



End of Day Summary – 4/27/2026

Intraday News • April 27, 2026

Edited by Kristen Radosh & Kylie Leverenz

US Treasuries

- 10s closed on Monday at 4.33
- April's range has been: 4.225/4.38
- Range for the last two weeks has been: 4.225/4.36

- 1st daily support is 4.35/4.36 **56%** to hold
- 1st weekly support at 4.36/4.38 **69%** to hold
- 2nd weekly support at 4.43/4.45 **50%** to hold

- 1st daily resistance is 4.30/4.31 **53%** to hold
- 1st weekly resistance at 4.225/4.24 **57%** to hold
- 2nd weekly resistance at 4.09/4.11

- 1st monthly resistance at 4.095/4.125 **78%** to hold

On Deck: Tuesday, 4/28/26: \$44 billion UST 7y Note Auction

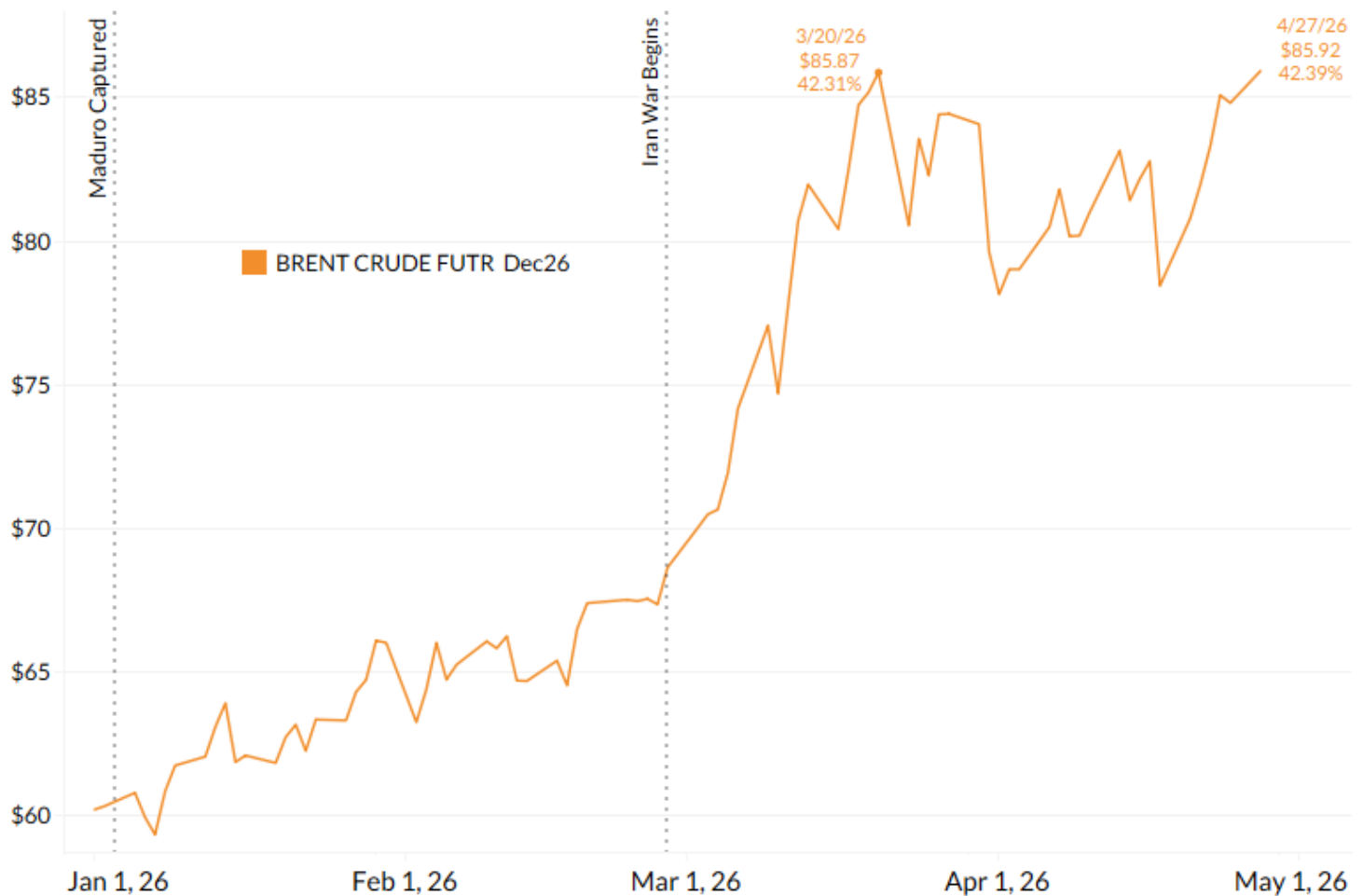
On Deck: Wednesday, 4/29/26: FOMC Meeting Rate Decision

Intraday Commentary From Jim Bianco

What is the long-term impact of this war? A good measure might be to look at deferred futures contracts. The orange line is the December 2026 Brent Crude Oil Futures contract.

