

End of Day Summary – 4/23/2026

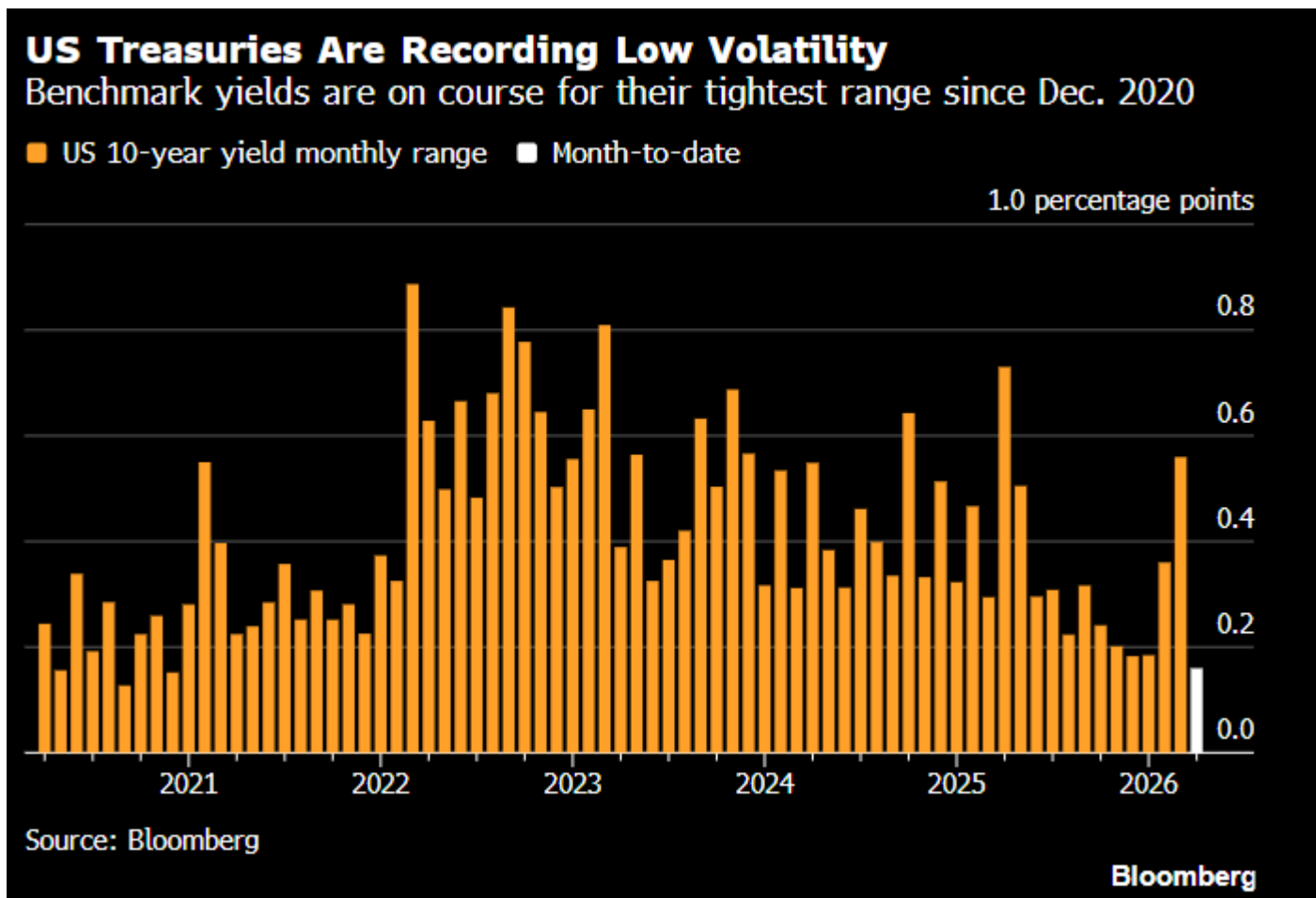
Intraday News • April 23, 2026

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

- 10s closed on Thursday at 4.32
- April's range has been: 4.225/4.38
- Range for the last two weeks has been: 4.225/4.36

Bloomberg: [Treasuries Headed for Tightest Monthly Trading Range Since 2020](#)



- 1st daily support is 4.35/4.355
- 1st weekly support at 4.31/4.34 **69% to hold**
- 2nd weekly support at 4.385/4.405 **56% to hold**
- 1st daily resistance is 4.285/4.29

