Teva Pharmaceutical Industries	TEVA	0.46

The Vita Coco Company	COCO	0.32
TotalEnergies	TTE	2.16
Tradeweb Markets	TW	1.06
Verisk Analytics	VRSK	1.74
Virtu Financial	VIRT	1.65
Vulcan Materials	VMC	1.11
Wingstop	WING	1.03
Yum China	YUMC	0.85
Yum! Brands	YUM	1.38

## *Noteworthy After-the-Close Earnings Releases*

Company	Symbol	Earnings estimate
Acadia Healthcare	ACHC	\$0.26 per share
Aflac	AFL	1.80
Alamos	AGI	0.57
Align Technology	ALGN	2.30
Alkermes	ALK	0.18
Allstate	ALL	7.31
Amazon	AMZN	1.63
American Financial	AFG	2.54
American Water Works	AWK	1.09
Antero Midstream	AM	0.26
Antero Resources	AR	1.17
AXIS Capital	AXS	3.34
Benchmark Electronics	BHE	0.56
C.H. Robinson	CHRW	1.23
Camping World	CWH	-0.27
Canadian Pacific Kansas City	CP	1.07
Carvana	CVNA	1.58
CBIZ	CBZ	2.29
Cheesecake Factory	CAKE	1.00
Chipotle Mexican Grill	CMG	0.24

CONMED	CNMD	0.82
Core Labs	CLB	0.09
Cousins Properties	CUZ	0.71
CVR Energy	CVI	-0.57
Delek US Holdings	DK	-1.28
eBay	EBAY	1.58
Employers Holdings	EIG	0.51
Equinix	EQIX	10.96
Ethan Allen	ETD	0.23
Everest Group	EG	13.97
First Interstate Bancsystem	FIBK	0.59
Flowserve	FLS	0.80
FMC	FMC	-0.38
Ford Motor	F	0.18
FormFactor	FORM	0.44
Four Corners Property Trust	FCPT	0.42
FTAI Aviation	FTAI	1.50
GFL Environmental	GFL	0.07
Glaukos	GKOS	-0.28
Green Brick Partners	GRBK	1.18

Hanover Insurance	THG	4.22
Impinj	PI	0.11
Independence Realty Trust	IRT	0.28
Invitation Homes	INVH	0.48
Mattel	MAT	-0.21
MediaAlpha	MAX	0.28
Meta Platforms	META	6.66
Methanex	MEOH	0.38
MGIC Investment	MTG	0.74
MGM Resorts	MGM	0.54
Microsoft	MSFT	4.05
Mid-America Apartment Communities	MAA	2.13
Moelis	MC	0.53
Murphy USA	MUSA	4.47
MYR Group	MYRG	2.05
National Fuel Gas	NFG	2.75
NETGEAR	NTGR	-0.07
NorthWestern	NWE	1.29
O'Reilly Auto	ORLY	0.70
Pilgrim's Pride	PPC	0.65
Plexus	PLXS	1.88

PROCEPT BioRobotics	PRCT	-0.56
Provident Financial	PFS	0.55
Q2 Holdings	QTWO	0.69
Qualcomm	QCOM	2.56
Red Rock Resorts	RRR	0.90
Regency Centers	REG	1.21
Sabra Health Care REIT	SBRA	0.37
SBA Communications	SBAC	2.97
Service Corporation	SCI	1.01
Sprouts Farmers Market	SFM	1.68
Teladoc	TDOC	-0.34
Tenable	TENB	0.41
Tetra Tech	TTEK	0.32
TTM Technologies	TTMI	0.67
Tyler Technologies	TYL	3.00
UDR	UDR	0.62
UFP Industries	UFPI	1.10
Viavi	VIAV	0.23
VICI Properties	VICI	0.61
Viking Therapeutics	VKTX	-0.98
Waystar Holding	WAY	0.39
Woodward	WWD	2.10
Wyndham Hotels & Resorts	WH	0.86