It made a new high today, holding its uptrend, and up 42+% YTD.

Deferred Brent Crude Oil Futures Contracts



Source: Bloomberg

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*US OIL HITS INTRADAY HIGH, TRADES ABOVE \$97/BBL

In the News

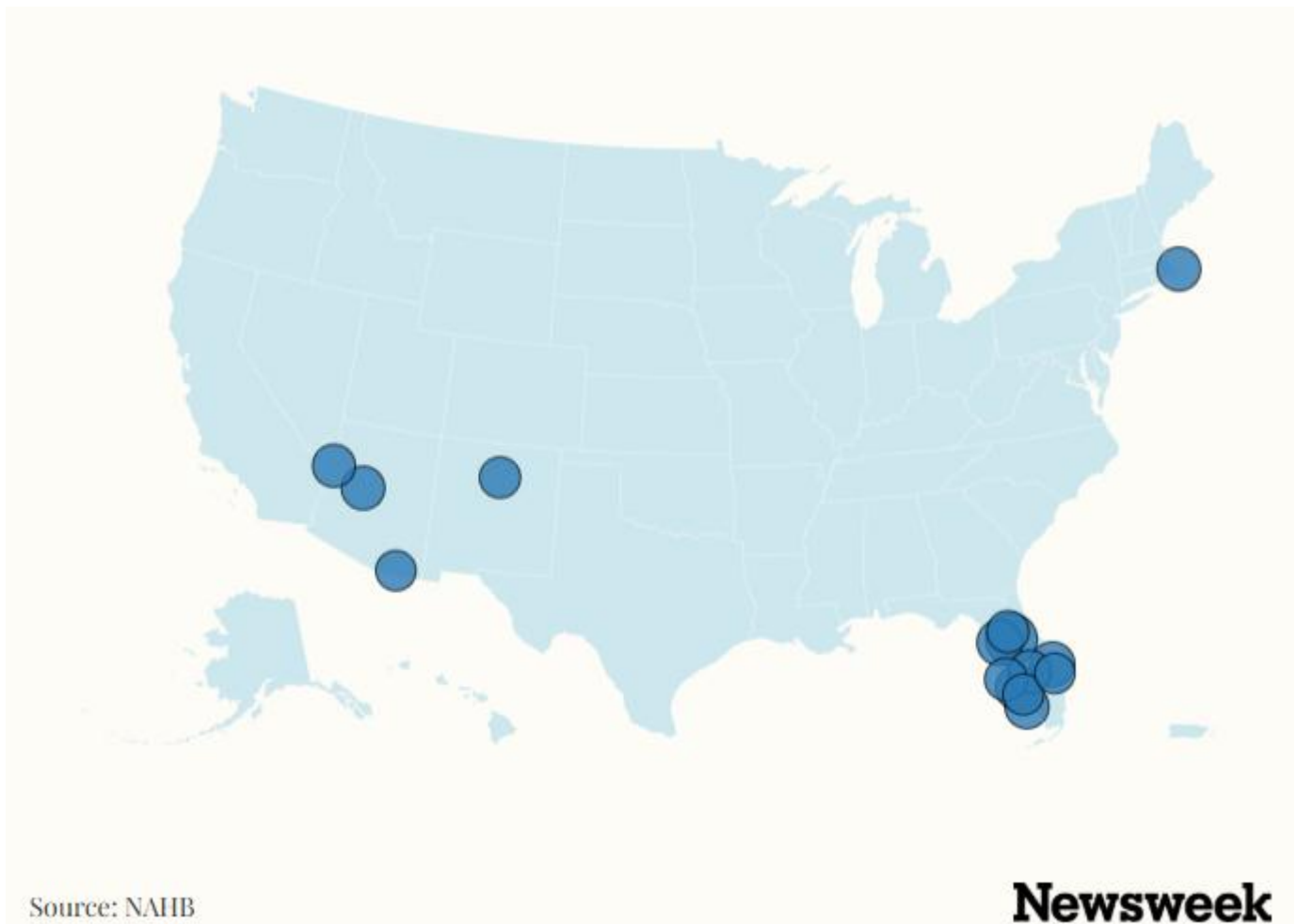
[OilPrice: Europe Emerges As Key Buyer of U.S. Strategic Petroleum Reserve Oil](#)

