



End of Day Summary – 4/8/2026

Intraday News • April 8, 2026

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

10s closed on Wednesday at 4.28

- 1st daily resistance is 4.225/4.23 **63%** to hold
- 2nd daily resistance is 4.13/4.14 **90%** to hold
- 1st weekly resistance at 4.24/4.27 **76%** to hold
- 2nd weekly resistance at 4.14/4.17 **50%** to hold

- 1st monthly resistance at 4.095/4.125 **75%** to hold
- 1st daily support is 4.31/4.32 **80%** to hold
- 2nd daily support is 4.35/4.36
- 1st weekly support at 4.435/4.455

- 1st monthly support 4.465/4.495 **86%** to hold

On Deck Tomorrow, Thursday, 4/09/26: \$22 billion UST 30y Bond Auction (Reopening)

Bloomberg: [Fed Minutes Show Officials See Dual-Sided Risks From Iran War](#)

Intraday Commentary From Jim Bianco

The last plot is through 9:43 AM ET today (April 8th). It is on track to be the highest of the last month. Again, this has to go to zero for shipping to start moving through the Strait. Note that the uptick in Iranian shooting is being dismissed, for now, as part of the Iranian's "Mosaic Strategy" where the sector commanders have autonomy of shooting missiles and drones with a central approval.

Markets and the US military understand this and will be patient for another 24 hours to get the message to all these sector commanders to stop shooting so shipping can start moving through the Strait En Masse.

Some relevant red headlines crossing Bloomberg this morning:

