



## End of Day Summary – 4/24/2026

Intraday News • April 24, 2026

Edited by Kristen Radosh & Kylie Leverenz

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### US Treasuries

- 10s closed on Friday at 4.30
- April's range has been: 4.225/4.38
- Range for the last two weeks has been: 4.225/4.36
- 1st daily support is 4.33/4.34      **50%** to hold
- 1st weekly support at 4.36/4.38      **80%** to hold
- 2nd weekly support at 4.43/4.45      **90%** to hold
- 1st daily resistance is 4.28/4.29      **90%** to hold
- 1st weekly resistance at 4.225/4.24      **75%** to hold
- 2nd weekly resistance at 4.09/4.11      **90%** to hold
  
- 1st monthly resistance at 4.095/4.125      **50%** to hold

Bloomberg: [DOJ Drops Powell Probe, Smoothing Path for Warsh to Lead Fed](#)

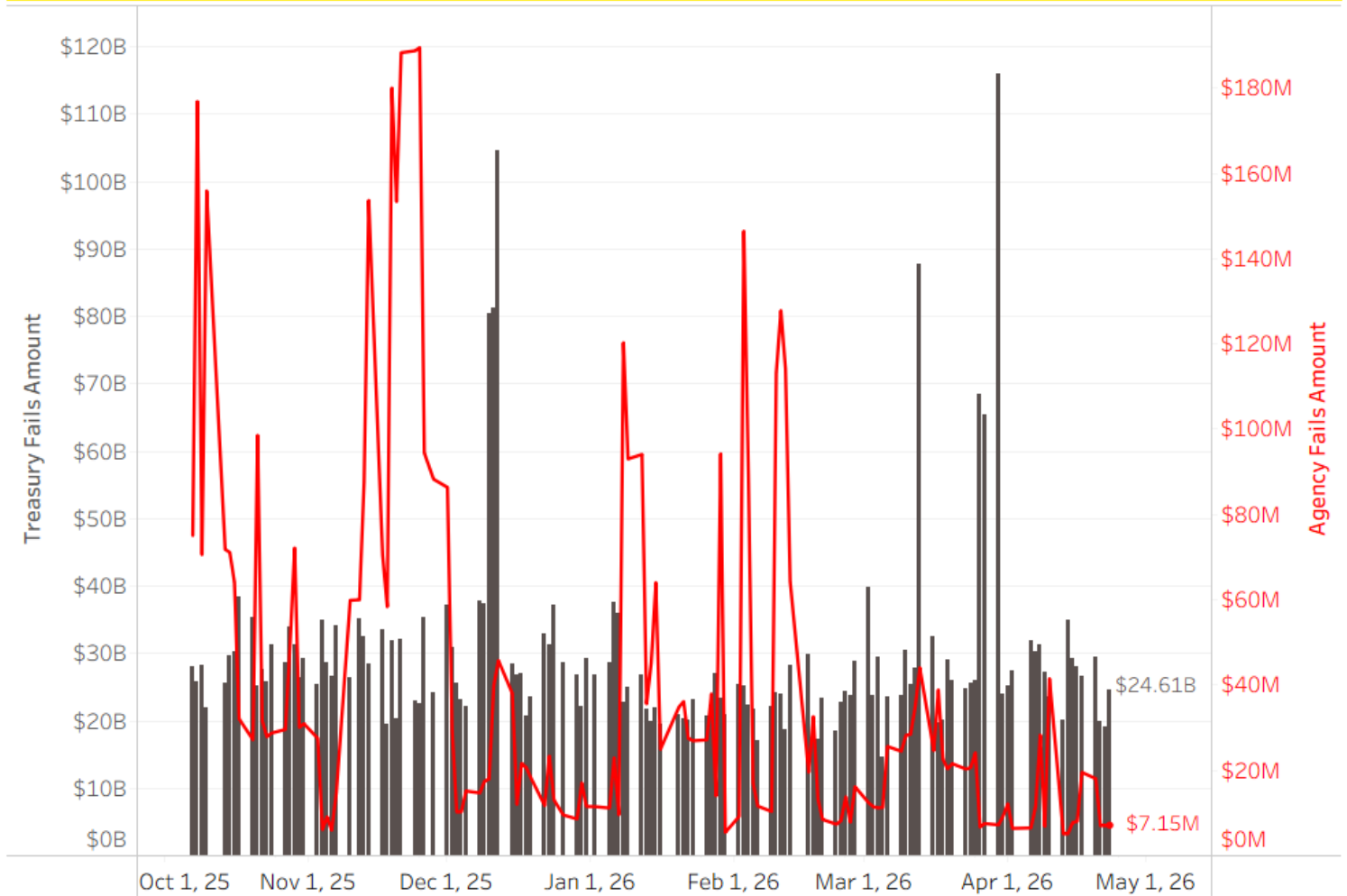
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### U.S. Treasury Trade Fails