[ZeroHedge: Silver Market Tightens as Supply Struggles to Meet Demand](#)

[SupplyChainBrain: California's Jet Fuel Stock at Three-Year Low](#)

[CTBNews: Dealers brace for glut of used EVs as lease returns set to double](#)

[Newsweek: Map Shows Where Baby Boomers Hold Most Real Estate](#)



Upcoming US Treasury Supply

Issue	Announced	Amount	Auction Date	Settle	Last Auction & Amount
7-Year Note	Thurs 4/23	\$44 billion	Tues 4/28	Thurs 4/30	\$44 billion (3/26/2026)
3-Year Note	Wed 5/06		Mon 5/11	Fri 5/15	\$58 billion (4/07/2026)
10-Year Note	Wed 5/06		Tues 5/12	Fri 5/15	\$39 billion (4/08/2026)
30-Year Bond	Wed 5/06		Wed 5/13	Fri 5/15	\$22 billion (4/09/2026)

Upcoming Economic Releases & Fed Speak

- 4/18/2026 - 4/30/2026: **Fed's External Communications Blackout**
 - 4/28/2026 at 08:15am EST: ADP Weekly Employment Change
 - 4/28/2026 at 09:00am EST: FHFA House Price Index MoM
 - 4/28/2026 at 09:00am EST: S&P Cotality CS 20-City MoM and YoY NSA / US HPI YoY NSA
 - 4/28/2026 at 10:00am EST: Richmond Fed Manufact. Index and Business Conditions
 - 4/28/2026 at 10:00am EST: Conf. Board Consumer Confidence / Present Situation / Expectations
 - 4/28/2026 at 10:00am EST: Dallas Fed Services Activity
 - 4/29/2026 at 07:00am EST: MBA Mortgage Applications
 - 4/29/2026 at 08:30am EST: Retail Inventories MoM
 - 4/29/2026 at 08:30am EST: Census Releases February and March Housing Starts Data
 - 4/29/2026 at 08:30am EST: Advance Goods Trade Balance / Imports MoM SA / Exports MoM SA
 - 4/29/2026 at 08:30am EST: Wholesale Inventories MoM
 - 4/29/2026 at 08:30am EST: Housing Starts MoM / Building Permits MoM
 - 4/29/2026 at 08:30am EST: Cap Goods Orders Nondef Ex Air / Ship Nondef Ex Air
 - 4/29/2026 at 02:00pm EST: **FOMC Rate Decision / Fed Interest on Reserve Balances Rate**
 - 4/29/2026 at 02:00pm EST: **Fed Reverse Repo Rate**
 - 4/30/2026 at 08:30am EST: Personal Income / Personal Spending / Real Personal Spending
 - 4/30/2026 at 08:30am EST: PCE Price Index MoM & YoY / Core PCE Price Index MoM & YoY
 - 4/30/2026 at 08:30am EST: Initial Jobless Claims / Initial Claims 4-Wk Moving Avg
 - 4/30/2026 at 08:30am EST: Continuing Claims
 - 4/30/2026 at 08:30am EST: Employment Cost Index
 - 4/30/2026 at 08:30am EST: GDP Annualized QoQ / GDP Price Index
 - 4/30/2026 at 08:30am EST: Personal Consumption / Core PCE Price Index QoQ
 - 4/30/2026 at 09:45am EST: MNI Chicago PMI
 - 4/30/2026 at 10:00am EST: Leading Index
 - 5/01/2026 at 09:45am EST: S&P Global US Manufacturing PMI
 - 5/01/2026 at 10:00am EST: ISM Manufacturing / Prices Paid / New Orders / Employment
 - 5/01/2026: Wards Total Vehicle Sales
 - 5/04/2026 at 10:00am EST: Factory Orders / Ex Trans
 - 5/04/2026 at 10:00am EST: Durable Goods Orders / Ex Transportation
 - 5/04/2026 at 10:00am EST: Cap Goods Orders Nondef Ex Air / Cap Goods Ship Nondef Ex Air
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Upcoming Earnings Releases for Tuesday, April 28, 2026

