



## End of Day Summary – 4/06/2026

Intraday News • April 06, 2026

Edited by Kristen Radosh & Kylie Leverenz

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### US Treasuries

10s closed on Thursday at 4.29

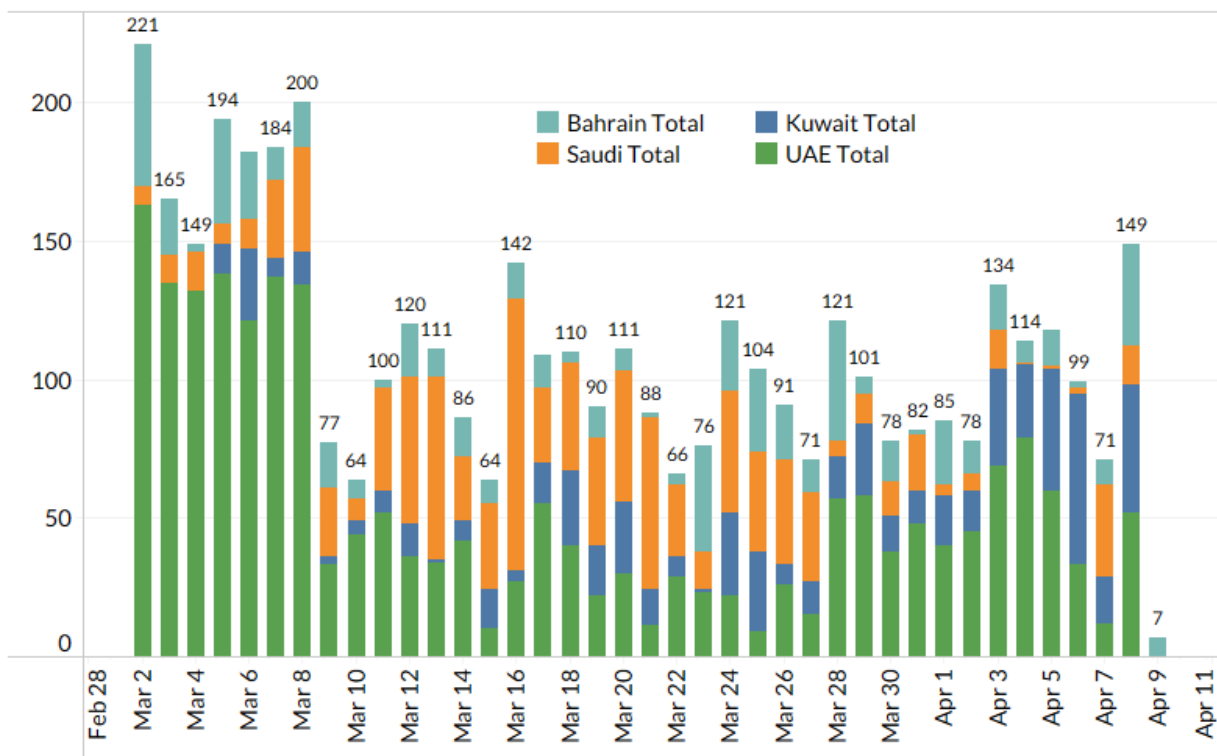
- 1st daily support is 4.31/4.32 **57%** to hold
  - 2nd daily support is 4.345/4.35 **67%** to hold
  - 1st weekly support at 4.435/4.455 **90%** to hold
  
  - 1st monthly support 4.465/4.495 **63%** to hold
  
  - 1st daily resistance is 4.255/4.27 **63%** to hold
  - 2nd daily resistance is 4.23/4.235 **90%** to hold
  - 1st weekly resistance at 4.24/4.27 **90%** to hold
  - 2nd weekly resistance at 4.14/4.17
  
  - 1st monthly resistance at 4.095/4.125 **60%** to hold
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### Intraday Commentary From Jim Bianco

Iran has so far fired just 7 drones today, all at Bahrain, this after launching a monthly high of 149 missiles and drones yesterday.

Will it last? Will it get ships moving?

## Iranian Attacks (Drones and Missiles) By Gulf States Country



Source: Bloomberg Intelligence

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- \*TRUMP ASKED NETANYAHU TO SCALE BACK BOMBING IN LEBANON: NBC
- \*TRUMP CALLED NETANYAHU ABOUT SCALING BACK STRIKES YESTERDAY: NBC
- \*OIL PARES GAINS ON REPORT TRUMP ASKED ISRAEL TO REDUCE ATTACKS

1-day tick chart



Crude oil down \$5 on the headline above.