As of 4/23/2026, **U.S. Treasury Fails** were **\$24.61 billion** and **U.S. Agency Fails** were **\$7.15 million**.

## Daily Total U.S. Treasury and Agency Fails

From 10/07/2025 to 4/23/2026



Data Source: DTCC Fixed Income Clearing Corporation

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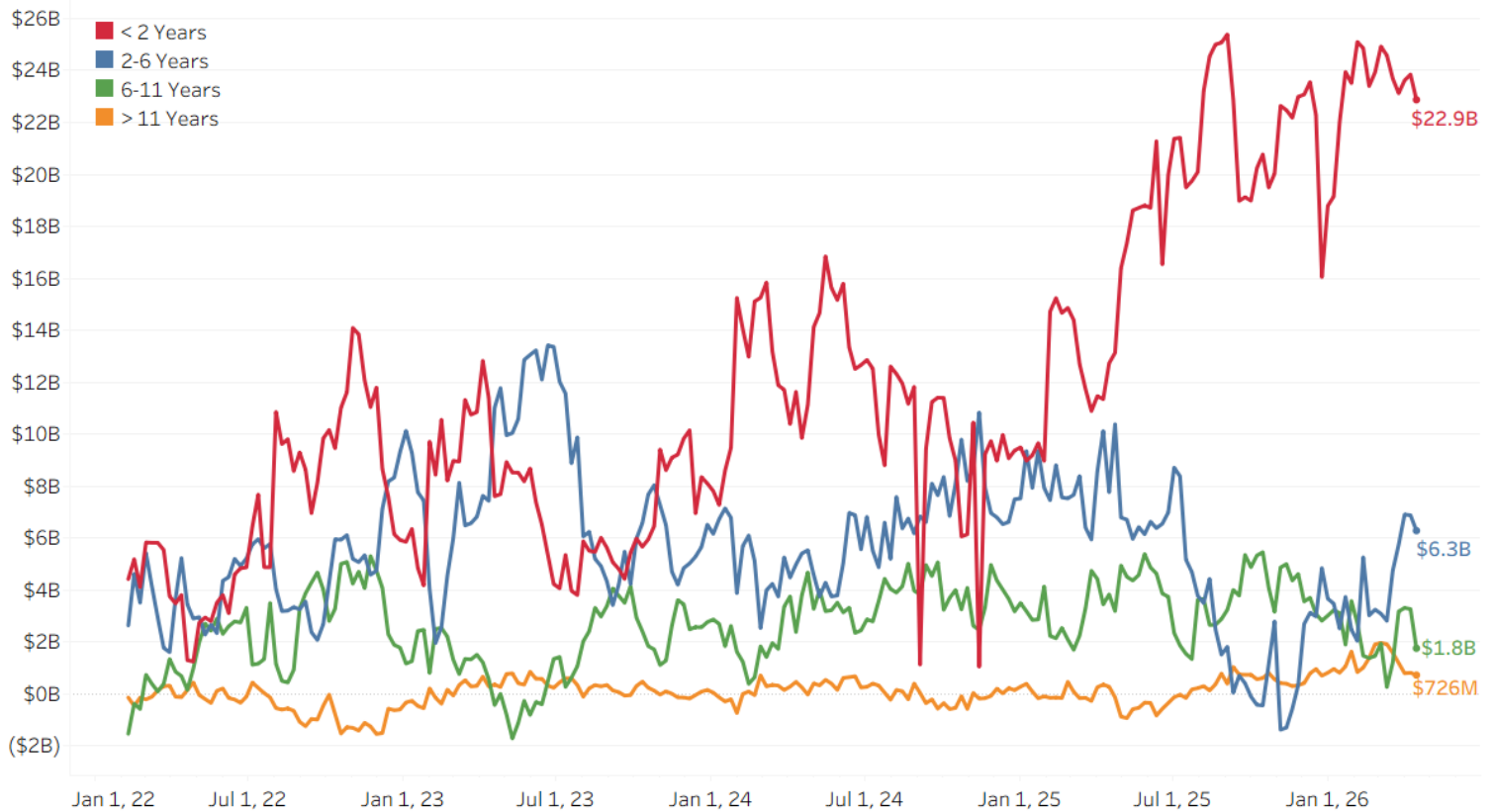
## TIPS by Maturity (data through 4/15/2026)