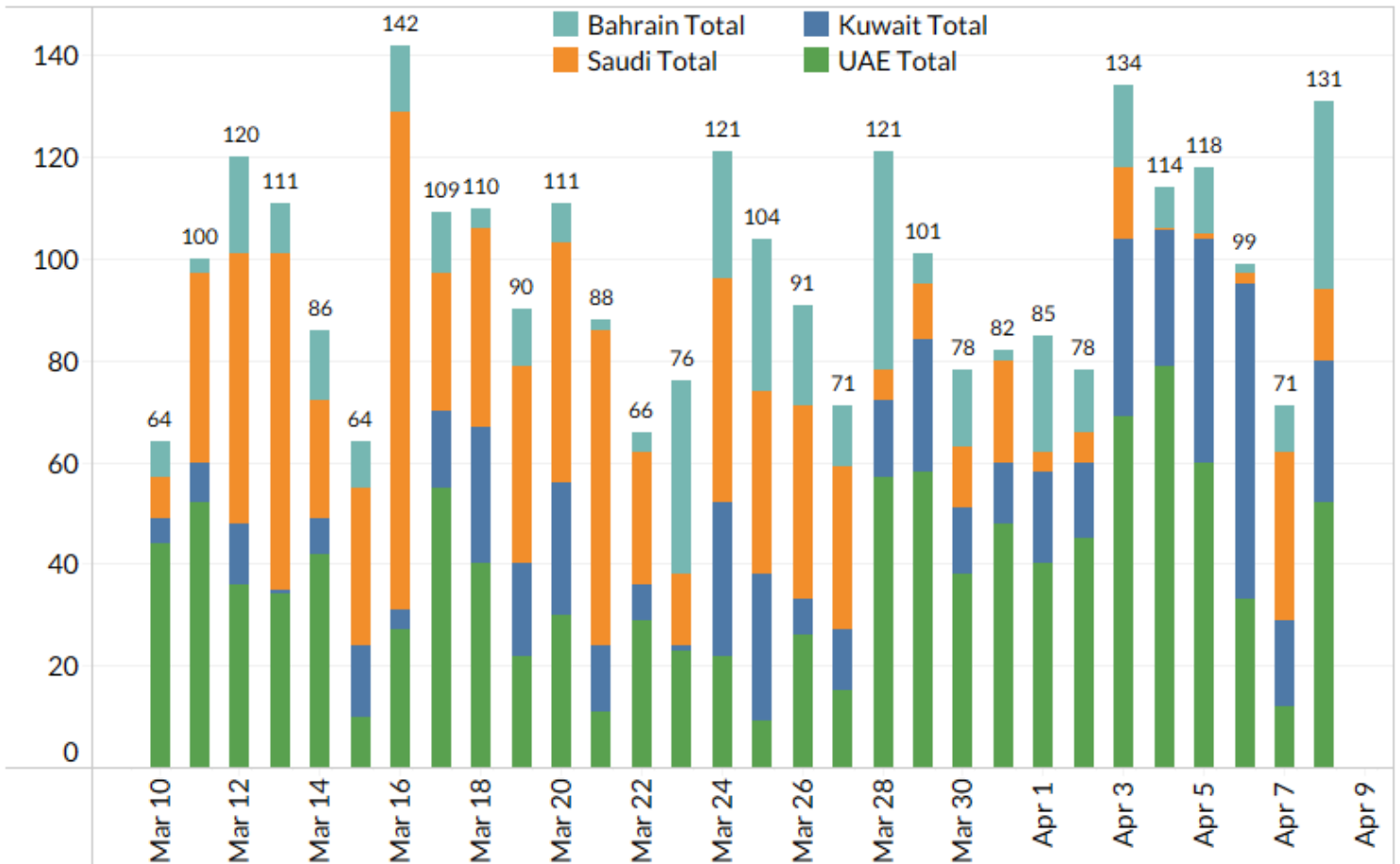
*QATAR BEGINS WORK TO RESUME PRODUCTION AT LNG EXPORT PLANT

*OIL SHIPS PASSAGE VIA HORMUZ HALTED AFTER LEBANON STRIKES: FARS

*SAUDI ARABIA'S CRUCIAL EAST-WEST PIPELINE HIT BY DRONE ATTACK

*SAUDI OIL PIPELINE DAMAGE SAID TO BE LIMITED AFTER DRONE STRIKE

Iranian Attacks (Drones and Missiles) By Gulf States Country



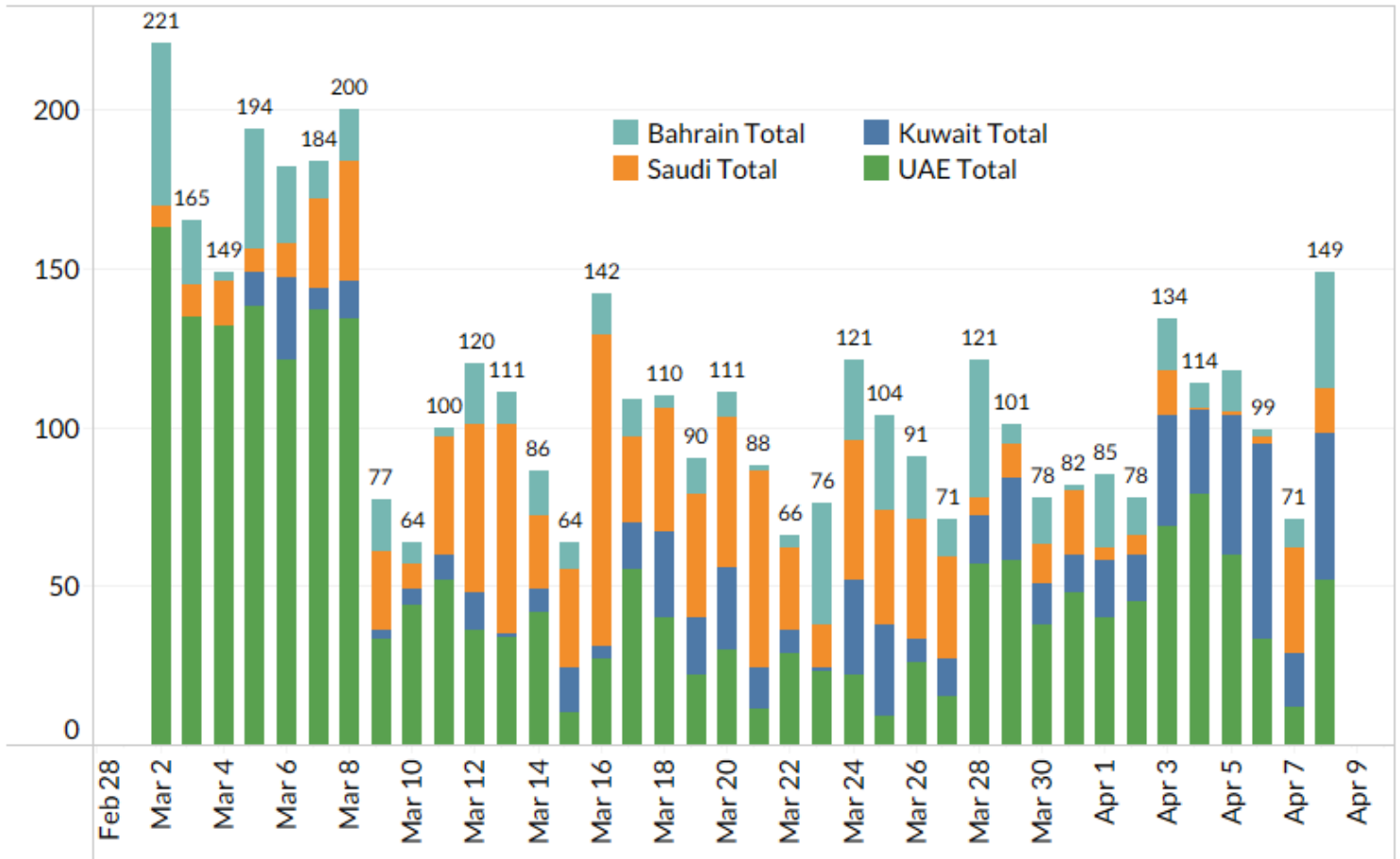
Source: Bloomberg Intelligence

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Just as I posted the above, another update was released (through 10:45AM ET, April 8th). Now today is 149, the highest since 200 were fired on March 8. (I left off the chart Feb 28 and March 1 when they fired 400 each day).

So, day 1 of the ceasefire is seeing the highest day since the early days of the war. Again, let's see what tomorrow brings once the word gets to sector commanders to stop shooting (assuming that is what they are being told).

Iranian Attacks (Drones and Missiles) By Gulf States Country



Source: Bloomberg Intelligence

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In the News

[OilPrice: Jet Fuel Shortages May Persist for Months After Hormuz Reopens](#)

[ZeroHedge: These Consumer Goods Could Be First To Vanish As "Supply Shock" Disrupts Asian Factories](#)

[News6: A goat, a sheep and a news anchor get stuck: How Florida's drought is getting dangerous](#)

Upcoming US Treasury Supply

Issue		Announced	Amount	Auction Date	Settle	Last Auction & Amount
30-Year Bond	R	Thurs 4/02	\$22 billion	Thurs 4/09	Wed 4/15	\$22 billion (3/12/2026)
20-Year Bond	R	Thurs 4/16		Wed 4/22	Thurs 4/30	\$13 billion (3/17/2026)
5-Year TIPS	T	Thurs 4/16		Thurs 4/23	Thurs 4/30	\$24 billion (12/18/2025)
2-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$69 billion (3/24/2026)
5-Year Note		Thurs 4/23		Mon 4/27	Thurs 4/30	\$70 billion (3/25/2026)
7-Year Note		Thurs 4/23		Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)

Upcoming Economic Releases & Fed Speak