Noteworthy Before-the-Open Earnings Releases

Company	Symbol	Earnings estimate
Allegion	ALLE	\$1.90 per share
AllianceBernstein	AB	0.83
American Tower	AMT	2.70
Applied Industrial	AIT	2.65
ArcBest	ARCB	0.29
Ares Capital	ARCC	0.48
Armstrong World Industries	AWI	1.81
Asbury Automotive	ABG	5.62
Avery Dennison	AVY	2.43
CECO Environmental	CECO	0.15
Centene	CNC	2.13
CMS Energy	CMS	1.10
Coca-Cola	KO	0.81
Commvault Systems	CVLT	1.09
Curblin Properties	CURB	0.05
Ecolab	ECL	1.70
Enterprise Products	EPD	0.71
First Commonwealth	FCF	0.40
Franklin Electric	FELE	0.75
Franklin Resources	BEN	0.55
Galaxy Digital	GLXY	-0.58

General Motors	GM	2.60
Herc Holdings	HRI	-0.21
Hilton	HLT	1.97
Hope Bancorp	HOPE	0.22
Incyte	INCY	1.35
Invesco	IVZ	0.58
Itron	ITRI	1.24
JetBlue Airways	JBLU	-0.72
Kimberly-Clark	KMB	1.93
LGI Homes	LGIH	0.02
Novartis AG	NVS	2.35
Omniceil	OMCL	0.32
PACCAR	PCAR	1.15
Pentair	PNR	1.17
PJT Partners	PJT	1.53
Polaris Industries	PII	-0.40
S&P Global	SPGI	4.82
Sherwin-Williams	SHW	2.27
Smithfield Foods	SFD	0.59
Spotify	SPOT	2.95
Stepan Company	SCL	0.39

Sysco	SYX	0.95
TransUnion	TRU	1.11
UPS	UPS	1.04
Watsco	WSO	1.70
Xylem	XYL	1.08
Zimmer Biomet	ZBH	1.87

Noteworthy After-the-Close Earnings Releases

Company	Symbol	Earnings estimate
A10 Networks	ATEN	\$0.23 per share
Acadia Realty Trust	AKR	0.29
Arch Capital	ACGL	2.47
Artisan Partners Asset Management	APAM	0.93
Ashland	ASH	0.96
Bank of N.T. Butterfield & Son	NTB	1.40
Bloom Energy	BE	0.13
Booking Holdings	BKNG	1.07
BXP	BXP	1.58
Caesars Entertainment	CZR	-0.24
CareDx	CDNA	-0.05
CoStar Group	CSGP	0.18
Edison	EIX	1.32
Element Solutions	ESI	0.38
Enphase Energy	ENPH	0.44
Equity Residential	EQR	0.97
Essex Property	ESS	3.97
ExlService	EXLS	0.54
Expand Energy	EXE	3.60
Extra Space Storage	EXR	2.01

F5 Networks	FFIV	3.46
Fair Isaac	FICO	10.89
FirstEnergy	FE	0.72
Greif	GEF	1.23
Highwoods Prop	HIW	0.83
Ingersoll-Rand	IR	0.74
Landstar System	LSTR	1.13
Logitech International	LOGI	0.98
Mirion Technologies	MIR	0.10
Mondelez International	MDLZ	0.61
Nabors Industries	NBR	-2.49
NeoGenomics	NEO	0.01
Northern Oil & Gas	NOG	0.70
NXP Semiconductors	NXPI	2.98
O-I Glass	OI	0.14
Omega Health	OHI	0.80
Omnicom	OMC	1.83
ONEOK	OKE	1.31
Opko Health	OPK	-0.07
Pebblebrook Hotel Trust	PEB	0.21
PPG Industries	PPG	2.24
RenaissanceRe	RNR	11.29
Renasant	RNST	0.84

Ribbon Communications	RBBN	-0.06
Robinhood Markets	HOOD	0.39
Rush Street Interactive	RSI	0.11
Seacoast Banking	SBCF	0.58
Seagate Technology	STX	3.51
Sensata Technologies	ST	0.83
Silicon Motion	SIMO	1.28
Slide Insurance Holdings	SLDE	0.85
STAG Industrial	STAG	0.64
Starbucks	SBUX	0.42
Stride	LRN	1.92
Teradyne	TER	2.10
T-Mobile US	TMUS	2.01
Trustmark	TRMK	0.88
Ultra Clean Holdings	UCTT	0.28
UMB Financial	UMBF	2.82
Unum Group	UNM	2.05
Varonis Systems	VRNS	-0.05
Veralto	VLTO	1.00
Visa	V	3.10

W.P. Carey	WPC	1.27
Waste Management	WM	1.74
Webster Financial	WBS	1.53
Welltower	WELL	1.44
Werner Enterprises	WERN	-0.06