- 1st weekly resistance at 4.17/4.19 **90%** to hold
 - 2nd weekly resistance at 4.06/4.08

 - 1st monthly resistance at 4.095/4.125 **57%** to hold
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Conference Call Replay Featuring Jim Bianco

Bianco Research Conference Call Replay & Summary – War Update

Bespoke Commentary – April 23, 2026

[Click Here for the Summary and Replay](#)

In the News

Bloomberg: [Cost to Build a Natural Gas-Fired Power Plant Surges 66%, BNEF Says](#)

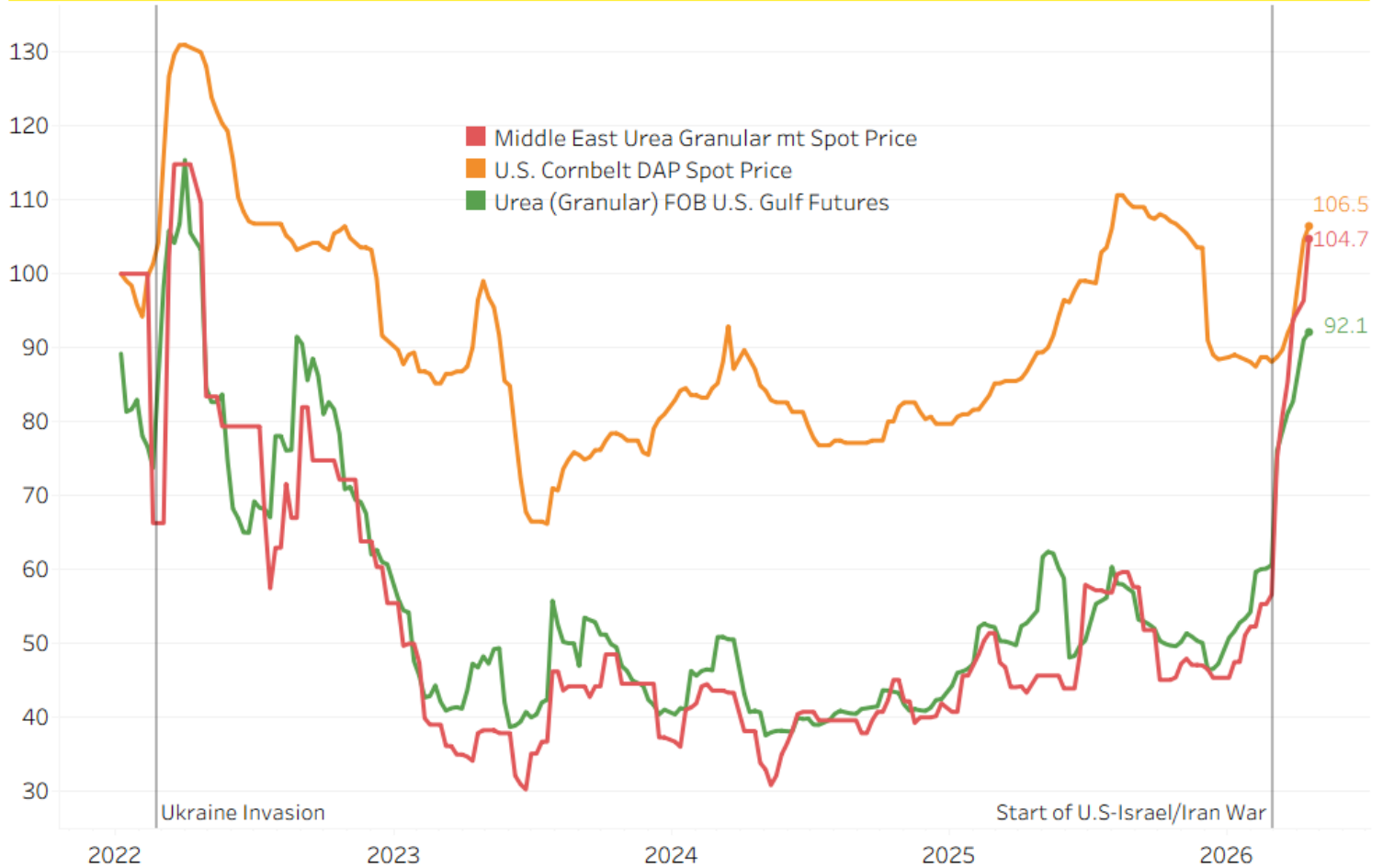
ZeroHedge: [Here's What Happened Inside Convenience Stores When Gas Hit \\$4](#)