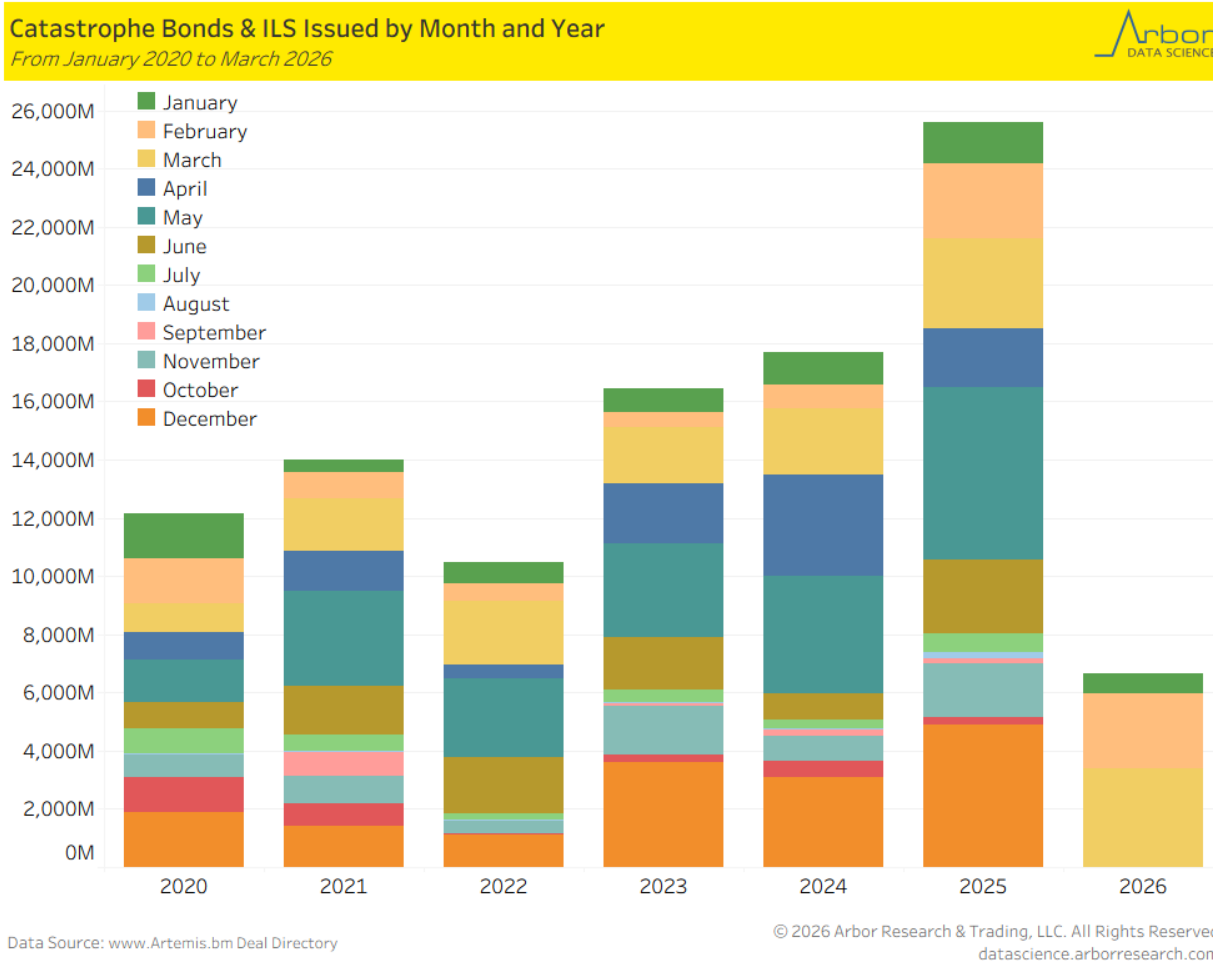
# In the News

**SupplyChainBrain:** [Hormuz Crisis Pushes Struggling Trucking Sector to the Brink](#)

**Fortune:** [White-collar workers are quietly rebelling against AI as 80% outright refuse adoption mandates](#)

**ReInsuranceBusiness:** [Parametrix issues largest Cumulus Re cat bond for cloud risks](#)

**Arbor Data Science:** [Cat Bonds - A Safe Haven?](#) By Sam Rines



## Upcoming US Treasury Supply

| Issue        |   | Announced  | Amount | Auction Date | Settle     | Last Auction & Amount     |
|--------------|---|------------|--------|--------------|------------|---------------------------|
| 20-Year Bond | R | Thurs 4/16 |        | Wed 4/22     | Thurs 4/30 | \$13 billion (3/17/2026)  |
| 5-Year TIPS  | T | Thurs 4/16 |        | Thurs 4/23   | Thurs 4/30 | \$24 billion (12/18/2025) |
| 2-Year Note  |   | Thurs 4/23 |        | Mon 4/27     | Thurs 4/30 | \$69 billion (3/24/2026)  |
| 5-Year Note  |   | Thurs 4/23 |        | Mon 4/27     | Thurs 4/30 | \$70 billion (3/25/2026)  |
| 7-Year Note  |   | Thurs 4/23 |        | Tues 4/28    | Thurs 4/30 | \$44 billion (3/26/2026)  |

# Upcoming Economic Releases & Fed Speak

- 4/09/2026 at 08:30am EST: Personal Income / Personal Spending / Personal Consumption
- 4/09/2026 at 08:30am EST: PCE Index MoM and YoY / Core PCE Price Index MoM and YoY and QoQ
- 4/09/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 4/09/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
- 4/09/2026 at 10:00am EST: Wholesale Inventories MoM / Wholesale Trade Sales MoM
- 4/10/2026 at 08:30am EST: Real Avg Weekly Earnings YoY / Real Avg Hourly Earnings YoY
- 4/10/2026 at 08:30am EST: CPI MoM / Core CPI MoM / CPI YoY
- 4/10/2026 at 08:30am EST: CPI Index NSA / Core CPI Index SA