- 4/09/2026 at 08:30am EST: Personal Income / Personal Spending / Personal Consumption
- 4/09/2026 at 08:30am EST: PCE Index MoM and YoY / Core PCE Price Index MoM and YoY and QoQ
- 4/09/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 4/09/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
- 4/09/2026 at 10:00am EST: Wholesale Inventories MoM / Wholesale Trade Sales MoM
- 4/10/2026 at 08:30am EST: Real Avg Weekly Earnings YoY / Real Avg Hourly Earnings YoY
- 4/10/2026 at 08:30am EST: CPI MoM / Core CPI MoM / CPI YoY
- 4/10/2026 at 08:30am EST: CPI Index NSA / Core CPI Index SA
- 4/10/2026 at 10:00am EST: Factory Orders / U. of Mich. Sentiment / Factory Orders Ex Trans
- 4/10/2026 at 10:00am EST: U. of Mich. Current Conditions / U. of Mich. Expectations
- 4/10/2026 at 10:00am EST: U. of Mich. 1-Yr Inflation / U. of Mich. 5-10 Yr Inflation
- 4/10/2026 at 10:00am EST: Durable Goods Orders / Durables Ex Transportation
- 4/10/2026 at 10:00am EST: Cap Good Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
- 4/10/2026 at 10:00am EST: Federal Budget Balance
- 4/13/2026 at 10:00am EST: Existing Home Sales / Existing Home Sales MoM
- 4/14/2026 at 06:00am EST: NFIB Small Business Optimism
- 4/14/2026 at 08:15am EST: ADP Weekly Employment change
- 4/14/2026 at 08:30am EST: PPI Final Demand MoM / YoY, PPI Ex Food and Energy MoM / YoY
- 4/14/2026 at 08:30am EST: PPI Ex Food, Energy, Trade MoM / YoY
- 4/14/2026 at 12:15pm EST: **Fed's Goolsbee Speaks at Semafor World Economy 2026**
- 4/15/2026 at 07:00am EST: MBA Mortgage Applications
- 4/15/2026 at 08:30am EST: Empire Manufacturing
- 4/15/2026 at 08:30am EST: Import Price Index MoM / YoY and Import Price Index ex Petroleum

- 4/15/2026 at 08:30am EST: Export Price Index MoM / YoY
- 4/15/2026 at 10:00am EST: NAHB Housing Market Index
- 4/15/2026 at 02:00pm EST: **Fed Releases Beige Book**
- 4/15/2026 at 04:00pm EST: Total Net TIC Flows
- 4/15/2026 – 4/23/2026: Leading Index