AOL: [Grocery inflation picks up as fuel, fertilizer costs rise due to Iran war](#)

Arbor Data Science: [The Ripple Effect of Fertilizer Costs](#)

Fertilizer Prices Spike on War Disruptions

From 1/07/2022 to 4/17/2026



Data Source: Bloomberg

Note: Data is normalized with factor 100 as of January 3, 2022. Data is normalized with factor 100 as of May 17, 2022. Data is normalized with factor 100 as of January 7, 2022

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Upcoming US Treasury Supply

Issue	Announced	Amount	Auction Date	Settle	Last Auction & Amount
2-Year Note	Thurs 4/23	\$69 billion	Mon 4/27	Thurs 4/30	\$69 billion (3/24/2026)
5-Year Note	Thurs 4/23	\$70 billion	Mon 4/27	Thurs 4/30	\$70 billion (3/25/2026)
7-Year Note	Thurs 4/23	\$44 billion	Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)
3-Year Note	Wed 5/06		Mon 5/11	Fri 5/15	\$58 billion (4/07/2026)
10-Year Note	Wed 5/06		Tues 5/12	Fri 5/15	\$39 billion (4/08/2026)
30-Year Bond	Wed 5/06		Wed 5/13	Fri 5/15	\$22 billion (4/09/2026)

Upcoming Economic Releases & Fed Speak

- 4/18/2026 – 4/30/2026: **Fed's External Communications Blackout**
 - 4/24/2026 at 06:00am EST: Bloomberg April United States Economic Survey
 - 4/24/2026 at 10:00am EST: U. of Mich. Sentiment / U. of Mich. Current Conditions / U. of Mich. Expectations
 - 4/24/2026 at 10:00am EST: U. of Mich. 1 Yr Inflation / U. of Mich. 5-10 Yr Inflation
 - 4/24/2026 at 11:00am EST: Kansas City Fed Services Activity
 - 4/27/2026 at 10:30am EST: Dallas Fed Manf. Activity
 - 4/28/2026 at 08:15am EST: ADP Weekly Employment Change
 - 4/28/2026 at 09:00am EST: FHFA House Price Index MoM
 - 4/28/2026 at 09:00am EST: S&P Cotality CS 20-City MoM and YoY NSA / US HPI YoY NSA
 - 4/28/2026 at 10:00am EST: Richmond Fed Manufact. Index and Business Conditions
 - 4/28/2026 at 10:00am EST: Conf. Board Consumer Confidence / Present Situation / Expectations
 - 4/28/2026 at 10:00am EST: Dallas Fed Services Activity
 - 4/29/2026 at 07:00am EST: MBA Mortgage Applications
 - 4/29/2026 at 08:30am EST: Retail Inventories MoM
 - 4/29/2026 at 08:30am EST: Census Releases February and March Housing Starts Data
 - 4/29/2026 at 08:30am EST: Advance Goods Trade Balance / Imports MoM SA / Exports MoM SA
 - 4/29/2026 at 08:30am EST: Wholesale Inventories MoM
 - 4/29/2026 at 08:30am EST: Housing Starts MoM / Building Permits MoM
 - 4/29/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Ship Nondef Ex Air
 - 4/29/2026 at 02:00pm EST: **FOMC Rate Decision / Fed Interest on Reserve Balances Rate**
 - 4/29/2026 at 02:00pm EST: **Fed Reverse Repo Rate**
 - 4/30/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
 - 4/30/2026 at 08:30am EST: PCE Price Index MoM & YoY / Core PCE Price Index MoM & YoY
 - 4/30/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
 - 4/30/2026 at 08:30am EST: Employment Cost Index
 - 4/30/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
 - 4/30/2026 at 08:30am EST: Personal Consumption / Core PCE Price Index QoQ
 - 4/30/2026 at 09:45am EST: MNI Chicago PMI
 - 4/30/2026 at 10:00am EST: Leading Index
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Upcoming Earnings Releases for Friday, April 24, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Apogee Enterprises	APOG	0.88
Charter Comm	CHTR	9.88
First Hawaiian	FHB	0.54
Flagstar Bank	FLG	0.03
Gentex	GNTX	0.45
HCA	HCA	7.14
Norfolk Southern	NSC	2.51
Procter & Gamble	PG	1.56
Sensient	SXT	0.84
SLB	SLB	0.52
Western Union	WU	0.39