- 4/10/2026 at 10:00am EST: Factory Orders / U. of Mich. Sentiment / Factory Orders Ex Trans
- 4/10/2026 at 10:00am EST: U. of Mich. Current Conditions / U. of Mich. Expectations
- 4/10/2026 at 10:00am EST: U. of Mich. 1-Yr Inflation / U. of Mich. 5-10 Yr Inflation
- 4/10/2026 at 10:00am EST: Durable Goods Orders / Durables Ex Transportation
- 4/10/2026 at 10:00am EST: Cap Good Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
- 4/10/2026 at 10:00am EST: Federal Budget Balance
- 4/13/2026 at 10:00am EST: Existing Home Sales / Existing Home Sales MoM
- 4/14/2026 at 06:00am EST: NFIB Small Business Optimism
- 4/14/2026 at 08:15am EST: ADP Weekly Employment change
- 4/14/2026 at 08:30am EST: PPI Final Demand MoM / YoY, PPI Ex Food and Energy MoM / YoY
- 4/14/2026 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / YoY
- 4/14/2026 at 12:15pm EST: **Fed's Goolsbee Speaks at Semafor World Economy 2026**
- 4/14/2026 at 01:00pm EST: **Fed's Paulson Participates in Fireside Chat**
- 4/15/2026 at 07:00am EST: MBA Mortgage Applications
- 4/15/2026 at 08:30am EST: Empire Manufacturing
- 4/15/2026 at 08:30am EST: Import Price Index MoM / YoY and Import Price Index ex Petroleum
- 4/15/2026 at 08:30am EST: Export Price Index MoM / YoY
- 4/15/2026 at 10:00am EST: NAHB Housing Market Index
- 4/15/2026 at 01:45pm EST: **Fed's Bowman Speaks at IIF Forum**
- 4/15/2026 at 02:00pm EST: **Fed Releases Beige Book**
- 4/15/2026 at 04:00pm EST: Total Net TIC Flows
- 4/15/2026 - 4/23/2026: Leading Index
- 4/16/2026 at 08:30am EST: New York Fed Services Business Activity
- 4/16/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 4/16/2026 at 08:30am EST: Philadelphia Fed Business Outlook
- 4/16/2026 at 08:35am EST: **Fed's Williams Gives Keynote Remarks**
- 4/16/2026 at 09:15am EST: Industrial Production MoM / Manufacturing (SIC) Production / Capacity Utilization