### Week over Week Changes by Maturity

- **< 2 years: \$23.8 Bn on 4/08/2026 to \$22.9 Bn on 4/15/2026 = (\$0.9) Bn**
- **2 – 6 years: \$6.9 Bn on 4/08/26 to \$6.3 Bn on 4/15/2026 = (\$0.6) Bn**
- **6 – 11 years: \$3.3 Bn on 4/08/2026 to \$1.8 Bn on 4/15/2026= (\$1.5) Bn**
- **> 11 years: \$815 Mn on 4/08/2026 to \$726 Mn on 4/15/2026 = (\$89) Mn**

# Primary Dealer Positions Net Outright TIPS by Maturity

As of 04/15/2026



Data Source: Bloomberg

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## Intraday Commentary From Jim Bianco

We may get Warsh done before May 15!

\*DOJ EXPECTED TO DROP CRIMINAL PROBE OF POWELL, ABC SAYS

The Bloomberg red headline above is changing things:

## Warsh Confirmed Before May 15 2026

Polymarket Betting



Source: Polymarket, Bloomberg

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## In the News

**Bloomberg:** [A 50% Surge in Zombie Oil Wells Prompts Texas to Crack Down on Toxic Water Leaks](#)

**ABCNews:** [Businesses dole out up to \\$4M to cross Panama Canal during Strait of Hormuz chokehold](#)

**OilPrice:** [Lithium Supply Tightens as Low Prices Stall New Projects](#)

**Quartz:** [Nike is cutting 1,400 more jobs, mostly in tech, in its second round of layoffs this year](#)

**Business Insider:** [The AI gold rush is pulling workers into startups as layoffs and RTO push them out of corporate jobs](#)

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## Upcoming US Treasury Supply

Issue	Announced	Amount	Auction Date	Settle	Last Auction & Amount
2-Year Note	Thurs 4/23	\$69 billion	Mon 4/27	Thurs 4/30	\$69 billion (3/24/2026)
5-Year Note	Thurs 4/23	\$70 billion	Mon 4/27	Thurs 4/30	\$70 billion (3/25/2026)
7-Year Note	Thurs 4/23	\$44 billion	Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)
3-Year Note	Wed 5/06		Mon 5/11	Fri 5/15	\$58 billion (4/07/2026)
10-Year Note	Wed 5/06		Tues 5/12	Fri 5/15	\$39 billion (4/08/2026)
30-Year Bond	Wed 5/06		Wed 5/13	Fri 5/15	\$22 billion (4/09/2026)

## Treasury Buyback Schedule

Issue	Announced	Amount	Date of Operation	Settle
Nominal Coupons 20Y to 30Y	4/27/2026	\$2 billion	4/28/2026	4/29/2026
Nominal Coupons 10Y to 20Y	5/5/2026	\$2 billion	5/6/2026	5/7/2026
Nominal Coupons 1Mo to 2Y	5/6/2026	\$4 billion	5/7/2026	5/8/2026
TIPS 1Y to 10Y	5/12/2026	\$750 million	5/13/2026	5/14/2026

## Upcoming Economic Releases & Fed Speak

- 4/18/2026 – 4/30/2026: **Fed's External Communications Blackout**
- 4/27/2026 at 10:30am EST: Dallas Fed Manf. Activity
- 4/28/2026 at 08:15am EST: ADP Weekly Employment Change
- 4/28/2026 at 09:00am EST: FHFA House Price Index MoM
- 4/28/2026 at 09:00am EST: S&P Cotality CS 20-City MoM and YoY NSA / US HPI YoY NSA
- 4/28/2026 at 10:00am EST: Richmond Fed Manufact. Index and Business Conditions
- 4/28/2026 at 10:00am EST: Conf. Board Consumer Confidence / Present Situation / Expectations
- 4/28/2026 at 10:00am EST: Dallas Fed Services Activity
- 4/29/2026 at 07:00am EST: MBA Mortgage Applications
- 4/29/2026 at 08:30am EST: Retail Inventories MoM
- 4/29/2026 at 08:30am EST: Census Releases February and March Housing Starts Data
- 4/29/2026 at 08:30am EST: Advance Goods Trade Balance / Imports MoM SA / Exports MoM SA
- 4/29/2026 at 08:30am EST: Wholesale Inventories MoM
- 4/29/2026 at 08:30am EST: Housing Starts MoM / Building Permits MoM
- 4/29/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Ship Nondef Ex Air
- 4/29/2026 at 02:00pm EST: **FOMC Rate Decision / Fed Interest on Reserve Balances Rate**
- 4/29/2026 at 02:00pm EST: **Fed Reverse Repo Rate**

- 4/30/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
- 4/30/2026 at 08:30am EST: PCE Price Index MoM & YoY / Core PCE Price Index MoM & YoY
- 4/30/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg / Continuing Claims
- 4/30/2026 at 08:30am EST: Employment Cost Index
- 4/30/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
- 4/30/2026 at 08:30am EST: Personal Consumption / Core PCE Price Index QoQ
- 4/30/2026 at 09:45am EST: MNI Chicago PMI
- 4/30/2026 at 10:00am EST: Leading Index
- 5/01/2026 at 09:45am EST: S&P Global US Manufacturing PMI
- 5/01/2026 at 10:00am EST: ISM Manufacturing / Prices Paid / New Orders / Employment
- 5/01/2026: Wards Total Vehicle Sales

Upcoming Earnings Releases for Monday, April 27, 2026

*Noteworthy Before-the-Open Earnings Releases*

Company	Symbol	Earnings estimate
Domino's Pizza	DPZ	\$4.27 per share
Easterly Government Properties	DEA	0.77
Verizon Communications	VZ	1.21

## Noteworthy After-the-Close Earnings Releases

Alexandria Real Estate Equities	ARE	\$1.74 per share
Amkor	AMKR	0.24
AvalonBay	AVB	2.80
Bed Bath & Beyond	BBBY	-0.28
Brixmor Property	BRX	0.58
Brown & Brown	BRO	1.36
Cadence Design	CDNS	1.88
Celestica	CLS	2.08
Cincinnati Financial	CINF	1.95
COPT Defense Properties	CDP	0.68
Crane	CR	1.45
Crown	CCK	1.75
Custom Truck One Source	CTOS	-0.05
Hillman Solutions	HLMN	0.08
Kforce	KFRC	0.40
Kilroy Realty	KRC	0.88
Lending Club	LC	0.36
Northwest Bancshares	NWBI	0.30
NOV	NOV	0.15
Nucor	NUE	2.82
Public Storage	PSA	4.12
Sanmina	SANM	2.40
Simpson Manufacturing	SSD	1.87
Sun Communities	SUI	1.32
Universal Health	UHS	5.41
Ventias	VTR	0.91